

Total Membership 25
The Forum is quorate if at least 40% (10) of the members are present



London Borough of Waltham Forest SCHOOLS FORUM

Day/Date/Time	Venue
Wednesday 18 th January 2017 Tea/Coffee and Light Refreshments: 5:00 pm Main Meeting: 5:30 pm	Council Chambers, 1 st Floor, Waltham Forest Town Hall Forest Road Walthamstow E17 4JF
Contact:	Telephone / Email:
Carole Demol Clerk to Schools Forum	Carole.demol@walthamforest.gov.uk
Maintained Primary Headteacher Representatives (4)	
Jane Harris	Edinburgh Primary
Kate Jennings	Mission Grove
Lindsey Lampard	Chingford CofE Primary
Linda Adair	Henry Maynard Primary School and Nursery
Primary Academies and Primary Free Schools Representatives (4)	
Maureen Okoye (Vice-Chair)	Davies Lane Primary Academy & Selwyn Primary
VACANCY	
Lynne Harrowell	Larkwood Primary Academy
Anne Powell	Riverley Primary
Maintained Primary Governor Representatives (3)	
VACANCY	
Clr Aktar Beg	Edinburgh Primary
Thomas Goodall	Edinburgh Primary
Nursery School Representative (1)	
Sandra Campbell	Church Hill Nursery School and Children's Centre & Low Hall Nursery School and Children's Centre
Maintained Secondary Headteacher Representatives (3)	
Grainne Smyth	Leytonstone School
Lynnette Parvez	Kelmscott School
Shona Ramsay (Chair)	The Lammas School
Secondary Academies and Secondary Free Schools Representatives (3)	
Mark Morrall	Rushcroft / Chingford Foundation
Gareth Cross	Connaught School for Girls
Rob Pittard	Norlington School for Boys
Maintained Secondary Governor Representative (1)	
Ian Moyes	Heathcote School
Special School and Special Academies Representative (1)	
Gary Pocock	Hornbeam Academy
PRU(1)	
Julian Lee	Hawkswood Group
Non School Members (4)	
Early Years Providers	Sarah Kendrick (Redwood Pre-School)
16-19 Providers	Penny Wycherley (Waltham Forest College)
Trade Unions	Steve White (NUT)
Diocesan	Moira Bishop (Brentwood Diocese)

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AGENDA

Agenda Item	Report Name	Report Authors
1	Welcome all and Apologies	Chair
2	Declaration of Interest	All
3	Minutes of the Meeting held on 14 December 2016	Chair
3.1	Matters Arising	Chair/Duncan James-Pike
4	DSG Funding Blocks 2017/18	Sanjaya Gunatilake Shehwar Sultan
5	High Needs Block Funding and Proposed Allocation to Schools, PRUs and Further Education Providers	Andrew Beckett Shehwar Sultan
6	Local Funding Formula and Growth Fund Allocations for 2017/18	Sanjaya Gunatilake Florence Fadahunsi Brendan Wells
7	Update on funding following the ending of the Education Services Grant (ESG)	David Kilgallon Duncan James-Pike
8	Any Other Business	All
9	Date of Next Meeting: Wednesday, 22 February 2017 5:30 pm (Light refreshments from 5:00 pm) Council Chambers, Waltham Forest Town Hall	All

MINUTES OF SCHOOLS FORUM MEETING

Wednesday 14 December 2016

Venue, Waltham Forest Town Hall

5:30 – 7:00pm

ATTENDEES	CONSTITUENT
Shona Ramsay	Chair of Schools Forum and Secondary Headteacher Representative
Deanne Chhangur	Clerk to Schools Forum deanne.chhangur@walthamforest.gov.uk 020 8496 3669
Maintained Primary Headteacher Representatives (4)	
Jane Harris	Edinburgh Primary
Kate Jennings	Mission Grove School
Lindsey Lampard	Chingford CofE Primary
Linda Adair	Henry Maynard Primary School and Nursery
Primary Academies and Primary Free Schools Representatives (4)	
Maureen Okoye (Vice-Chair)	Davies Lane Primary Academy & Selwyn Primary Academy
VACANCY	VACANCY
Lynne Harrowell	Larkwood Primary Academy
Anne Powell	Riverley Primary Academy
Maintained Primary Governor Representatives (3)	
VACANCY	VACANCY
Cllr Akhtar Beg	Edinburgh Primary
Thomas Goodall	Edinburgh Primary
Nursery School Representative (1)	
Sandra Campbell	Church Hill Nursery School and Children's Centre & Low Hall Nursery School and Children's Centre
Maintained Secondary Headteacher Representatives (3)	
Lynnette Parvez	Kelmscott School
Grainne Smyth	Leytonstone School
Secondary Academies and Secondary Free School Representatives (3)	

Mark Morrall	Rushcroft / Chingford Foundation
Gareth Cross	Connaught School for Girls
Rob Pittard	Norlington School for Boys
Maintained Secondary Governor Representative (1)	
Ian Moyes	Heathcote School
Special School and Special Academies Representative (1)	
Gary Pocock	Hornbeam Academy
PRU (1)	
Julian Lee	Hawkswood Group
Non-School Representatives (4)	
Sarah Kendrick	Redwood Pre-School – Early Years Provider
Steve White	Trade Unions (NUT)
Penny Wycherley	Waltham Forest College representing the 16-19 Providers Sector
Moira Bishop	Diocesan
LBWF Officers	
Linzi Roberts-Egan	Deputy Chief Executive, Families and Homes Directorate
Rosalind Turner	Interim Director of School Standards
Andrew Beckett	Assistant Director - Inclusion
Duncan James-Pike	Strategic Finance Advisor – Children and Young People Services
Raina Turner	Head of Finance Families Group (Schools and Education Services)
Gerry Kemble	Head of Waltham Forest Traded Services – delete if no attendance
John Darnbrook	Programme Manager – Transformation Team – delete if no attendance
Eve McLoughlin	Head of Education Support
Lindsay Jackson	Education Business Consultant
Sanjaya Gunatilake	DSG Accountant
Observers	
Graham Jackson	School Business Manager - Willowfield Humanities College
Sumera Beg	School Business Manager - Chingford CofE Primary School (Infants site)
Annette House	Head of Business – Edinburgh Primary School

Minutes

1. Welcome all and Apologies

The Chair welcomed all to the meeting

Clerk received the following apologies:

- No apologies received.

2. Declaration of interest

There were no declarations of interest.

3. Minutes of the last meeting held on 9 November 2016

The minutes of the last meeting were reviewed for accuracy.

The Clerk was asked to amend on Page 6 a **comment** to a **Question and Response**.

3.1 Matters Arising

The following matters arising were as follows:

Page 6, paragraph 7, change to a Question and Response.

Page 9, There was a suggestion for the split of the students:

New plan: Mainstream and Special Schools, 49% Mainstream and 51% Special School.

There has been a trend to a greater proportion to special schools than mainstream schools, in 14/15 the split was 48% maintained and 52% special and in 15/16 46% maintained and 54% special. This is the trend but further discussions will need to take place about this.

Waltham Forest Council Medium Term Financial Strategy

Presented by **Terry Borkett, Director of Financial Management & Accountancy**

Schools Forum wanted to get an update on the overall financial challenges that the Council are facing over the next four years. This report should assist with that process. From the Council's perspective, we set a medium term financial term strategy and we have to align it the government overall spending. The current spending review is until 2019-20, when a new government will come into power and will set new policies and strategies.

What has been done is that we have modelled a series of assumptions of what the level of local government support is likely to be. We have examined what potential pressures

there are over that period, and we have made a series of assumptions around council tax levels and demand on social services, for example around child protection.

Based on the assumptions we have made, if we take the period of up to 2019/20, we are looking at a funding gap of just over £21 million to close. Each service department has been given a 2% efficiency saving target to deliver over that period and that equates to about £9 million and there is essentially around another £12 to £13 million of new saving requirements to be agreed by the Council.

Reductions in government funding has contributed significantly to that gap but also there are issues around the funding for social services, inflation provision, and new burdens that have come across to local authorities. The government took a very positive step in summer 2016, For the first time they have introduced what is called a 'multi years settlement', so now we are able to plan financially and have a much better understanding about the scale of potential challenges which will be facing up to 2019/20.

What is important to give you an indication of those challenges with all the media coverage around social care. There is likely to be a shift in the position around precepts; currently the Council tax levels will increase 1.99% which is just below the 2% referendum threshold that has been set. We will assume and implement a Social care 2% precept in the run up to 2019-20. It is an important political decision that must take part of the annual budget setting process.

What is important to stress in terms of the base budget with all of the media coverage around social care. There is likely to be a shift in council tax policies; government may shift but this has been weighed up with other considerations. What is important in terms of the next budget is that we are facing real significant challenges around homelessness, those with no access to public funds that had not been funded by government and we are seeing significant shifts in burden in social care. Social care is probably the biggest pressure that we are facing at this point in time and Cabinet in September recognised a significant shift in extra expenditure in that service area.

There are very huge reforms' going on education but the other thing to recognise is the significant movement in population. In the last Census we saw a 19% growth in the population over a period of 10 years and a lot of that brought in additional demands for services. Homeless is a huge issue for the council and additional resources need to be put in.

Question

Does this mean that there will be no additional funding from the Council for education when we talk about the gaps and funding that has been stripped away?

Response

What is important to stress is that the Council's budget strategy has recognised very early that the government will reduce specific grant funding and we only have limited options. There is no scope if we were to absorb and the funding gap would go up to £23.5 million. That will mean further cuts by the local authority to services and that is difficult when we are already experiencing significant demand in other services areas. The budget strategy has been framed around assumptions and recently tested again in Cabinet in October.

Comments:

The council's ambition is to continue to provide high quality services in the community and enabling our investment in housing as it is critical for all the reasons you have just heard in terms of homelessness pressures. We also know as head teachers and governors the direct connexion between quality housing and the ability for families to flourish and for young people to be educated. We are investing heavily in Skills Development and we have established skills partnerships that we have asked some of you to be a part of and we would like more organisations like yourselves to have a voice in that. We are also investing heavily in apprentices and we are incredibly mindful of the impact of mental health and well-being on students ability to learn, so whilst there may not be direct funding into your individual institutions, the Council believes certain services should continue to grow and be delivered, which will enhance the quality of the communities that we serve collectively to help children and young people at risk.

School Forum noted the contents of this report and the significant challenges facing the council up to 2019-20

Funding decisions for School Improvement and Support Services, following the ending of the Education Services Grant (ESG).

Rosalind Turner-Interim Director of School Standards

This is about one of the specific grants that have already been discussed this evening and that was the £2.5 million worth of education services grant which was stopped. If you take a look at Annex A, in terms of the education funding which has been coming into the local authority for years and that supported a range of education support services, it has allowed the LA to carry out statutory duties.

In addition to the £2.5 million pounds, when you can look at the range of services, there is also £6.4 million pounds worth of local authority funding in this total pot. We are looking at the implications of the loss of £2.5 million pounds and this report is about a proposal about how we collectively might manage that loss on a transitional basis.

The Local Authority and schools should decide which services are to receive funds in future and provide accordingly. There are still some unknowns because the announcement is based on government policy and this assumed that all schools would become academies and would receive their funding directly. We know the national funding formula is going to propose significant changes but we don't know what these are yet. The Local Authority still needs to oversee school improvement for maintained schools and academies.

Within what we know, given the fact of the reduction in funding, at the top of annex A in a full year £623,000 worth of education services grant for retained duties has been transferred to the schools block.

That amounts to £15.00 per pupil and that is the basis on which that this money has gone into the school block. The request collectively is that the money is top sliced from the school block and is returned to the local authority to provide those services in that top table, but there will be an ongoing discussion about how those services will be provided. There is detail behind some of the services that has been provided in this report but there is the ongoing question about sustainability. The request is you collectively return the funding that has been put into the school block.

Point 2: There are a whole range of general duties which apply to pupils and that's in table 3. Annex A in the top part is support for Local authority maintained schools in particular then there is a whole range of services core funding for general duties and the LA's funding. There is then a whole range of pupil focused services and the amount of funding that is used from ESG general duties and the amount of money that comes from the Council. These services are provided for all students across the whole borough, so on that funding there is a transitional amount to come to the Local Authority which was intended to carry through to the summer term. In fact, we have slightly less than what we were expecting, so we are also asking for maintained school to delegate the amount of £14.70 to help with those duties for maintained schools out of the ESG and an additional £6.70 per pupil to account the reduction for the protection of that transitional grant that would carry those service through to the summer. There will be a recommissioning process and in the report there is a proposal of how that might work.

The above would allow schools and the local authority, time to go through and decide which services are absolutely vital, to the quality wanted, and if they are not, how else could they be provided. Discussions need to be made alongside the local authority on the basis that we all have long term service pressures. Schools and Local authority having reduced funding , so there a difficult conversation process to go through from January to June 2017 about thinking about what is sustainable from the following financial year onwards. Value for money is paramount but there are time limits, so there is a commitment that the Local authority gets sufficient representatives for schools and discussions are to be finished by June 2017 to carry forward and allow the LA to act and serve notice when a service is to be stopped.

We are asking maintained schools to de-delegate because we cannot ask special school, nurseries, or academies to de-delegate, but we will be asking them to match funds.

Questions

Appendix B refers to the funding by de-delegating including the top up. Can it be assumed that if it's chosen not to de delegate, we might remove that top-up?

Answer:

No

Comment

Transitional funding is about £25.00 per pupil and in the original request it was £29.00. Now it is £21.30 in total , so schools will not feel the same impact in terms of budgets and cut and will actually get a small amount back in to our budget.

Comment:

When Primary School's Headteachers' met it was a significant shock that expenses had not been charged to academies. It's not that the academies have not wanted to pay, they had not been invoiced and we paid twice in effect.

Response:

For clarity it's the ESG, you haven't contributed towards the ESG previously although ESG has been reducing steadily.

Comment:

In this transition period it becomes clear that there may be individual services that are not going to be sustained by schools paying in and they will wither and die quicker than others. If we are in that kind of position then both maintained schools and academies have an interest in knowing what's going on. Therefore from maintained schools the point of view at the moment as we prepare to come to a vote, we have no idea if academies are likely to pay into the £21.30 without asking them.

It will be individual academies and free schools to make the decision whether they do or don't contribute, but it would be of interest as we get ready for this decision as to whether the academy representatives in the forum this evening are minded to go along with this.

The discussion in all our meetings both face to face and through email made clear that if academies have not contributed but we did, the service will make it more difficult to manage the transition period without knowing if all academies will adopt that view. The transition period was also discussed in the strategic education partnership board and was given the option of choosing. There are concerns what the impacts of what the payments would be if academy and pre-schools are factored in the equation it won't be £21.30 it could be more.

Response:

We are very clear on the £21.30 per pupil is what is asked in full. If costs are not met because we do not get contributions from others we will not have sufficient transition funding to get us through to the end of December.

Question:

Is there a possibility that academies are notified that this is what we have agreed and if you don't contribute you won't get the services, the sooner that people know where they stand the better.

Answer:

We do recognise we need to put some procedures in place so that any contacts from those not contributing will become chargeable.

Question:

We will we get at an update at each school forum request for payment and contributions?

Answer:

Certainly

Question:

And updates on what the planning group are doing and where we are going?

Answer:

This fund will be kept separately and marked for both sets of money. It will also be voted through because the returned duties, although it's the top slice its essentially retained money.

Points to agree:

2.1.1 In accordance with *The Schools Revenue Funding 2017 to 2018 Operational Guide updated November 2016* (paragraphs 71 to 111) to retain centrally the **£0.623 million (£15 per pupil)** transferred from the ESG Retained duties funding the Schools Block to support the LA's retained duties.

Votes to agree 2.1.1

Agreements - 12

Against – 5

Abstained - 1

2.2 Schools Forum Secondary Maintained School representatives to agree:

2.2.1 In accordance with *The Schools Revenue Funding 2017 to 2018 Operational Guide* (as above) to de-delegate, as a transitional arrangement until December 2017, **£14.70** per pupil for school improvement and support services to contribute to the funding lost from the ending of the ESG General Duties funding for the period September to December 2017.

2.2.2 To de-delegate a further **£6.60** per pupil for school improvement and support services to contribute to the funding lost from the reduction in the ESG General Duties protection funding for the period April to August 2017, bringing the total de-delegation figure to **£21.30** per pupil.

Votes to agree 2.1.1, 2.2.2

Agreements – 4

Against - 0

2.3 Schools Forum Primary Maintained School representatives to agree:

2.3.1 In accordance with *The Schools Revenue Funding 2017 to 2018 Operational Guide* (as above) to de-delegate, as a transitional arrangement until December 2017, **£14.70** per pupil for school improvement and support services to contribute to the funding lost from the ending of the ESG General Duties funding for the period September to December 2017.

2.3.2 To de-delegate a further **£6.60** per pupil for school improvement and support services to contribute to the funding lost from the reduction in the ESG General Duties protection funding for the period April to August 2017, bringing the total de-delegation figure to **£21.30** per pupil.

Votes to agree 2.3.1, 2.3.2

Agreements – 5

Against - 0

School forum noted 2.4.1 -2.4.5

2.4.1 That following consultation, the Local Authority (LA) has revised its request for ESG General Duties funding from **£1.12 million** down to **£0.920 million**. The revised request is a reduction from **£25.70** per pupil to **£21.30** per pupil using the final October 2016 census. The original request was for £29 per pupil using the preliminary October 2016 census.

2.4.2 The Local Authority (LA)'s proposal to ask free schools and academies to contribute **£21.30** per pupil towards additional school improvement and support services as a transitional arrangement until December 2017 while future arrangements are discussed. Failure to contribute will mean either the charging for, or withdrawal of, services to free schools and academies, until there is an agreement of joint commissioning arrangements.

2.4.3 The LA's proposal to hold a number of consultations with all contributing schools, free schools and academies before the end of academic year 2016/17 on the maintenance of, or exit from, school improvement and support services and to explore alternative methods of jointly commissioning services that are to be continued.

2.4.4 The LA's proposal that if there is agreement is to reduce or decommission services and this is achieved before the end of December 2017, a proportion of each school's contribution will be refunded once the savings are realised.

This will also apply once the detail has been received of the recently announced government funding for Local Authority school improvement, and an additional fund for maintained and academy schools.

- 2.4.5 The LA's proposal that a dialogue take place between the LA and all schools on the discharge of its Retained Duties within the funding available and to explore the prospect of jointly commissioning services with schools where there are interests in common

Growth Funds for 2017/18 & Amendments to Growth Criteria

Brendan Wells-Head of Service Based Commissioning Capital and Planning Families

Growth fund resources have been supported by reserves but now they are being used up. If we are to try and increase the growth fund we would be talking about top-slicing budgets in the future, which is a reason to look at this in detail. That's one of the things that this task and finish group was very keen to look at, making sure we get the best value from that. In addition to some of the proposed changes it was keen to see that the scheme was transparent. We are keen that everything that was done was tested for transparency and to ensure fairness across primary, secondary and academy schools in terms of the Council's growth criteria. For the consultation, in terms in responses we had 33 responses, which is very good, 62% primary, 34% secondary. 44% were from head teachers and 19% from chairs and governors.

The detailed answers in this report in terms of question and responses in appendix 4 in terms in going to recommendations one more point in terms of the observations which came from a couple of schools made comments about when expansions would go ahead in particular free schools were going ahead, and what was the councils doing allowing free schools to be expanded.

Just to clarify the Council cannot control that process since the 'Education Act 2011', free school presumption, so whether the government makes that decision now the Council could not decide to just open another school and the representations go to central government to create a free school. The regional school commissioner will ask the local authority when we make the representation in when they listen to us. This came through in a lot of questionnaires.

In the recommendations there was nothing very striking that came out of that. Duncan will talk about the some of the financial implications the very minimal.

1. RECOMMENDATIONS

For the reasons given in this report Schools Forum is recommended to agree to:

- 2.1.1 reduce the guaranteed funding for permanent expansions and bulge classes from 30 pupils to 25 pupils
- 2.1.2 limit the first year funding guarantee for permanent expansions where more than 1FE has been implemented to 30 for the first form of entry,

then up to NOR for any subsequent forms of entry, subject to applying class size guarantee

- 2.1.3 limit the first year funding guarantee for bulge classes where more than class has been implemented to 30 for the first class, then up to NOR for any subsequent classes, subject to applying class size guarantee
- 2.1.4 change the existing Leadership and Management funding scheme to staged payments, as set out in the scheme Appendix 1: Proposed Growth Fund Scheme 2017-18
- 2.1.5 remove split site funding for future expansions
- 2.1.6 extend additional resources funding already provided for bulge classes to permanent expansions. For permanent expansions, this will be paid for each new year per class (ie for 7 years in a primary expansion; for 5 years in a secondary expansion)
- 2.1.7 restrict the class size guarantee to when the bulge class is actually in the school
- 2.1.8 remove the falling roll fund

3 **Votes to agree 2.1.1-2.1.8**

Agreement 15

Against – 0

Dedicated School Grant-Centrally Retained Services for 2017/18

Duncan James-Pike-Strategic Finance Adviser

Apart from the growth fund, the other items that are centrally retained through the local authority are schools forum administration, admissions and copyright licences. We have to agree the amounts each year. We have been limited in the amount we can ask you for as this has been frozen for several years. That cap is now being lifted but we are proposing not to ask for any extra funding.

No questions

1. RECOMMENDATIONS

Schools Forum to agree the following to be centrally retained:

- Admissions: £745,000 (all Schools Block)
- Schools Forum: £56,000 (£44,000 Schools Block; £4,100 Early Years Block; and £8,200 High Needs Block)

Schools Forum to note:

- Central Licences negotiated by the Secretary of State estimated to be: £160,000.

All members of Schools Forum may vote on all of the recommendations above.

Votes to agree 2.1-2.3

School forum and central licences

Agreement - 13

Against - 0

Abstaining - 2

Occupational Health Services De- delegation for 2017/18

Stuart Petrie-Head of Human Resources

A number of criticisms were made and it was agreed that the CEO of the provider would be invited to talk to Heads directly.

2.1 To de-delegate Occupational Health funding of £3.77 per pupil (£63,000)

Votes

Agreement – 4

Against - 0

2.2 To nominate a representative to attend the quarterly performance review meetings

2.3 To de-delegate Occupational Health funding of £3.77 per pupil (£32,000)

Votes

Agreement – 4

Against - 0

7 Any Other Business

None

8 Date of Next Meeting

The next meeting shall take place on Wednesday **18 January 2017** at 5:30 pm (light refreshments from 5:00pm) in the Waltham Forest Town Hall. The meeting will start at **5.30 pm sharp** and end **6.50 pm**.

LONDON BOROUGH OF WALTHAM FOREST

Meeting / Date	SCHOOLS FORUM 18 January 2017	Agenda Item	4
Report Title	DSG Funding Blocks 2017-18		
Decision/ Discussion/ Information	For Information and decision.		
Report Author/ Contact details	Sanjaya Gunatilake: DSG Accountant 0208 496 6304 sanjaya.gunatilake@walthamforest.gov.uk Shehwar Sultan: High Needs Accountant 0208 496 6322 shehwar.sultan@walthamforest.gov.uk		

1. SUMMARY

- 1.1 The DfE announced the Dedicated Schools Block (DSG) funding allocations for 2017-18 for each local authority on 20 December 2016. This report summarises the information on the funding allocations for each of the three DSG funding blocks – Schools Block, Early Years Block and High Needs Block and any local adjustments between these three blocks previously agreed by Schools Forum.
- 1.2 This financial information forms the basis of detailed analysis in each of the separate reports to this meeting on the proposed allocation of funding within these three funding blocks for 2017-18.

2. RECOMMENDATIONS

Schools Forum to note:

- 2.1 That the total DSG allocated for the Council for 2017-18 is **£256.678 million**. The funding is made up of **£199.56m** for Schools Block, **£21.06m** for Early Years Block and **£36.06m** for High Needs Block.

Schools Forum to approve:

- 2.3 The inter-block transfer of **£0.631m** from the Early Years Block to the High Needs Block for the SEN Inclusion Fund.

3. REASON

- 3.1 The Local Authority is required to inform Schools Forum about the annual allocation of DSG and consult on how the Local Authority proposes to spend these monies.

4. BACKGROUND INFORMATION

- 4.1 Table 1 below summarises the DSG funding for Waltham Forest for 2017-18, showing the equivalent funding for 2016-17.

Table 1: DSG funding for 2017-18 compared with 2016-17

	2017-18	2016-17	Change	%
	£ m	£ m	£ m	
Schools Block	199.56	195.332	4.228	2%
Early Years Block	21.063	17.374	3.689	21%
High Needs Block	36.056	34.8	1.256	4%
Total DSG	256.679	247.506	9.173	4%

Schools Block

- 4.1 For the Schools Block, funding is determined by the actual number of pupils in maintained schools and academies in the October 2016 School Census. The school population is multiplied by the Schools Block Unit of Funding (SBUF) to determine the total grant.
- 4.2 The final census count is 37,855 FTE and the SBUF for 2017-18 is **£5,271.69** giving a total of **£199.560m**.
- 4.3 Schools Block funding rose by **£4.228m**. The increase in pupil numbers accounted for **£2.790m**. The remaining increase relates to the annualised Growth Fund and the Education Services Grant for Retained Duties incorporated into the baseline in 2017-18.
- 4.4 The report on the Local Funding Formula and Growth Fund explains the effect of these changes after applying the principles on the Local Funding Formula which were agreed at the September 2016 and November 2016 Schools Forum meetings.

Early Years Block

- 4.5 A new early years national funding formula (EYNFF) for the Early Years Block (EYB) was announced on 1 December 2016. EYB allocations for 2017 to 2018 are based on data from the January 2016 census and an update based on the January 2017 census will be announced in spring 2017.
- 4.6 The total provisional allocation for 2017-18 for the Early Years Block is **£21.063m**. This comprises:
- Universal 3-4 year old entitlement - **£15.442m**
 - Additional 15 hours for 3-4 year olds - **£2.129m**
 - Maintained nursery schools supplement - **£0.242m**
 - 2 year old entitlement - **£2.973m**

- Pupil premium - **£0.215m**
- Disability Access Fund - **£0.062m**

4.7 Compared to 2016-17 this is an increase of **£3.689m**. The increases across the EYB are outlined in Table 2 below.

Table 2: Breakdown of EYB funding increase for 2017-18

	£ m
Increase in 3 & 4 yearold hourly funding rate	1.057
Increase from 15 to 30 hours entitlement for 3 & 4 year olds from September 17*	2.129
Increase in 2 yearold hourly funding rate	0.199
Maintained Nursery Schools Supplement*	0.242
Disability Access Fund*	0.062
	3.689

**new funding for 2017-18*

4.8 Two of the funding block elements will support children with disabilities or SEN:

- Disability Access Fund of **£0.062m** (indicative): This funding will be paid to providers to make reasonable adjustments to their settings and for capacity building in respect of eligible children who are in receipt of disability living allowance.
- SEN Inclusion Fund: The new Early Years National Funding Formula guidance requires all local authorities to establish SEN inclusion funds for three and four-year olds from April 2017. The LA has already been operating a process for recognising and allocating funding to settings and schools with low level SEND needs as well as pupils with EHCPs. During FY 2016-17 the LA transferred £0.500m from the EYB to the HNB. To accommodate the new requirement this amount has now been revised to £0.631m for FY 2017-18. From FY 2017-18 the Early Years Co-ordinators and Area SENCOs will be funded by the EYB centrally held funding.

4.9 A report on the Early Years Block in February 2017 will provide further detail on the work of the Task and Finish group and the allocations to schools and PVIs for 2017-18.

High Needs Block

4.10 The baseline for 2016-17 is **£34.800m**. A further **£1.256m** has been allocated to Waltham Forest in 2017-18: **£0.380m** is for the transfer of responsibility for place-led funding in post-16 institutions; and **£0.876m** is an uplift based on the population growth. The total allocation for 2017-18 is **£36.056m**.

- 4.11 A separate report on the High Needs Block sets out the expenditure on High Needs in more detail.

Transfer of funding between the three funding blocks

- 4.12 The inter-block transfers of **£0.631m** from the Early Years Block to High Needs Block for SEN Inclusion Support Service.

5. CONSULTATION

- 5.1 The LA is informing Schools Forum on the schools' revenue Funding Settlement for 2017-18 and the implications that this has for Waltham Forest. Recommendations for action are set out in the individual reports for each funding block.

Meeting / Date	SCHOOLS FORUM 18 January 2017	Agenda Item	5
Report Title	High Needs Block 2017-18: Funding and Proposed Allocation to Schools, PRUs and Further Education Providers		
Decision/Discussion/ Information	For Information and Decision		
Report Author/ Contact details	Andrew Beckett, Director, Disability Enablement Service; 020 8496 6512 <u>andrew.beckett@walthamforest.gov.uk</u> Shehwar Sultan, High Needs Accountant 0208 496 6322 <u>shehwar.sultan@walthamforest.gov.uk</u>		
Appendices	Appendix A: Proposed HNB funding distribution Appendix B: Proposed HNB for Special Schools Appendix C: Proposed HNB for Special Resourced Provision Appendix D: Proposed HNB for Mainstream schools Appendix E: Proposed HNB for FE Colleges Appendix F: Proposed HNB for Alternative Provision and PRUs Appendix G: Proposed HNB Inclusion Fund Appendix H: HNB Underspends and Commitments		

1. SUMMARY

- 1.1 In November 2016 Schools Forum received a report giving an update on High Needs Block (HNB) funding for 2016-17 and a forecast for 2017-18 with recommendations for the distribution of funding in that year. An earlier report to this meeting on the DSG settlement for 2017-18 confirms the HNB funding from the Education Funding Agency (EFA) of **£36.056m** to Waltham Forest. The EFA deducts funding of **£8.326m** from this amount to allocate directly to academies and further education providers. This reduces the available HNB funding for the council to **£27.730m**. There is **£3.077m** available to add to this as a result of transfers from Early Years Block and balances brought forward from 2016-17, making the final available HNB for 2017-18 to the Local Authority (LA) **£30.807m**.
- 1.2 This report provides information on the proposed budget for **FY 2017-18**. The report provides a breakdown of the main expenditure components of the HNB. **Appendix A** to this report summarises the income and expenditure in the HNB.

2. RECOMMENDATIONS

2.1 Schools Forum notes that:

2.1.1 The LA is setting a balanced HNB budget for **FY 2017-18**; and that the LA is not proposing a transfer of funds from the Schools Block to the HNB to balance the budget.

2.1.2 The DSG HNB allocation from the EFA for **FY 2017-18** is **£36.056m**.

2.1.3 The total EFA deductions of **£8.326m** are as follows:

Place funding in:-

- Special Academies **£7.090m**.
- Special Resource Provisions (SRP) **£0.786m**.
- Post-16 maintained sixth form schools **£0.048m**.
- Post-16 Commercial Charitable Providers (CCPs) and Further Education (FE) Institutions **£0.402m**.

2.1.4 The projected brought forward balance is **£2.446m** (subject to **FY 2016-17** year end closedown)

2.1.5 The transfer from Early Years Block (EYB) for the formation of the Inclusion Fund is **£0.631m**.

2.1.6 After the EFA deductions and proposed brought forward balances from 2016-17 and adjustments for inter block transfers; the available HNB to the council for **FY 2017-18** is **£30.807m**.

2.2 **Schools Forum approves** the distribution of **£30.807m** funding as shown in **Appendix A**, as set out below:

2.2.1 **£9.713m** for high needs provision in special schools (top-up fees in academy and maintained special schools; place funding in maintained special school)

2.2.2 **£3.811m** for SRPs in mainstream schools (top-up fees in academy and maintained schools; place funding in the maintained special school).

2.2.3 **£5.270m** for mainstream and early year's providers.

2.2.4 **£1.248m** for Post-16 CCP and FE providers.

2.2.5 **£3.478m** for Alternative Provision and PRUs.

2.2.6 **£3.714m** for SEN placements in independent and out of borough schools

2.2.7 **£1.279m** for commissioned SEN support services to schools

2.2.8 **£0.904m** for centrally held support services such as Social Inclusion to support behaviour, the Disability Enablement Service and Fair Access Panel.

2.2.9 **£1.390m** committed spend including the use of contingency and further support for pupils with High Needs.

3. REASON

3.1 The LA is required to consult with Schools Forum on an annual basis regarding HNB funding and how this is distributed to meet pupil's special educational needs and the LA will continue working with its partners in determining how HNB funding is best utilised.

4. BACKGROUND

Income and expenditure within the HNB for 2017-18

4.1 The report to Schools Forum in November 2016 projected an income of **£34.800m** from the EFA. The December 2016 announcement by the EFA allocated Waltham Forest with **£36.056m** for **FY 2017-18**, an increase of **£1.256m**. The increase is from:

- a) **£0.380m**: transfer of funding from the EFA to local authorities for post-16 place funding in post 16 institutions.
- b) **£0.876m** additional uplift funding for population growth in the LA.

In addition to the above funding, the HNB for **FY 2017-18** has been increased further by **£3.077m** with the following:

- c) Inter-block transfer of **£0.631m** from the Early Years Block for the implementation of the SEND inclusion fund.
- d) cumulative funding brought forward from **FY 2016-17** of **£2.446m** (subjective to **FY 2016-17** closedown).

4.2 Therefore, the current size of the HNB for **FY 2017-18** is **£39.133m**, of this **£8.326m** is directly to academies with specialist provisions and FE institutions with post 16 designation, by the EFA, resulting in **£30.807m** being available for the LA to allocate in **FY 2017-18** (as shown in **Appendix A**).

Specialist places in 2017-18

4.3 This covers:

- Special schools and academies
- Special Resource Provisions in mainstream schools and academies
- Further Education Institutions
- AP and PRU provision

It includes:

- a) Place funding for Waltham Forest and other LA pre-16 pupils;

- b) Place funding for Waltham Forest post-16 students; and
- c) Commissioning fees for Waltham Forest pupils and students

4.4 Table 1 below sets out the total number of places the LA plans to commission in the Academic Year **AY 2017/18**. Overall, the number of places increases from **1,283** to **1,320**. Table 1 below shows the change between **AY 2016/17** and **AY 2017/18**:

Table 1: Comparison of High Needs Commissioned Places **AY 2016/17** and **AY 2017/18**

	AY 16/17	AY 17/18	Change
Special Schools	754.00	762.00	8.00
Special Resource Provisions	191.00	206.00	15.00
Post 16 Institutions	67.00	81.00	14.00
Pupil Referral Units	136.00	136.00	
Alternative Provision	135.00	135.00	
Total	1283.00	1320.00	37.00

- 4.5 **Appendix B** to this report sets out the proposed funding allocations to the five special schools. There is a net increase in the number of places commissioned of eight equating to **£0.196m**. This is mainly due to an increased demand for places in Autistic Spectrum Disorder. To determine the number of places it needs to commission from special schools, the LA considered the October 2016 schools census information, a five year trend analysis of need-type and a demand projection analysis, bringing the places commissioned in these schools in line with actual existing demand.
- 4.5.1 Most places in Waltham Forest (WF) special schools are taken up by Waltham Forest pupils. However some schools have a significant proportion of pupils from Other LA's (OLA). As at Oct 2016 the ratio between WF to OLA was 80:20. The projected funding from OLAs to special schools is **£2.245m**. The projected funding from WF HNB is **£16.803m**. The total forecasted funding in special schools for 2017-18 is **£19.048m** as shown in **Appendix B**.
- 4.5.2 Allocating places over and above the commissioned places can have significant cost implications for the HNB. The LA has agreed a process with special schools to monitor this possibility throughout the year to minimise the risk of this occurrence.
- 4.5.3 Belmont Park Special School has seen a significant fall in occupancy from October 2015 (65 pupils) to October 2016 (45 pupils). This has an impact on the estimated top-up funding for the school in **FY 2017-18**. The LA will monitor this position closely through the year by working with the school.
- 4.6 **Appendices C1 & C2** to this report set out the proposed funding for SRPs within mainstream schools and academies. With the expansion of SRPs the LA has been able to reduce the dependency on more expensive places in independent special schools and therefore control the costs more effectively.

This has also provided more appropriate provision for the school population closer to home.

- 4.6.1 Since AY 2013/14 places in SRPs have gradually grown as set out in **Table 2**.

Table 2: Growth in commissioned SRP places:

AY	2013/14	2014/15	2015/16	2016/17	2017/18
Places	160	180	185	191	206

- 4.6.2 The overall percentage of commissioned places against available capacity in **AY 2017-18** is 87%, whilst the occupancy of commissioned places as at October 2016 was 93%. The LA aims to commission to full capacity in all provisions but there are exceptions to this. The occupancy rates and commissioning patterns will be reviewed through Schools Forum Inclusion Group in 2017 to inform the future development and commissioning of SRP places.
- 4.7 **Appendices E1 & E2** show the funding allocation for post-16 pupils in further education establishments. The LA has been responsible since April 2013 for top-up element of high needs funding for students with a statement of SEN or an EHC plan who continue their educational programmes after leaving school. Prior to this it was the direct responsibility of the EFA. From April 2017 the EFA have also transferred the responsibility of the place-led element of high needs funding for CCPs & FE Institutions to Local Authorities.
- 4.7.1 These institutions currently receive £6,000 per place from the EFA as part of their post-16 allocation. From **AY 2017/18** all of these places will be funded from the initial HNB allocations to local authorities. The EFA will continue to pay this place funding directly to institutions by deducting it from the local authority's HNB.
- 4.7.2 Expenditure on post-16 students has increased by **£0.803m (£0.458m** from the transfer of place-led funding responsibility and **£0.345m** from growth in students with SEND entering training in CCPs and FE institutions).
- 4.8 **Appendix F** to this report sets out the places commissioned in AP and PRUs, which is proportion of the total capacity. These remain at 271 in AY 2017/18 (the same as AY 2016/17). The overall occupancy in AP and PRU is 90%. The balance between the places commissioned in AP and PRU will be reviewed.
- 4.9 **Appendix G** to this report sets out the proposed distribution of the Inclusion Fund. The new Early Years National Funding Formula guidance requires all local authorities to establish SEN inclusion funds for three and four-year olds from April 2017. The LA has already been operating a process for recognising and allocating funding to settings and schools with low level SEND needs as well as pupils with EHCPs. During **FY 2015-16** the LA transferred **£0.500m** from the Early Years Block (EYB) to the HNB. To accommodate the new requirement the amount has now been revised to **£0.631m** in **FY 2017-18**.

From **FY 2017-18** the Early Years Co-ordinators and Area SENCOs will be funded by the EYB centrally held funding.

- 4.10 **Appendix H** to the report provides information on the decisions by the Inclusion Group for the use of high needs underspends. In January 2016 Schools Forum agreed to delegate review of the underspend to the Inclusion Group. The June 2016 report to Schools Forum provided a detailed update on the amount held back for future uncertainties; amounts held back for commitments and the final amount allocated following the underspend bids review by the Inclusion Group.

Forecast for mainstream schools and academies:

- 4.11 **Appendix D** to this report shows the top-up funding for high needs pupils being supported in mainstream schools. The proposed cost of top-up funding in **FY 2017-18** is greater than **FY 2016-17**. A simple analysis has shown that there has been an increase in requests for high level of funding from schools. The LA will be monitoring this closely.
- 4.12 Elements 1 and 2 are met from the schools delegated notional SEN budget in the Schools Block. The LA operates a system of SEN protection funding for schools with a smaller amount of notional SEN budgets which have significant numbers of pupils with statements or EHCPs.
- 4.13 The LA also provides some protection for schools facing a significant change in top-up funding between one year and the next. **Appendix D** shows the funding allocated to each mainstream school including the protection funding; **Appendix A** shows the amount for in year adjustments and the funding allocated for Early Years settings giving a total of **£5.270m** for **FY 2017-18**.

Support Services funded through High Needs Block:

- 4.14 During FY 2016-17, the LA undertook a procurement exercise for a three year contract (with option to extend for a further two years) for High Needs Outreach Services. Outreach services are support services to educational settings that enable learners with SEND to attend or remain there making good progress in their attainment. The previous contracts were for **£1.090m** per annum, whilst the final new contract value is **£0.916m** per annum. The **£0.174m** savings have been utilised by creating more specialist places in **FY 2017-18** as shown in **Appendix A**. Further information on the outreach service can be obtained by following the link below.

<https://sendsuccess.org.uk/a-new-unified-support-service-for-waltham-forest-schools/>

- 4.15 The LA is currently undergoing a competitive procurement exercise for the commissioning of the Home and Hospital Service. The existing contract is for the value of **£0.363m** per annum.

- 4.16 As well as place-led-funding and commissioning fees, the HNB also funds support for inclusion such as the Social Inclusion Service. This service supports schools and pupils with behaviour, emotional and mental health difficulties, and provides direct funding to schools as agreed by the Fair Access Panel. HNB also funds the implementation of SEND reforms for structural development of the Disability Enablement Service; as well as a proportion of the cost shared between the blocks for the servicing of Schools Forum. The total amount allocated for the above spend is **£0.904m**.

5. STRATEGIC ISSUES

- 5.1 In January 2015 the Schools Forum agreed to establish a Task and Finish group comprising of head teacher representatives from the Schools Forum to consider strategic issues effecting SEND. This has since been established as the SEND Inclusion Group, a standing sub-group of both Waltham Forest School's Forum and the Strategic Education Partnership. The SEND Inclusion Group is currently engaged in addressing a refresh of the SEND strategy which will be reported to future Schools Forum meetings.

6. CONSULTATION

- 6.1 The LA has consulted with individual providers for pupils and students. It has also provided regular reports to Schools Forum updating on funding arrangements within the High Needs Block. The LA is now asking Schools Forum to endorse the recommendations set out in this report.

APPENDIX A: Proposed High Needs Block funding distribution 2017-18

Description	2016-17 Plan	2017-18 Proposed Plan	Increase (+) / Decrease (-)	Indicative EFA Deductions	2017-18 Proposed Plan after deductions	Notes on variance (See below)	Schools Forum Reference	Appendix
INCOME								
Baseline Funding from Education Funding Agency (EFA) Deductions	£ 34,800,300	£ 36,055,600	£ 1,255,300	£ - -£ 8,326,000	£ 36,055,600 -£ 8,326,000	1		
Education Funding Agency High Needs Block Allocation	£ 34,800,300	£ 36,055,600	£ 1,255,300	-£ 8,326,000	£ 27,729,600			
<i>£36,056,000 includes £8,108,000 funding directly paid to academy trusts & £218,000 to maintained schools with post-16 designation making total deductions of £8,326,000</i>								
Inclusion fund - Transfer from Early Years Block	£ 500,000	£ 631,000	£ 131,000		£ 631,000	2		App G
Transfers between Blocks	£ 500,000	£ 631,000	£ 131,000	£ -	£ 631,000			
Prior year balances	£ 4,010,000	£ 1,946,000	-£ 2,064,000		£ 1,946,000	3		
Projected 2016-17 underspend	£ -	£ 500,000	£ 500,000		£ 500,000			
Balances Brought Forward	£ 4,010,000	£ 2,446,000	-£ 1,564,000	£ -	£ 2,446,000			App H
HIGH NEEDS BLOCK INCOME TOTAL	£ 39,310,300	£ 39,132,600	-£ 177,700	-£ 8,326,000	£ 30,806,600			
EXPENDITURE								
Special Schools: Appendix B								
Place Led and commissioning	£ 16,480,118	£ 16,675,929	£ 195,811	-£ 7,090,000	£ 9,585,929			
Top-up funding for early years pupils with EHC plans in specialist settings - Inclusion Fund	£ 127,400	£ 127,400	£ -		£ 127,400			
TOTAL SPECIAL SCHOOLS BUDGET	£ 16,607,518	£ 16,803,329	£ 195,811	-£ 7,090,000	£ 9,713,329	4	2.2.1	App B
Specialist Provisions: Appendix C								
Special Resourced Provisions	£ 4,191,792	£ 4,596,688	£ 404,896	-£ 786,000	£ 3,810,688			
TOTAL SRP BUDGET	£ 4,191,792	£ 4,596,688	£ 404,896	-£ 786,000	£ 3,810,688	5	2.2.2	App C
Mainstream Schools & PVI's: Appendix D								
Top-up : Mainstream schools	£ 3,442,292	£ 3,843,188	£ 400,896	-£ 48,000	£ 3,795,188	6		
Top-up : Early Years (EY) Settings - Inclusion Fund	£ 174,300	£ 175,000	£ 700		£ 175,000			
Additional funding for SEN in EY settings	£ -	£ 328,600	£ 328,600		£ 328,600	7		
Additional funding for low level SEN in mainstream schools	£ 300,000	£ 300,000	£ -		£ 300,000			
Top-up In-year : 4-18 year olds	£ 666,700	£ 671,000	£ 4,300		£ 671,000			
TOTAL PVI AND MAINSTREAM SCHOOLS BUDGET	£ 4,583,292	£ 5,317,788	£ 734,496	-£ 48,000	£ 5,269,788		2.2.3	App D
Post-16 Provision: Appendix E								
Place-led funding for further education providers	£ -	£ 458,000	£ 458,000	-£ 402,000	£ 56,000	8		
Top up fees for further education providers	£ 848,000	£ 1,191,949	£ 343,948		£ 1,191,949	9		
TOTAL FURTHER EDUCATION BUDGET	£ 848,000	£ 1,649,949	£ 801,948	-£ 402,000	£ 1,247,949		2.2.4	App E
Alternative Provision: Appendix F								
Alternative Provision (AP)	£ 1,350,000	£ 1,350,000	£ -		£ 1,350,000			
Pupil Referral Units (PRU)	£ 2,128,000	£ 2,128,000	£ -		£ 2,128,000			
TOTAL AP AND PRU BUDGET	£ 3,478,000	£ 3,478,000	£ -		£ 3,478,000		2.2.5	App F
SEN Placements								
Independent and other school fees	£ 2,141,500	£ 2,141,500	£ -		£ 2,141,500			
Non-maintained special schools	£ 433,200	£ 433,200	£ -		£ 433,200			
Speech and language special Schools	£ 140,000	£ 140,000	£ -		£ 140,000			
Other In-year placements	£ 200,000	£ 200,000	£ -		£ 200,000			
Out of Borough special schools	£ 415,000	£ 415,000	£ -		£ 415,000			
Out of Borough mainstream schools	£ 383,900	£ 383,900	£ -		£ 383,900			
TOTAL INDEPENDENT & OTHER LA BUDGET	£ 3,713,600	£ 3,713,600	£ -		£ 3,713,600		2.2.6	
Support Services in schools								
Outreach (hearing impaired, autism, learning difficulties)	£ 1,090,000	£ 916,000	-£ 174,000		£ 916,000	10		
Hospital education service	£ 363,000	£ 363,000	£ -	£ -	£ 363,000			
TOTAL OUTREACH BUDGET	£ 1,453,000	£ 1,279,000	-£ 174,000	£ -	£ 1,279,000		2.2.7	
Support Services LA:								
Area SENCO and specialist family support advisor	£ 198,300	£ -	-£ 198,300		£ -	11		
Social Inclusion	£ 366,600	£ 330,000	-£ 36,600		£ 330,000	12		
Fair Assess Panel	£ 71,600	£ 71,600	£ -		£ 71,600			
Disability Enablement Service	£ 457,800	£ 494,400	£ 36,600		£ 494,400	13		
Schools Forum administration	£ 8,247	£ 8,247	£ -		£ 8,247			
TOTAL SUPPORT SERVICES BUDGET	£ 1,102,547	£ 904,247	-£ 198,300		£ 904,247		2.2.8	
Use of Brought Forward Balances:								
Committed underspends 1	£ 2,832,551	£ 780,000	-£ 2,052,551		£ 780,000	14		
Committed underspends 2	£ -	£ 110,000	£ 110,000		£ 110,000	15		
In Year contingency	£ 500,000	£ 500,000	£ -		£ 500,000			
TOTAL UNDERSPEND AND CONTINGENCY BUDGET	£ 3,332,551	£ 1,390,000	-£ 1,942,551	£ -	£ 1,390,000		2.2.9	
HIGH NEEDS BLOCK EXPENDITURE TOTAL	£ 39,310,300	£ 39,132,600	-£ 177,700	-£ 8,326,000	£ 30,806,600			

NOTES

1 Additional uplift funding and post-16 funding for places in FE colleges and post-16 CCP	9 Growth in post-16 education & in places for employment focused training
2 Changes to early years block transfer to high needs block as per Early Years National Funding Formula to implement an Inclusion Fund	10 Savings delivered from procurement of outreach service.
3 Brought forward balance utilised for various projects by Inclusion Group	11 Transfer of expenditure to early years block
4 Reflects demand in specialist places in special schools	12 Saving from restructure
5 Reflects demand and growth in specialist places in mainstream schools	13 Deployed to meet pressures eg from withdrawal of EYB funding
6 Reflects increase in funding for mainstream schools	14 Development of a specialist facility for 19 to 24 year olds
7 Transfer of expenditure budget from Early Years Block to High Needs Block to support low level emerging SEN in EY settings	15 Two years commitment for Employment Strategist and Co-ordinator
8 Transfer of place-led funding responsibility from EFA to local authorities for SEND in post-16 institutions	

APPENDIX B : SPECIAL SCHOOLS PROPOSED FUNDING FOR 2017-18

Place led and top up funding from Waltham Forest		Place Led (For all pupils)							Top Up (for Waltham Forest pupils)							Funding held for reserved places		WF High Needs Block Total				
Special School	Capacity	April 2017 to Aug 2017	Sept 2017 to March 2018	Annualised Places	April 2017 to Aug 2017	April 2017 to Aug 2017 (over subscribed places)	Sept 2017 to March 2018	Total	April 2017 to Aug 2017	Sept 2017 to March 2018	Annualised Places	April 2017 to Aug 2017	Sept 2017 to March 2018	Total	Total Place Led and Top Up	Places (Sept to March)	Top up funding for reserved places	Place Led + Top Up + Reserved places	2016-17 Plan	Increase(+)/Decrease(-)	%	
Belmont Park	65	65	60	62	£ 254,167		£ 366,667	£ 620,833	26	26	26	£ 154,167	£ 215,833	£ 370,000	£ 990,833	13	£ 163,042	£ 1,153,875	£ 1,288,000	-£ 134,125	-10%	
Joseph Clarke	100	92	95	94	£ 371,667	£ 4,167	£ 565,833	£ 941,667	43	43	43	£ 259,563	£ 367,438	£ 627,000	£ 1,568,667	4	£ 36,750	£ 1,605,417	£ 1,476,792	£ 128,625	9%	
Whitefield Special	350	350	350	350	£ 1,416,667		£ 2,083,333	£ 3,500,000	310	294	301	£ 1,966,208	£ 2,729,458	£ 4,695,666	£ 8,195,666	26	£ 265,417	£ 8,461,083	£ 8,325,751	£ 135,331	2%	
Hornbeam Academy	280	247	257	253	£ 979,167	£ 37,500	£ 1,549,167	£ 2,565,833	219	202	209	£ 1,187,188	£ 1,655,371	£ 2,842,558	£ 5,408,392	19	£ 174,563	£ 5,582,954	£ 5,516,975	£ 65,979	1%	
	795	754	762	759	£ 3,021,667	£ 41,667	£ 4,565,000	£ 7,628,333	598	565	579	£ 3,567,125	£ 4,968,100	£ 8,535,224	£ 16,163,558	62	£ 639,771	£ 16,803,329	£ 16,607,518	£ 195,811		
Top up funding from other LA's									Top Up (for other Local Authority pupils)									Other LA Total				
Special School									April 2017 to Aug 2017	Sept 2017 to March 2018	Annualised Places	April 2017 to Aug 2017	Sept 2017 to March 2018	Total	Total Place Led and Top Up			Place Led + Top Up + Reserved places	2016-17 Plan	Increase(+)/Decrease(-)	%	
Belmont Park									21	21	21	£ 220,396	£ 313,604	£ 534,000	£ 534,000			£ 534,000	£ 560,750	-£ 26,750	-5%	
Joseph Clarke									50	48	49	£ 282,396	£ 398,438	£ 680,833	£ 680,833			£ 680,833	£ 718,000	-£ 37,167	-5%	
Whitefield									35	30	32	£ 212,000	£ 284,000	£ 496,000	£ 496,000			£ 496,000	£ 582,167	-£ 86,167	-15%	
Hornbeam Academy									37	36	36	£ 209,583	£ 325,083	£ 534,667	£ 534,667			£ 534,667	£ 484,250	£ 50,417	10%	
									143	135	138	£ 924,375	£ 1,321,125	£ 2,245,500	£ 2,245,500			£ 2,245,500	£ 2,345,167	-£ 99,667		
Total		Total Place Led							Total Top Up							Funding held for reserved places		Total				
Special School	Capacity	April 2017 to Aug 2017	Sept 2017 to March 2018	Annualised Places	April 2017 to Aug 2017	April 2017 to Aug 2017 (over subscribed places)	Sept 2017 to March 2018	Total	April 2017 to Aug 2017	Sept 2017 to March 2018	Annualised Places	April 2017 to Aug 2017	Sept 2017 to March 2018	Total	Total Place Led and Top Up	Places (Sept to March)	Top up funding for reserved places	Place Led + Top Up + Reserved places	2016-17 Plan	Increase(+)/Decrease(-)	%	
Belmont Park	65	65	60	62	£ 254,167	£ -	£ 366,667	£ 620,833	47	47	47	£ 374,563	£ 529,438	£ 904,000	£ 1,524,833	13	£ 163,042	£ 1,687,875	£ 1,848,750	-£ 160,875	-9%	
Joseph Clarke	100	92	95	94	£ 371,667	£ 4,167	£ 565,833	£ 941,667	93	91	92	£ 541,958	£ 765,875	£ 1,307,833	£ 2,249,500	4	£ 36,750	£ 2,286,250	£ 2,194,792	£ 91,458	4%	
Whitefield	350	350	350	350	£ 1,416,667	£ -	£ 2,083,333	£ 3,500,000	345	324	333	£ 2,178,208	£ 3,013,458	£ 5,191,666	£ 8,691,666	26	£ 265,417	£ 8,957,083	£ 8,907,918	£ 49,164	1%	
Hornbeam Academy	280	247	257	253	£ 979,167	£ 37,500	£ 1,549,167	£ 2,565,833	256	238	246	£ 1,396,771	£ 1,980,454	£ 3,377,225	£ 5,943,058	19	£ 174,563	£ 6,117,621	£ 6,001,225	£ 116,396	2%	
	795	754	762	759	£ 3,021,667	£ 41,667	£ 4,565,000	£ 7,628,333	741	700	717	£ 4,491,500	£ 6,289,225	£ 10,780,724	£ 18,409,058	62	£ 639,771	£ 19,048,829	£ 18,952,685	£ 96,144	1%	

APPENDIX C1
2017-18 Specialist Places in Mainstream Schools

		Places commissioned against capacity and occupancy								
Special Resource Provision (SRP)	Type of Provision	Capacity (available places)	Places commissioned by *LA **AY16/17	Actual Occupancy 16/17	commissioned / capacity % in 2016/17	occupancy / commissioned %	Change between AY16/17 to AY17/18	Places commissioned by LA AY17/18	commissioned / capacity % in 2017/18	
		A	B	C	D(B/A)	E(C/B)	F	G(B+F)		
Maintained Primary School										
Whitehall Primary	HI	24	22	20	92%	91%		22	92%	
South Grove Primary	ASD/GDD	18	18	16	100%	89%	-2	16	89%	
Oakhill Primary	SLCN	6	6	3	100%	50%	-2	4	67%	
Maintained Secondary School										
Frederick Bremer Secondary	ASD	25	19	21	76%	111%	6	25	100%	
Heathcote Secondary	HI	15	15	8	100%	53%		15	100%	
Buxton All Through	SLCN	18	16	17	89%	106%	2	18	100%	
Recoupment Academy School										
Highams Park Secondary	VI	15	6	5	40%	83%		6	40%	
Chingford Foundation Secondary	SLCN/ASD	30	25	19	83%	76%		25	83%	
Hillyfield Primary	ASD	21	12	14	57%	117%	3	15	71%	
Davies Lane Primary	ASD	28	19	22	68%	116%	7	26	93%	
The Woodside Primary	ASD	24	21	21	88%	100%	1	22	92%	
Pupil Referral Unit										
Primary SEMH	SEMH	6	6	6	100%	100%		6	100%	
Hawkswood Therapeutic	Therapeutic	6	6	5	100%	83%		6	100%	
TOTAL		236	191	177	81%	93%	15	206	87%	

*LA = Local Authority, **AY = Academic Year

Abbreviation

ASD	Autism Spectrum Disorder
GDD	Global Development Delay
HI	Hearing Impaired
SLCN	Speech, Language, Communication Needs
VI	Visually Impaired
SEMH	Social Emotional Mental Health

APPENDIX C2
2017-18 Specialist Places in Mainstream Schools

Special Resource Provision (SRP)	Place Led							Top Up (Waltham Forest Pupils)							Funding held for reserved places		Total		2016-17	Increase (+) / Decrease (-)	%
	April 2017 to Aug 2017	Sept 2017 to March 2018	Annualised Places	April 2017 to Aug 2017	April 2017 to Aug 2017 (over subscribed places)	Sept 2017 to March 2018	Total	April 2017 to Aug 2017	Sept 2017 to March 2018	Annualised Places	April 2017 to Aug 2017	Sept 2017 to March 2018	Total	Total Place Led and Top Up (Schools should apply this figure to set their budgets)	Places	Top up funding for reserved places	Place Led + Top Up + Reserved places	Top-up from other LA's			
	A	B	C(A*5/12+B*7/12)	D	E	F	G(D+E+F)	H	I	J(H*5/12+I*7/12)	K	L	M(K+L)	N(G+M)	O	P	Q(N+P)	R	S	T(Q-S)	U=T/Q
Maintained Primary School																					
Whitehall Primary	22.00	22.00	22.00	£ 90,000	£ -	£ 128,333	£ 218,333	20.00	17.00	18.25	£ 79,125	£ 97,125	£ 176,250	£ 394,583	3.75	£ 33,750	£ 428,333	£ -	£ 427,000	£ 1,333	0%
South Grove Primary	18.00	16.00	16.83	£ 75,000	£ -	£ 93,333	£ 168,333	16.00	13.00	14.25	£ 105,000	£ 119,438	£ 224,438	£ 392,771	2.58	£ 40,688	£ 433,458	£ -	£ 463,500	-£ 30,042	-6%
Oakhill Primary	6.00	4.00	4.83	£ 25,000	£ -	£ 23,333	£ 48,333	3.00	3.00	3.00	£ 14,063	£ 19,688	£ 33,750	£ 82,083	1.83	£ 16,500	£ 98,583	£ -	£ 120,750	-£ 22,167	-18%
Maintained Secondary School																					
Frederick Bremer Secondary	19.00	25.00	22.50	£ 79,167	£ 8,333	£ 145,833	£ 233,333	21.00	20.00	20.42	£ 119,063	£ 166,688	£ 285,750	£ 519,083	2.92	£ 45,938	£ 565,021	£ 22,313	£ 442,000	£ 123,021	28%
Heathcote Secondary	15.00	15.00	15.00	£ 62,500	£ -	£ 87,500	£ 150,000	8.00	7.00	7.42	£ 32,813	£ 40,688	£ 73,500	£ 223,500	7.58	£ 68,250	£ 291,750	£ -	£ 291,750	£ -	-
Buxton All Through	16.00	18.00	17.17	£ 66,667	£ 4,167	£ 105,000	£ 175,833	17.00	15.00	15.83	£ 84,792	£ 107,917	£ 192,708	£ 368,542	1.75	£ 15,750	£ 384,292	£ 6,563	£ 354,500	£ 29,792	8%
Recoupment Academy School																					
Highams Park Secondary	6.00	6.00	6.00	£ 25,000	£ -	£ 35,000	£ 60,000	5.00	3.00	3.83	£ 21,563	£ 15,750	£ 37,313	£ 97,313	2.17	£ 19,500	£ 116,813	£ -	£ 114,000	£ 2,813	2%
Chingford Foundation Secondary	25.00	25.00	25.00	£ 104,167	£ -	£ 145,833	£ 250,000	19.00	19.00	19.00	£ 77,083	£ 107,917	£ 185,000	£ 435,000	6.00	£ 54,000	£ 489,000	£ 15,750	£ 466,500	£ 22,500	5%
Hillyfield Primary	12.00	15.00	13.75	£ 50,000	£ 8,333	£ 87,500	£ 145,833	14.00	14.00	14.00	£ 85,313	£ 119,438	£ 204,750	£ 350,583	0.58	£ 9,188	£ 359,771	£ 9,000	£ 271,792	£ 87,979	32%
Davies Lane Primary	19.00	26.00	23.08	£ 79,167	£ 12,500	£ 151,667	£ 243,333	22.00	20.00	20.83	£ 144,375	£ 183,750	£ 328,125	£ 571,458	3.50	£ 55,125	£ 626,583	£ -	£ 457,750	£ 168,833	37%
The Woodside Primary	21.00	22.00	21.58	£ 87,500	£ -	£ 128,333	£ 215,833	21.00	18.00	19.25	£ 137,813	£ 165,375	£ 303,188	£ 519,021	2.33	£ 36,750	£ 555,771	£ -	£ 540,750	£ 15,021	3%
Pupil Referral Unit																					
Primary SEMH	6.00	6.00	6.00	£ 25,000	£ -	£ 35,000	£ 60,000	6.00	5.00	5.42	£ 22,500	£ 26,250	£ 48,750	£ 108,750	0.58	£ 5,250	£ 114,000	£ -	£ 114,000	£ -	-
Hawswood Therapeutic	6.00	6.00	6.00	£ 25,000	£ -	£ 35,000	£ 60,000	5.00	3.00	3.83	£ 26,250	£ 27,563	£ 53,813	£ 113,813	2.17	£ 19,500	£ 133,313	£ 6,563	£ 127,500	£ 5,813	5%
TOTAL	191.00	206.00	199.75	£ 794,167	£ 33,333	£ 1,201,667	£ 2,029,167	177.00	157.00	165.33	£ 949,750	£ 1,197,583	£ 2,147,333	£ 4,176,500	37.75	£ 420,188	£ 4,596,688	£ 60,188	£ 4,191,792	£ 404,896	9.66%

APPENDIX D: Proposed High Needs Block for Mainstream Schools in 2017-18										
Mainstream Schools SEN - April 2017 to March 2018										
	DFE No	Number of Pupils with EHC or Statement of SEN	Number of High Needs Pupils	Notional SEN	Place led Funding (from notional SEN)	Commissioned element for WF statement children	SEN Protection Funding	SEN Mitigation	Top-up element for children with a EHCplan from another LA	Total High Needs SEN
				Notional SEN is part of the 5to16 Schools Block Formula Funding	School Contribution as Element 1 & 2 from Notional SEN	Element 3 From High Needs Block	From High Needs Block	From High Needs Block	Funding administered by the school with the other LA	
						A	B	C	D	A+B+C+D
						Note 1	Note 1	Note 1		
Maintained Schools										
Nursery Schools										
Acacia Nursery	1004		1		£ 4,451	£ 16,174		£ -	£ -	£ 16,174
Church Hill Nursery	1002				£ -	£ -		£ -	£ -	£ -
Low Hall Nursery	1000	2	2		£ 15,227	£ 30,148		£ -	£ -	£ 30,148
		2	3		£ 19,679	£ 46,321	£ -	£ -	£ -	£ 46,321
Primary Schools										
Ainslie Wood Primary	2082	6	6	£ 155,632	£ 47,540	£ 69,460		£ -	£ -	£ 69,460
Barn Croft Primary	2083			£ 83,757	£ -	£ -		£ -	£ -	£ -
Chapel End Infant School	2028	3	3	£ 114,138	£ 28,524	£ 38,976		£ 22,760	£ -	£ 61,736
Chase Lane Primary	2001	5	4	£ 263,608	£ 39,902	£ 38,577		£ -	£ -	£ 38,577
Chingford CoE Primary	3001	3	3	£ 120,972	£ 22,978	£ 23,335		£ -	£ -	£ 23,335
Coppermill Primary	2075	3	3	£ 91,929	£ 28,524	£ 45,726		£ -	£ -	£ 45,726
Davies Lane Primary	2015	6	4	£ 232,936	£ 52,865	£ 40,718		£ -	£ -	£ 40,718
Dawlish Primary	2067	2	2	£ 74,608	£ 13,470	£ 22,739		£ 1,780	£ -	£ 24,519
Downsell Primary	2017	9	7	£ 273,181	£ 81,389	£ 86,444		£ -	£ -	£ 86,444
Edinburgh Primary	2030	9	9	£ 256,005	£ 80,026	£ 91,724		£ -	£ -	£ 91,724
George Tomlinson Pri	2072	6	6	£ 192,416	£ 57,048	£ 57,702		£ -	£ -	£ 57,702
Greenleaf Primary	2031	5	5	£ 139,971	£ 36,447	£ 48,865		£ -	£ -	£ 48,865
Gwyn Jones Primary	2069	5	5	£ 121,123	£ 41,994	£ 53,819		£ -	£ -	£ 53,819
Handsworth Primary	2045	4	4	£ 92,328	£ 26,939	£ 43,123		£ -	£ -	£ 43,123
Henry Maynard Primary	2064	9	8	£ 264,529	£ 83,481	£ 88,186		£ -	£ -	£ 88,186
Jenny Hammond Primary	2079	7	7	£ 111,259	£ 66,556	£ 89,194	£ 10,930.00	£ -	£ -	£ 100,124
Longshaw Primary	2039	1	1	£ 154,201	£ 9,508	£ 15,242		£ -	£ -	£ 15,242
Mayville Primary	2084	2	2	£ 157,700	£ 19,016	£ 30,484		£ -	£ -	£ 30,484
Mission Grove Primary	2074	9	9	£ 280,887	£ 74,479	£ 89,583		£ -	£ -	£ 89,583
Newport Primary	2023	7	5	£ 297,059	£ 62,373	£ 55,960		£ 1,260	£ -	£ 57,220
Oakhill Primary	2062	3	3	£ 61,296	£ 17,431	£ 18,381		£ -	£ -	£ 18,381
Our Lady's & St Georges	3311	4	4	£ 147,867	£ 38,032	£ 33,968		£ -	£ -	£ 33,968
Selwyn Primary	3310	11	10	£ 236,213	£ 91,404	£ 111,575		£ -	£ -	£ 111,575
South Grove Primary	2066	6	5	£ 197,843	£ 54,957	£ 69,460		£ -	£ -	£ 69,460
St Josephs R C Infant	3305	1	1	£ 79,341	£ 9,508	£ 15,242		£ 90	£ -	£ 15,332
St Josephs R C Junior	3301	6	6	£ 93,833	£ 51,502	£ 52,748	£ 4,590.00	£ -	£ -	£ 57,338
St Marys R C Primary	3300	2	2	£ 55,433	£ 13,470	£ 21,593		£ -	£ -	£ 21,593
St Patrick R C Primary	5200	5	5	£ 156,527	£ 47,540	£ 55,960		£ -	£ -	£ 55,960
Stoneydown Park Primary	2076	6	6	£ 188,646	£ 57,048	£ 77,952		£ -	£ -	£ 77,952
Thorpe Hall Primary	2049	13	7	£ 208,455	£ 88,870	£ 52,004		£ -	£ -	£ 52,004
Parkside Primary	2078	6	6	£ 216,332	£ 51,502	£ 51,006		£ -	£ 8,492	£ 59,498
Whitehall Primary	2006	8	8	£ 179,864	£ 70,518	£ 84,303		£ -	£ 15,242	£ 99,545
Winns Primary	2050	7	6	£ 357,968	£ 53,372	£ 54,545		£ -	£ -	£ 54,545
Woodford Green Primary	2061	1		£ 67,653	£ -	£ -		£ -	£ -	£ -
		180	162	£ 5,725,510	£ 1,518,211	£ 1,728,595	£ 15,520	£ 25,890	£ 23,734	£ 1,793,739
All Through Schools										
Buxton School	4000	8	8	£ 922,711	£ 77,332	£ 101,418		£ -	£ -	£ 101,418
George Mitchell All Through Sc	4062	8	2	£ 592,453	£ 61,412	£ 16,448		£ -	£ -	£ 16,448
		16	10	£ 1,515,164	£ 138,744	£ 117,866	£ -	£ -	£ -	£ 117,866
Secondary Schools										
Frederick Bremer Secondary	4060	15	10	£ 685,980	£ 119,940	£ 88,609		£ -	£ -	£ 88,609
Heathcote Secondary	4063	14	10	£ 557,003	£ 114,078	£ 78,432		£ -	£ 3,427	£ 81,859
Holy Family College	4603	20	11	£ 521,013	£ 165,112	£ 124,693		£ -	£ -	£ 124,693
Kelmescott Secondary	4075	16	11	£ 669,822	£ 121,078	£ 83,322		£ -	£ 6,239	£ 89,561
Lammas School and Sports Co	4076	5	2	£ 563,527	£ 43,802	£ 16,448		£ -	£ -	£ 16,448
Leytonstone Secondary	4069	12	5	£ 520,590	£ 97,955	£ 56,573		£ -	£ -	£ 56,573
Norlington Boys Secondary	4064	8	8	£ 367,776	£ 75,432	£ 77,818		£ -	£ -	£ 77,818
Walthamstow Girls Sec	4072	10	6	£ 522,409	£ 78,640	£ 45,025		£ 50	£ 8,224	£ 53,299
Willowfield Humanities College	4066	20	15	£ 529,316	£ 177,171	£ 140,662		£ -	£ -	£ 140,662
		120	78	£ 4,937,437	£ 993,207	£ 711,581	£ -	£ 50	£ 17,890	£ 729,521
		318	253	£ 12,178,111	£ 2,669,841	£ 2,604,363	£ 15,520	£ 25,940	£ 41,624	£ 2,687,447
Pupil Referral Units										
	1107/1105									
Academies										
Primary Academies										
Barclay Primary	3308	6	6	£ 435,504	£ 45,955	£ 57,357		£ -	£ -	£ 57,357
Chapel End Junior Academy	2027	4	4	£ 148,788	£ 38,032	£ 54,218		£ -	£ -	£ 54,218
Chingford Hall Primary	2055	6	3	£ 146,775	£ 50,774	£ 32,226		£ -	£ -	£ 32,226
Emmanuel Community Free Sc	2019	1	1	£ 55,257	£ 9,508	£ 8,492		£ -	£ -	£ 8,492
Hillyfield Primary	2018	15	14	£ 438,731	£ 134,982	£ 170,747		£ -	£ -	£ 170,747
Larkwood Primary	2005			£ 234,925	£ -	£ -		£ -	£ -	£ -
Riverley Primary	2058	2	2	£ 164,426	£ 19,016	£ 30,484		£ -	£ -	£ 30,484
Roger Ascham Primary	2040	5	5	£ 229,059	£ 47,540	£ 62,710		£ -	£ -	£ 62,710

APPENDIX D: Proposed High Needs Block for Mainstream Schools in 2017-18										
Mainstream Schools SEN - April 2017 to March 2018										
	DFE No	Number of Pupils with EHC or Statement of SEN	Number of High Needs Pupils	Notional SEN	Place led Funding (from notional SEN)	Commisioned element for WF statement children	SEN Protection Funding	SEN Mitigation	Top-up element for children with a EHCplan from another LA	Total High Needs SEN
				Notional SEN is part of the 5to16 Schools Block Formula Funding	School Contribution as Element 1 & 2 from Notional SEN	Element 3 From High Needs Block	From High Needs Block	From High Needs Block	Funding administered by the school with the other LA	
						A	B	C	D	A+B+C+D
Sybourn Primary	2025	7	6	£ 274,383	£ 64,465	£ 69,460		£ -	£ 8,492	£ 77,952
St Marys C of E Primary	3307	6	5	£ 157,343	£ 54,957	£ 49,210		£ -	£ -	£ 49,210
St Saviour C of E Primary	3304	5	5	£ 138,687	£ 47,540	£ 62,710		£ -	£ -	£ 62,710
The Woodside School	2013	6	5	£ 487,079	£ 51,873	£ 49,210		£ -	£ -	£ 49,210
Thomas Gamuel Primary	2073	3	2	£ 179,624	£ 20,886	£ 14,843		£ -	£ -	£ 14,843
Whittingham Primary	2081	2	2	£ 195,294	£ 19,016	£ 23,734		£ -	£ -	£ 23,734
Willowbrook Primary	3309	1	1	£ 239,307	£ 3,962	£ 3,538		£ -	£ -	£ 3,538
Walthamstow Primary	2038			£ 19,283						£ -
Yardley Primary	2007	5	5	£ 126,865	£ 47,540	£ 62,710		£ 50	£ -	£ 62,760
								£ -		
								£ -		
Secondary Academies										
Chingford Secondary	5401	34	23	£ 692,598	£ 284,771	£ 174,204		£ -	£ -	£ 174,204
Connaught Girls Secondary	4061	6	5	£ 333,739	£ 48,965	£ 54,750		£ -	£ -	£ 54,750
Eden Girls Free School	4002	4	4	£ 248,737	£ 34,124	£ 36,730		£ -		£ 36,730
Highams Park Secondary	5400	10	7	£ 563,107	£ 80,620	£ 44,547		£ 4,130	£ -	£ 48,677
Rush Croft Foundation School	4074	6	5	£ 435,808	£ 55,011	£ 45,885		£ -	£ -	£ 45,885
Walthamstow Academy	6905	17	9	£ 693,222	£ 148,743	£ 84,089		£ 1,330	£ -	£ 85,419
								£ -		
Total Academies		151	119	£ 6,638,541	£ 1,308,278	£ 1,191,855	£ -	£ 5,510	£ 8,492	£ 1,205,857
Grand Total		469	372	£18,816,652	£ 3,978,119	£ 3,796,218	£ 15,520	£ 31,450	£ 50,116	£ 3,893,304
						Column A	Column B	Column C		
Note 1: Waltham Forest High Needs Block = A plus B plus C										
									Column A	3,796,218
									Column B	15,520
									Column C	31,450
									Appendix A	£ 3,843,188

APPENDIX E1: High Needs Block funding for Further Education Colleges and Institutions in 2017-18

Place-led funding financial year 2017-18

Institution Type	Institution Name	*AY 2016/17 (four months)	AY 2017/18 (eight months)	AY 2016/17 (four months)	AY 2017/18 (eight months)	**FY 2017-18
Commercial and Charitable Provider	Big Creative Training Ltd	0	10	£ -	£ 40,000	£ 40,000
Sixth Form College	Leyton Sixth Form College	12	12	£ 24,000	£ 48,000	£ 72,000
Sixth Form College	Sir George Monoux Sixth Form College	7	4	£ 14,000	£ 16,000	£ 30,000
General FE and Tertiary	Waltham Forest College	48	55	£ 96,000	£ 220,000	£ 316,000
TOTAL		67	81	£ 134,000	£ 324,000	£ 458,000

*AY = Academic Year ; **FY = Financial Year

APPENDIX E2: High Needs Block funding for Further Education Colleges and Institutions in 2017-18

Top-Up Funding 2017-18

Institution Type	Institution Name	Learners	Proposed Fee 2017-18	Learners	2016-17 Plan	Increase(+) /Decrease(-)	%
Sixth Form College	Area 51 Education	1	£ 6,304	1	£ 19,230	-£ 12,926	-67%
Sixth Form College	Barking & Dagenham	0	£ -	5	£ 14,060	-£ 14,060	-100%
Sixth Form College	Barnet & Southgate College	2	£ 58,151	2	£ 42,651	£ 15,500	36%
Commercial and Charitable Provider	Big Creative Education	4	£ 53,702	0	£ -	£ 53,702	0%
Independent Specialist Provider	Breckenbrough	1	£ 44,810	1	£ 54,810	-£ 10,000	-18%
Sixth Form College	Capel Manor	1	£ 8,392	1	£ 5,268	£ 3,125	59%
Sixth Form College	Epping Forest College	16	£ 95,000	17	£ 128,262	-£ 33,262	-26%
Sixth Form College	Farleigh FE College	1	£ 33,043	0	£ -	£ 33,043	0%
Sixth Form College	Leyton Sixth Form	4	£ 40,710	4	£ 19,653	£ 21,057	107%
Sixth Form College	Newham College of Further Ed	1	£ 798	3	£ 17,365	-£ 16,568	-95%
Sixth Form College	Oaklands College	1	£ 20,390	1	£ 20,390	£ -	0%
Sixth Form College	RLSB	1	£ 24,851	1	£ 23,584	£ 1,267	5%
Sixth Form College	Sir George Monoux	1	£ 32,401	4	£ 17,660	£ 14,741	83%
Independent Specialist Provider	St Piers, Young Epilepsy	2	£ 86,720	1	£ 36,417	£ 50,303	138%
Charitable Organisation	The Clarence Centre/Care Trade Centre	0	£ -	1	£ 14,800	-£ 14,800	-100%
Sixth Form College	The College of Haringey, Enfield and North East London	6	£ 31,639	6	£ 41,198	-£ 9,559	-23%
Sixth Form College	Tower Hamlets	2	£ 25,466	1	£ 27,578	-£ 2,112	-8%
General FE and Tertiary	Waltham Forest College	69	£ 455,250	33	£ 157,073	£ 298,177	190%
General FE and Tertiary	Project Search programme for supported internships	17	£ 174,323	12	£ 208,000	-£ 33,677	-16%
Total		130	£ 1,191,950	82	£ 848,000	£ 343,950	

APPENDIX F: High Needs Block Funding for Alternative Provision (AP) and Pupil Referral Units (PRU) 2017-18

Occupancy

Provision	Academic year commissioned places:			Twelve month rolling occupancy - average as at:			% occupancy	% occupancy	% occupancy
	2013/14	2014/15	2015/16	Jul-14	Jul-15	Jul-16	2013/14	2014/15	2015/16
Forest Pathways	54	54	64	51.4	52.2	44.9	95%	97%	70%
Burnside and Hawkswood	82	82	72	81.6	85.2	101.2	100%	104%	141%
Total PRU	136	136	136	133.0	137.4	146.1	98%	101%	107%
Alternative Provision	150	150	135	95.8	100.4	96.6	64%	67%	72%
Total AP & PRU	286	286	271	228.8	237.8	242.7	80%	83%	90%

Proposed Plan

Provision	Commissioned places 2017-18			Financial Year 2017-18		
	April to August	September to March	Funding per place	April to August	September to March	Total
Forest Pathways	64	64	£22,000	£586,667	£821,333	£1,408,000
Burnside and Hawkswood	72	72	£10,000	£300,000	£420,000	£720,000
Total PRU	136	136		£886,667	£1,241,333	£2,128,000
Alternative Provision	135	135	£10,000	£562,500	£787,500	£1,350,000
Total AP & PRU	271	271		£1,449,167	£2,028,833	£3,478,000

APPENDIX G: Proposed HNB for Inclusion Fund

SEND Inclusion Fund (Early Years Block Transfer to High Needs Block)

	2016-17	Change	Proposed 2017-18	
Specialist family support advisors	£ 105,800	-£ 105,800	£ -	To be covered EYB in 2017-18
Area SENCo's*	£ 92,500	-£ 92,500	£ -	To be covered EYB in 2017-18
Early Years proportion of APRO* cost	£ 27,400	-£ 27,400	£ -	To be covered HNB in 2017-18
Hearing impaired outreach service	£ 100,000	-£ 100,000	£ -	To be covered HNB in 2017-18
Top-up funding for early years pupils with EHC* plans in Mainstream and PVI* settings	£ 174,300	£ 700	£ 175,000	
Top-up funding for early years pupils with EHC plans in specialist settings		£ 127,400	£ 127,400	
Additional funding for low level emerging SEN		£ 328,600	£ 328,600	
	£ 500,000	£ 131,000	£ 631,000	

*SENCO=Special Education Needs Co-ordinator

*APRO=Assessment, Planning and Review Officers

*EHC=Education Health & Care (plans)

*PVI=Private, Voluntary Independent (settings)

APPENDIX H: HNB Underspends and Commitments Summary

Brought Forward	Indicative Actual 2016-17	Carry forward to 2017-18
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Underspend

2016-17 Budget Planning	£ 678,149	-£ 678,149	£ -	<i>rounded up</i>
2016-17 Contingency	£ 500,000		£ 500,000	
Reserved for 2017-18	£ 665,981		£ 666,000	
Early Help Project	£ 92,600	-£ 92,600	£ -	
Employment strategist and co-ordinator	£ 55,000	-£ 55,000	£ -	
Social Inclusion - Fair Assess Panel	£ 22,800	-£ 22,800	£ -	
DES service - Advise and support	£ 85,970	-£ 85,970	£ -	
Various bids eg Sensory Pod	£ 380,200	-£ 380,200	£ -	
Education Psychology	£ 150,000	-£ 150,000	£ -	
Nurture Group	£ 100,000	-£ 100,000	£ -	
PRU top up fees for mainstream schools	£ 500,000	-£ 500,000	£ -	
Specialist facility for 19 to 24 year olds	£ 780,000		£ 780,000	
	£ 4,010,700	-£ 2,064,719	£ 1,946,000	
Estimated Underspend 2016-17		£ 500,000	£ 500,000	
Total Carry Forward	£ 4,010,700	-£ 1,564,719	£ 2,446,000	

Commitments

Specialist facility for 19 to 24 year olds		£ 780,000
Employment strategist and co-ordinator	2 Years	£ 110,000
Contingency for 2017-18		£ 500,000
2017-18 Budget Planning		£ 1,056,000
		£ 2,446,000

£ -

LONDON BOROUGH OF WALTHAM FOREST

Meeting / Date	SCHOOLS FORUM 18 January 2017	Agenda Item	6
Report Title	Local Funding Formula and Growth Fund Allocations for 2017-18		
Decision/ Discussion/ Information	For Information and decision		
Report Author/ Contact details	<p>Sanjaya Gunatilake: DSG Accountant 0208 496 6304 sanjaya.gunatilake@walthamforest.gov.uk</p> <p>Florence Fadahunsi: Principal Accountant - Schools 0208 496 6810 Florence.Fadahunsi@walthamforest.gov.uk</p> <p>Brendan Wells: Head of Service Based Commissioning Capital & Planning, Families 020 8496 3549 brendan.wells@walthamforest.gov.uk</p>		
Appendices	<p>Appendix A – Comparison of Schools Block Funding Per Forma for 2016-17 and 2017-18</p> <p>Appendix B - Comparison Schools Block Funding for individual Schools for 2016-17 and 2017-18</p> <p>Appendix C – Primary LFF</p> <p>Appendix D - Secondary LFF</p> <p>Appendix E - Growth Fund Allocations for 2017-18</p>		

1. SUMMARY

- 1.1 This report informs Schools Forum on the proposed allocation of funding for 2017-18 for the Schools Block. These allocations are for all mainstream schools in the Local Authority area with pupils aged 5 to 16 years. It takes account of:
- (a) Actual numbers on roll in the October 2016 Schools Census.
 - (b) Principles and changes previously agreed at Schools Forum in September and November 2016 on how funding is allocated through the Local Funding Formula (LFF).
 - (c) The amount to be retained for the Growth Fund for 2016-17 and its allocation.
- 1.2 This report shows that a total of **£194.700m** is available for delegation to schools.

As per September Schools Forum, the proportion of total funding allocated to deprivation remains the same in each phase as in 2016-17. For primary schools this is **7.8%** or **£8.715m** and for secondary **13.5%** or **£11.208m**. This gives an overall amount of **£19.924m**.

The rates for IDACI bands have been changed in order to retain the deprivation funding proportions. AWPU is used to allocate additional resources. Rates applied for all other factors remain unchanged.

2. RECOMMENDATIONS

Schools Forum to agree:

- 2.1 The Growth Fund is set at **£3.250 million** and its allocations at **Appendix E**.

Schools Forum to note that:

- 2.2 The total funding available for primary and secondary schools is **£194.700 million**.
- 2.3 The AWPU for Key Stage 1 & 2 for primary schools is raised by **£26 to £3,508**.
- 2.4 The AWPU for Key Stage 3 & 4 for secondary schools is raised by **£16 to £4,776**.
- 2.5 Rates for 2017-18 are the actual rates for 2016-17 adjusted upwards by **3%**.
- 2.6 PFI allocations for 2017-18 are those for 2016-17 adjusted upwards for **2.5%**.
- 2.7 Deprivation proportions from 2016-17 are retained for each sector in 2017-18. For primary schools this is **7.8%** or **£8.715m** and for secondary **13.5%** or **£11.208m**.
- 2.8 The minimum funding guarantee is set at **minus 1.5%** (set by the government) and that this funded by gains being capped at **1.71%** (set by the LA within the guidelines from the government).
- 2.9 **Appendix A** provides a comparison between Schools Block funding for 2017-18 and 2016-17.
- 2.10 **Appendix B** provides a comparison between individual schools budget share allocation for 2017-18 and 2016-17.
- 2.11 **Appendices C and D** set out the LFF for primary and secondary schools respectively.

3. REASON

The LA is required to consult with the Schools Forum regarding any changes to the local funding formula including the method, principles and rules adopted.

4. BACKGROUND INFORMATION

Determination of the Control Total

- 4.1 The factors determining the Control Total for 2017-18 are set out in Table 1 below:

Table 1: Changes to Schools Block DSG Control Total for 2017-18

	Pupil Numbers	Schools Block General Funding Unit	Total (million)
Baseline amount	37,855	£5,271.69	£199.560
Deduction for Growth Fund			-£3.250
Deduction for ESG - Retained			-£0.618
Schools Admissions			-£0.682
Appeals			-£0.063
Schools Forum Administration			-£0.044
Copyright Licensing			-£0.203
Control Total for allocation in 2017-18			£194.700

Changes to the Funding Factor Rates within LFF

- 4.2 The following changes were made in allocating funding in the Schools Block in line with agreed recommendations from September and November 2016 Schools Forum:

- Factors other than AWPU and deprivation are kept at 2016-17 rates.
- The proportion of funding allocated via deprivation remains the same as in 2016-17 for each phase. (Primary 7.8%, Secondary 13.5%).
- IDACI rates are changed to maintain stability at individual school level.
- The primary and secondary ratio remains the same as 2016-17. (1:1.38)
- AWPU is adjusted to balance the resources.

- 4.3 **Appendices A, B, C and D** to this report show the effect of the above changes.
- 4.4 Funding allocated via AWPU increased by **£2.909 million** from the previous financial year of which **£2.056 million** is due to increase in pupil numbers and **£0.853 million** is due to increase in AWPU rate. As a result the percentage of funds distributed through basic entitlement increase from 76.43% to 76.85%.
- 4.5 An additional **£0.228 million** was distributed via IDACI factors to maintain the primary and secondary proportions. This was allocated through IDACI Band F and E to ensure stability across all schools.
- 4.6 Due to changes in pupil characteristics, both EAL and prior attainment have attracted less funding in 2017-18 than in 2016-17.
- 4.7 The minimum funding guarantee is set at **minus 1.5%** (set by the government) and that this funded by gains being capped at **1.71%** (set by the LA within the guidelines from the government). The amount of capping required to protect schools facing cash reductions fell from **£0.747 million** to **£0.414 million** allowing schools which gained in 2017-18 to keep more of their funding.
- 4.8 Thirteen primary schools out of fifty one (includes primary phases of all-through schools) face reductions to their budget compared to 2016-17. The biggest three being Willow Brook (-9.58%), George Tomlinson Primary (-7.43%) and Roger Ascham Primary (-6.59%).
- 4.9 In the Secondary sector, six out of seventeen schools (includes secondary phases of all-through schools) face cash reductions. As a percentage, The Lammas (-6.04%) and Rush Croft (-3.80%) shows the highest loss.
- 4.10 All significant gains and losses within the primary and secondary sector could be attributed to changes in pupil numbers on roll.

Growth Fund

- 4.11 The Growth Fund is proposed to be held at **£3.250 million** for 2017-18. Growth fund allocation for individual schools in 2017-18 is estimated at **£2.478 million**. The calculations reflect Waltham Forest's Growth Fund Scheme approved by Schools Forum in December 2017, and the Education Funding Agency's School revenue funding 2017 to 2018 operational guide. See **Appendix E**.
- 4.12 To ensure good, prudent place planning it is essential that we include a planning factor into the projected numbers. Typically we aim to keep this to about 5%. This allows for in-year migration into the Borough and also allows for parental preference. For this reason a contingency amount is set aside to allow for adding temporary bulge classes.
- 4.13 This is particularly important now we have been informed that the Lion Academy Trust Free School has been deferred for a minimum of 12 months. Therefore it is essential options are considered should this Free School not open.

4.14 The cost of a single bulge class is between £56,000 to £66,000 using the 2017-18 AWPU rate plus £5,000 for resources.

5. CONSULTATION

5.1 The LA has calculated the Local Funding Formula in consultation with maintained schools and academies. Schools Forum is being asked to agree the final allocation of funding for 2017-18.

Appendix A :Local Authority Funding Reform Pro Forma Comparison 2017-18 vs 2016-17

Pupil Led Factors		2017-18				2016-17				
Description		Amount per pupil		Sub Total	Total	% of LFF	Amount per pupil		Sub Total	Total
1) Basic Entitlement Age Weighted Pupil Unit (AWPU)	Primary	£3,508.00		£86,601,996	£149,616,540	44.48%	£3,482.00		£84,417,608	£146,706,968
	Key Stage 3	£4,776.00		£38,709,480		19.88%	£4,760.00		£37,799,160	
	Key Stage 4	£4,776.00		£24,305,064		12.48%	£4,760.00		£24,490,200	
	Description	Primary amount per pupil	Secondary amount per pupil	Sub Total	Total	% of LFF	Primary amount per pupil	Secondary amount per pupil	Sub Total	Total
2) Deprivation	FSM6 % Primary	£788.00		£5,781,139	£19,943,046	10.24%	£788.00		£5,955,277	£19,715,401
	FSM6 % Secondary		£1,437.00	£7,881,193				£1,437.00	£7,953,618	
	IDACI Band F	£80.00	£100.00	£765,502			£60.00	£100.00	£636,233	
	IDACI Band E	£125.00	£175.00	£939,744			£100.00	£150.00	£764,223	
	IDACI Band D	£225.00	£500.00	£2,350,775			£200.00	£500.00	£3,156,397	
	IDACI Band C	£200.00	£500.00	£977,722			£200.00	£500.00	£990,903	
	IDACI Band B	£200.00	£500.00	£976,743			£200.00	£500.00	£258,750	
IDACI Band A	£200.00	£500.00	£270,229	£0.00	£0.00	£0				
	Description	Primary amount per pupil	Secondary amount per pupil	Sub Total	Total	% of LFF	Primary amount per pupil	Secondary amount per pupil	Sub Total	Total
3) Looked After Children (LAC)	LAC X March 16			£0	£7,081,621	0.00%			£0	£7,262,447
4) English as an Additional Language	EAL 3 Primary	£800.00		£5,950,756		3.43%	£800.00		£6,119,379	
	EAL 3 Secondary		£800.00	£731,803				£800.00	£758,166	
5) Mobility		£1,000.00	£1,000.00	£399,062		0.20%	£1,000.00	£1,000.00	£384,902	
	Description	Weighting	Amount per pupil	Sub Total	Total	% of LFF	Weighting	Amount per pupil	Sub Total	Total
6) Prior attainment	Primary	52.12%	£600.00	£2,588,734	£4,436,474	2.28%	52.12%	£600.00	£2,749,596	£4,682,137
	Secondary	48.02%	£600.00	£1,847,741					£600.00	
Other Factors		Primary Lump Sum	Secondary Lump Sum	Total (£)	% of LFF	Primary Lump Sum	Secondary Lump Sum	Total (£)		
7) Lump Sum		£90,000.00	£125,000.00	£6,715,000	3.45%	£90,000.00	£125,000.00	£6,715,000		
8) Sparsity factor				£0	0.00%			£0		
9) Fringe Payments				£0	0.00%			£0		
10) Split Sites				£745,000	0.38%			£745,000		
11) Rates				£3,321,494	1.71%			£3,353,575		
12) PFI funding				£2,839,876	1.46%			£2,770,611		
13) Exceptional circumstances (can only be used with prior agreement of EFA)				£0	0.00%			£0		
Total Funding for Schools Block Formula				£194,699,051	100.00%			£191,951,139		
% Pupil Led Funding				93.00%				92.92%		
Primary: Secondary Ratio				1 :				1 :		

% of LFF
43.98%
19.69%
12.76%
% of LFF
10.27%
% of LFF
0.00%
3.58%
0.20%
% of LFF
2.44%
% of LFF
3.50%
0.00%
0.00%
0.39%
1.75%
1.44%
0.00%
100.00%
1.38

PRIMARY	2017-18							2016-17							Difference	% change
	NOR	AWPU	AEN	School Factors	LFF	MFG	TOTAL	NOR	AWPU	AEN	School Factors	LFF	MFG	TOTAL		
	A	B	C	D	E = B+C+D	F	G=E+F	H	I	J	K	L=I+J+K	M	N		
Maintained Schools																
Ainslie Wood Primary	399	£ 1,399,692	£ 264,146	£ 152,531	£ 1,816,369		£ 1,816,369	397	£ 1,382,354	£ 273,047	£ 151,139	£ 1,806,540	£ -6,525	£ 1,800,016	£ 16,353	0.91%
Barn Croft Primary	186	£ 652,488	£ 154,596	£ 124,445	£ 931,529		£ 931,529	190	£ 661,580	£ 158,980	£ 123,678	£ 944,238	£ 944,238	£ -12,710	£ -1.35%	
Chapel End Infants	266	£ 933,128	£ 246,208	£ 188,198	£ 1,367,534	£ -59,580	£ 1,307,954	265	£ 922,730	£ 245,946	£ 141,010	£ 1,309,686	£ -67,994	£ 1,241,691	£ 66,263	5.34%
Chase Lane Primary	637	£ 2,234,596	£ 443,676	£ 489,530	£ 3,167,803	£ -46,815	£ 3,120,987	639	£ 2,224,998	£ 428,643	£ 480,039	£ 3,133,679	£ -55,283	£ 3,078,397	£ 42,590	1.38%
Chingford C of E Primary	401	£ 1,406,708	£ 149,999	£ 114,890	£ 1,671,598	£ -45,847	£ 1,625,751	411	£ 1,431,102	£ 136,071	£ 114,729	£ 1,681,902	£ -40,654	£ 1,641,248	£ -15,497	£ -0.94%
Coppermill Primary	255	£ 894,540	£ 144,262	£ 120,471	£ 1,159,273		£ 1,175,363	251	£ 873,982	£ 188,509	£ 122,383	£ 1,184,874		£ 1,184,874	£ -9,511	£ -0.80%
Dawlish Primary	196	£ 687,568	£ 132,015	£ 106,429	£ 926,012	£ -11,312	£ 914,701	197	£ 685,954	£ 136,919	£ 106,058	£ 928,932	£ -15,899	£ 913,033	£ 1,668	0.18%
Downsell Primary	534	£ 1,873,272	£ 523,850	£ 425,409	£ 2,822,531		£ 2,822,531	519	£ 1,807,158	£ 536,860	£ 417,345	£ 2,761,363	£ -16,698	£ 2,744,665	£ 77,866	2.84%
Edinburgh Primary	622	£ 2,181,976	£ 457,363	£ 223,806	£ 2,863,145	£ 28,681	£ 2,891,826	614	£ 2,137,948	£ 489,611	£ 220,828	£ 2,848,386	£ 54,878	£ 2,903,265	£ -11,439	£ -0.39%
George Tomlinson Primary	533	£ 1,869,764	£ 353,917	£ 134,249	£ 2,357,929		£ 2,357,929	580	£ 2,019,560	£ 411,885	£ 115,643	£ 2,547,088		£ 2,547,088	£ -189,158	£ -7.43%
Greenleaf Primary	443	£ 1,554,044	£ 235,986	£ 113,306	£ 1,903,337		£ 1,903,337	440	£ 1,532,080	£ 256,237	£ 112,780	£ 1,901,097		£ 1,901,097	£ 2,240	0.12%
Gwyn Jones Primary	384	£ 1,347,072	£ 201,130	£ 104,901	£ 1,653,103		£ 1,653,103	361	£ 1,257,002	£ 186,777	£ 104,565	£ 1,548,344	£ -1,837	£ 1,546,507	£ 106,596	6.89%
Handsworth Primary	420	£ 1,473,360	£ 127,874	£ 108,212	£ 1,709,446	£ -17,092	£ 1,692,354	419	£ 1,458,958	£ 121,681	£ 107,801	£ 1,688,440	£ -26,833	£ 1,661,607	£ 30,747	1.85%
Henry Maynard Primary	827	£ 2,901,116	£ 432,038	£ 179,724	£ 3,512,877		£ 3,512,877	832	£ 2,897,024	£ 429,843	£ 178,052	£ 3,504,919		£ 3,504,919	£ 7,958	0.23%
Jenny Hammond Primary	316	£ 1,108,528	£ 182,466	£ 104,391	£ 1,395,385		£ 1,395,385	289	£ 1,006,298	£ 169,561	£ 104,067	£ 1,279,926		£ 1,279,926	£ 115,459	9.02%
Mayville Primary	373	£ 1,308,484	£ 306,854	£ 96,992	£ 1,712,330	£ 5,267	£ 1,717,597	383	£ 1,333,606	£ 314,245	£ 158,393	£ 1,806,244	£ 28,310	£ 1,834,554	£ -116,957	£ -6.38%
Mission Grove Primary	749	£ 2,627,492	£ 570,520	£ 177,921	£ 3,375,933		£ 3,375,933	714	£ 2,486,148	£ 579,247	£ 147,642	£ 3,213,037		£ 3,213,037	£ 162,895	5.07%
Newport School	774	£ 2,715,192	£ 520,265	£ 145,274	£ 3,380,732	£ 2,614	£ 3,383,346	747	£ 2,601,054	£ 554,281	£ 144,378	£ 3,299,713		£ 3,299,713	£ 83,632	2.53%
Oakhill Primary	232	£ 813,856	£ 76,096	£ 105,792	£ 995,744		£ 995,744	234	£ 814,788	£ 78,900	£ 102,362	£ 996,051	£ -12,839	£ 983,211	£ 12,533	1.27%
Our Lady and St George's Catholic Primary	414	£ 1,452,312	£ 245,321	£ 113,362	£ 1,810,995	£ -4,290	£ 1,806,705	403	£ 1,403,246	£ 216,539	£ 113,286	£ 1,733,072		£ 1,733,072	£ 73,634	4.25%
Parkside Primary	468	£ 1,641,744	£ 412,867	£ 112,287	£ 2,166,898	£ -17,083	£ 2,149,815	430	£ 1,497,260	£ 363,237	£ 111,784	£ 1,972,281		£ 1,972,281	£ 177,534	9.00%
South Grove Primary	432	£ 1,515,456	£ 381,401	£ 384,263	£ 2,281,120	£ -3,275	£ 2,277,845	465	£ 1,619,130	£ 400,321	£ 377,314	£ 2,396,765		£ 2,396,765	£ -118,919	£ -4.96%
St Joseph's Catholic Infants	176	£ 617,408	£ 177,496	£ 93,591	£ 888,495	£ -73,871	£ 814,624	176	£ 612,832	£ 171,611	£ 93,510	£ 877,954	£ -83,632	£ 794,321	£ 20,303	2.56%
St Mary's Catholic Primary	218	£ 764,744	£ 70,068	£ 92,228	£ 927,040	£ -23,738	£ 903,302	218	£ 759,076	£ 58,224	£ 92,303	£ 909,603	£ -19,859	£ 889,744	£ 13,558	1.52%
St. Joseph's Catholic Junior	224	£ 785,792	£ 132,072	£ 93,541	£ 1,011,404	£ -3,226	£ 1,008,178	232	£ 807,824	£ 140,330	£ 93,461	£ 1,041,615	£ -16,774	£ 1,024,841	£ -16,663	£ -1.63%
St. Mary's C of E Primary	559	£ 1,960,972	£ 221,965	£ 98,426	£ 2,281,363	£ 31,354	£ 2,312,717	505	£ 1,758,410	£ 228,977	£ 98,238	£ 2,085,625	£ 35,421	£ 2,121,047	£ 191,671	9.04%
St. Patricks Catholic Primary	409	£ 1,434,772	£ 292,480	£ 98,161	£ 1,825,413		£ 1,825,413	407	£ 1,417,174	£ 282,884	£ 97,306	£ 1,797,364	£ -7,318	£ 1,790,045	£ 35,367	1.98%
St. Saviour's C of E Primary	346	£ 1,213,768	£ 231,596	£ 97,419	£ 1,542,783	£ 1,375	£ 1,544,158	365	£ 1,270,930	£ 274,695	£ 94,282	£ 1,639,907		£ 1,639,907	£ -95,749	£ -5.84%
Stoneydown Park Primary	440	£ 1,543,520	£ 330,755	£ 153,488	£ 2,027,763	£ -16,787	£ 2,010,976	434	£ 1,511,188	£ 342,307	£ 152,409	£ 2,005,904	£ -56,771	£ 1,949,133	£ 61,843	3.17%
The Winns Primary	799	£ 2,802,892	£ 644,654	£ 133,984	£ 3,581,530		£ 3,581,530	786	£ 2,736,852	£ 622,968	£ 133,005	£ 3,492,825		£ 3,492,825	£ 88,705	2.54%
Thorpe Hall Primary	505	£ 1,771,540	£ 349,607	£ 137,693	£ 2,258,840		£ 2,258,840	493	£ 1,716,626	£ 346,216	£ 123,160	£ 2,186,003	£ -24,357	£ 2,161,645	£ 97,195	4.50%
Whitehall Primary	405	£ 1,420,740	£ 272,859	£ 144,582	£ 1,838,182		£ 1,838,182	406	£ 1,413,692	£ 283,536	£ 143,367	£ 1,840,595		£ 1,840,595	£ -2,414	£ -0.13%
Woodford Green Primary	196	£ 687,568	£ 109,623	£ 104,646	£ 901,836		£ 901,836	196	£ 682,472	£ 118,799	£ 104,315	£ 905,586	£ -8,062	£ 897,524	£ 4,312	0.48%
Subtotal	14,138	£ 49,596,104	£ 9,396,026	£ 5,074,143	£ 64,066,272	£ -237,534	£ 63,828,738	15,243	£ 48,741,036	£ 9,547,889	£ 4,980,633	£ 68,725,373	£ -274,280	£ 62,926,832	£ 901,906	
Academies																
Barclay Primary	1070	£ 3,753,560	£ 811,181	£ 123,990	£ 4,688,731	£ -23,339	£ 4,665,392	1007	£ 3,506,374	£ 704,742	£ 121,502	£ 4,332,619		£ 4,332,619	£ 332,773	7.68%
Chapel End Junior	374	£ 1,311,992	£ 234,695	£ 101,022	£ 1,647,710		£ 1,647,710	381	£ 1,326,642	£ 232,064	£ 100,363	£ 1,659,068		£ 1,659,068	£ -11,359	£ -0.68%
Chingford Hall Primary	277	£ 971,716	£ 254,114	£ 92,624	£ 1,318,454		£ 1,318,454	254	£ 884,428	£ 247,875	£ 92,564	£ 1,224,867	£ 8,474	£ 1,233,341	£ 85,113	6.90%
Davies Lane Primary	748	£ 2,623,984	£ 420,549	£ 138,440	£ 3,182,973	£ 53,445	£ 3,236,419	670	£ 2,332,940	£ 409,767	£ 147,324	£ 2,890,031	£ 68,446	£ 2,958,477	£ 277,941	9.39%
Emmanuel Community	131	£ 459,548	£ 98,448	£ 93,006	£ 651,001	£ 14,511	£ 665,513	110	£ 383,020	£ 101,565	£ 92,938	£ 577,523	£ -970	£ 576,553	£ 88,960	15.43%
Hillyfield Primary	1028	£ 3,606,224	£ 742,396	£ 414,130	£ 4,762,750		£ 4,762,750	935	£ 3,257,411	£ 744,453	£ 406,761	£ 4,408,625		£ 4,408,625	£ 354,125	8.03%
Larkswood Primary	659	£ 2,311,772	£ 439,727	£ 393,826	£ 3,065,325		£ 3,065,325	666	£ 2,319,012	£ 388,882	£ 386,464	£ 3,094,358	£ -19,557	£ 3,074,801	£ -19,476	£ -0.31%
Longshaw Primary	388	£ 1,361,104	£ 265,671	£ 93,668	£ 1,720,443		£ 1,720,443	405	£ 1,410,210	£ 286,064	£ 107,925	£ 1,804,199		£ 1,804,199	£ -83,756	£ -4.64%
Riverley Primary	386	£ 1,354,088	£ 301,599	£ 290,996	£ 1,946,683	£ -4,539	£ 1,942,144	384	£ 1,337,088	£ 303,817	£ 286,123	£ 1,927,028	£ -1,860	£ 1,925,168	£ 16,976	0.88%
Roger Ascham Primary	456	£ 1,599,648	£ 383,004	£ 98,002	£ 2,080,654		£ 2,080,654	486	£ 1,692,252	£ 440,241	£ 94,979	£ 2,227,473		£ 2,227,473	£ -146,819	£ -6.59%
Selwyn Primary School	885	£ 2,052,180	£ 439,814	£ 100,446	£ 2,592,439		£ 2,592,439	575	£ 2,002,150	£ 443,457	£ 120,177	£ 2,565,784		£ 2,565,784	£ 26,655	1.04%
Sybourn Primary	571	£ 2,003,068	£ 524,175	£ 122,506	£ 2,649,749		£ 2,649,749	583	£ 2,030,006	£ 554,548	£ 122,228	£ 2,706,781		£ 2,706,781	£ -57,033	£ -2.11%
The Woodside Primary	929	£ 3,258,932	£ 959,333	£ 131,939	£ 4,350,204		£ 4,350,204	860	£ 2,992,779	£ 871,677	£ 131,451	£ 3,995,907	£ 17,552	£ 4,013,459	£ 336,744	8.39%
Thomas Gamuel Primary	400	£ 1,403,200	£ 347,262	£ 96,381	£ 1,846,843	£ -4,427	£ 1,842,416	397	£ 1,382,354	£ 341,563	£ 97,565	£ 1,821,482	£ -24,442	£ 1,797,040	£ 45,376	2.53%
Walthamstow Primary	55	£ 192,940	£ 38,193	£ 94,712	£ 325,845		£ 325,845	35	£ 121,870	£ 5,353	£ 94,560	£ 221,783	£ -933	£ 220,850	£ 104,995	47.54%

PRIMARY	2017-18							2016-17							Difference	% change
	NOR	AWPU	AEN	School Factors	LFF	MFG	TOTAL	NOR	AWPU	AEN	School Factors	LFF	MFG	TOTAL		
	A	B	C	D	E = B+C+D	F	G=E+F	H	I	J	K	L=I+J+K	M	N		
Whittingham Primary	415	£ 1,455,820	£ 344,325	£ 101,870	£ 1,902,015	£16,801	£ 1,918,815	414	£ 1,441,548	£ 361,564	£ 101,606	£ 1,904,718	£23,723	£1,928,441	£-9,626	-0.50%
Willow Brook Primary	480	£ 1,683,840	£ 443,131	£ 101,658	£ 2,228,629		£ 2,228,629	533	£ 1,855,906	£ 507,420	£ 101,399	£ 2,464,724		£2,464,724	£-236,095	-9.58%
Yardley Primary	446	£ 1,564,568	£ 191,683	£ 98,214	£ 1,854,465	£-14,891	£ 1,839,574	452	£ 1,573,864	£ 203,791	£ 98,031	£ 1,875,686	£-50,211	£1,825,476	£14,098	0.77%
Subtotal	9,398	£ 32,968,184	£ 7,159,298	£ 2,687,430	£ 42,814,912	£37,561	£42,852,473	7,902	£ 31,849,854	£ 7,148,842	£ 2,703,961	£36,246,842	£-48,224	£41,722,879	£1,129,594	
Primary Total	23,536	£ 82,564,288	£ 16,555,323	£ 7,761,573	£ 106,881,184	£-199,973	£ 106,681,211	23,145	£ 80,590,890	£ 16,696,731	£ 7,684,594	£ 104,972,214	£-322,504	£104,649,711	£2,031,500	

SECONDARY	2017-18							2016-17							Difference	% change
	NOR	AWPU	AEN	School Factors	LFF	MFG	TOTAL	NOR	AWPU	AEN	School Factors	LFF	MFG	TOTAL		
	A	B	C	D	E = B+C+D	F	G=E+F	H	I	J	K	L=I+J+K	M	N=L+M		
Maintained Schools																
All-through:																
Buxton	1,505	£ 6,197,572	£ 1,575,296	£ 173,658	£ 7,946,526	£101,573	£ 8,048,099	1508	£ 6,204,244	£ 1,675,577	£ 174,870	£ 8,054,691	£125,407	£8,180,098	£-132,000	-1.61%
George Mitchell	860	£ 3,638,200	£ 1,039,810	£ 257,677	£ 4,935,687	£28,140	£ 4,963,827	849	£ 3,610,554	£ 1,007,888	£ 277,490	£ 4,895,933	£109,510	£5,005,442	£-41,615	-0.83%
Subtotal	2,365	£ 9,835,772	£ 2,615,106	£ 431,335	£ 12,882,213	£129,712	£ 13,011,925	2,357	£ 9,814,798	£ 2,683,465	£ 452,360	£ 12,950,624	£234,917	£13,185,541	£-173,615	
Frederick Bremer	851	£ 4,064,376	£ 1,102,963	£ 776,248	£ 5,943,587		£ 5,943,587	852	£ 4,055,520	£ 1,100,396	£ 761,911	£ 5,917,826	£-13,736	£5,904,091	£39,496	0.67%
Heathcote	867	£ 4,140,792	£ 843,731	£ 747,006	£ 5,731,529		£ 5,731,529	863	£ 4,107,880	£ 832,126	£ 762,322	£ 5,702,328	£0	£5,702,328	£29,201	0.51%
Holy Family	876	£ 4,183,776	£ 782,914	£ 301,496	£ 5,268,187		£ 5,268,187	895	£ 4,260,200	£ 772,283	£ 298,109	£ 5,330,591	£43,656	£5,374,247	£-106,061	-1.97%
Kelmscott	864	£ 4,126,464	£ 1,049,221	£ 308,080	£ 5,483,765		£ 5,483,765	866	£ 4,122,160	£ 1,055,933	£ 304,895	£ 5,482,988	£0	£5,482,988	£776	0.01%
Leytonstone	819	£ 3,911,544	£ 804,413	£ 259,327	£ 4,975,284		£ 4,975,284	837	£ 3,984,120	£ 832,301	£ 257,227	£ 5,073,648	£0	£5,073,648	£-98,365	-1.94%
The Lammas	691	£ 3,300,216	£ 894,074	£ 957,056	£ 5,151,345	£57,494	£ 5,208,839	728	£ 3,465,280	£ 1,029,786	£ 937,205	£ 5,432,271	£111,246	£5,543,517	£-334,678	-6.04%
Walthamstow School for Girls	896	£ 4,279,296	£ 794,164	£ 415,390	£ 5,488,850		£ 5,488,850	896	£ 4,264,960	£ 794,214	£ 409,816	£ 5,468,990	£0	£5,468,990	£19,859	0.36%
Willowfield	769	£ 3,672,744	£ 839,247	£ 408,510	£ 4,920,501		£ 4,920,501	719	£ 3,422,440	£ 788,726	£ 399,455	£ 4,610,621	£38,290	£4,648,911	£271,590	5.84%
Subtotal	6633	£ 31,679,208	£ 7,110,727	£ 4,173,112	£ 42,963,047	£57,494	£ 43,020,541	7,168	£ 31,682,560	£ 7,205,765	£ 4,130,940	£ 46,347,015	£261,208	£43,198,721	£-178,180	-2.55%
Academies:																
Chingford	1208	£ 5,769,408	£ 1,018,214	£ 168,454	£ 6,956,076	£-43,975	£ 6,912,101	1181	£ 5,621,560	£ 1,004,364	£ 167,487	£ 6,793,410	£-143,824	£6,649,586	£262,515	3.95%
Connaught School for Girls	603	£ 2,879,928	£ 504,002	£ 178,248	£ 3,562,178		£ 3,562,178	592	£ 2,817,920	£ 494,776	£ 177,953	£ 3,490,649	£0	£3,490,649	£71,529	2.05%
Eden Girls'	350	£ 1,671,600	£ 440,899	£ 142,013	£ 2,254,512		£ 2,254,512	252	£ 1,199,520	£ 299,801	£ 159,818	£ 1,659,140	£-29,796	£1,629,343	£625,169	38.37%
Highams Park	1199	£ 5,726,424	£ 776,060	£ 175,078	£ 6,677,562		£ 6,677,562	1180	£ 5,616,800	£ 774,864	£ 173,963	£ 6,565,627	£0	£6,565,627	£111,935	1.70%
Norlington Boys	539	£ 2,574,264	£ 585,320	£ 261,539	£ 3,421,123	£56,743	£ 3,477,866	512	£ 2,437,120	£ 578,947	£ 311,683	£ 3,327,750	£81,752	£3,409,502	£68,363	2.01%
Rushcroft	565	£ 2,698,440	£ 715,461	£ 152,556	£ 3,566,457		£ 3,566,457	585	£ 2,784,600	£ 770,709	£ 151,943	£ 3,707,252	£0	£3,707,252	£-140,795	-3.80%
Walthamstow Academy	883	£ 4,217,208	£ 1,140,027	£ 177,463	£ 5,534,697		£ 5,534,697	870	£ 4,141,200	£ 1,150,562	£ 173,445	£ 5,465,207	£0	£5,465,207	£69,490	1.27%
Subtotal	5347	£ 25,537,272	£ 5,179,984	£ 1,255,350	£ 31,972,606	£ 12,768	£ 31,985,374	4,660	£ 24,618,720	£ 5,074,023	£ 1,316,293	£ 27,681,285	£-173,621	£30,917,167	£1,068,207	
Secondary Total	14,345	£ 67,052,252	£ 14,905,818	£ 5,859,797	£ 87,817,867	£199,974	£ 88,017,840	14,185	£ 66,116,078	£ 14,963,253	£ 5,899,593	£ 86,978,924	£322,504	£87,301,428	£716,412	
GRAND TOTAL	37,881	£ 149,616,540	£ 31,461,141	£ 13,621,370	£ 194,699,051	£0	£ 194,699,051	37,330	£ 146,706,968	£ 31,659,984	£ 13,584,186	£ 191,951,139	£0	£191,951,139	£2,747,913	

Primary LFF	NOR	AWPU	FSM6	IDACI	EAL 3	Low Attainment	Mobility	Lump Sum	Split Site	Rates	PFI	Total
		£3,508	£788		£800	£600	£1,000	£ 90,000				
Maintained Schools	A	B	C	D	E	F	G	H	I	J	K	L
All-through												
Buxton School	781	£ 2,739,748	£ 233,215	£ 112,982	£ 207,967	£ 86,603	£ 34,887				£ -	£ 3,415,402
George Mitchell School	370	£ 1,297,960	£ 94,024	£ 51,689	£ 132,194	£ 46,404	£ 17,293				£ -	£ 1,639,564
Subtotal	1,151	£ 4,037,708	£ 327,239	£ 164,671	£ 340,161	£ 133,007	£ 52,181	£ -	£ -	£ -	£ -	£ 5,054,966
Ainslie Wood Primary School	399	£ 1,399,692	£ 95,760	£ 46,785	£ 73,444	£ 40,057	£ 8,100	£ 90,000	£ -	£ 62,531	£ -	£ 1,816,369
Barn Croft Primary	186	£ 652,488	£ 42,973	£ 20,260	£ 58,940	£ 26,022	£ 6,400	£ 90,000	£ -	£ 34,445	£ -	£ 931,529
Chapel End Infants	266	£ 933,128	£ 54,992	£ 27,729	£ 136,715	£ 26,772	£ -	£ 90,000	£ 15,000	£ 83,198	£ -	£ 1,367,534
Chase Lane Primary	637	£ 2,234,596	£ 136,392	£ 84,648	£ 142,800	£ 79,836	£ -	£ 90,000	£ -	£ 118,703	£ 280,827	£ 3,167,803
Chingford C of E Primary School	401	£ 1,406,708	£ 49,446	£ 31,859	£ 20,636	£ 48,058	£ -	£ 90,000	£ 20,000	£ 4,890	£ -	£ 1,671,598
Coppermill Primary School	255	£ 894,540	£ 46,432	£ 31,220	£ 35,518	£ 27,363	£ 3,729	£ 90,000	£ -	£ 30,471	£ -	£ 1,159,273
Dawlish Primary School	196	£ 687,568	£ 35,460	£ 17,412	£ 52,267	£ 23,240	£ 3,637	£ 90,000	£ -	£ 16,429	£ -	£ 926,012
Downsell Primary School	534	£ 1,873,272	£ 160,110	£ 73,775	£ 197,389	£ 75,975	£ 16,600	£ 90,000	£ -	£ 54,582	£ 280,827	£ 2,822,531
Edinburgh Primary	622	£ 2,181,976	£ 137,429	£ 70,838	£ 172,067	£ 73,016	£ 4,013	£ 90,000	£ -	£ 133,806	£ -	£ 2,863,145
George Tomlinson Primary	533	£ 1,869,764	£ 93,580	£ 37,380	£ 166,770	£ 56,187	£ -	£ 90,000	£ -	£ 44,249	£ -	£ 2,357,929
Greenleaf Primary School	443	£ 1,554,044	£ 81,294	£ 49,890	£ 76,880	£ 27,922	£ -	£ 90,000	£ -	£ 23,306	£ -	£ 1,903,337
Gwyn Jones Primary	384	£ 1,347,072	£ 59,022	£ 18,597	£ 85,174	£ 38,337	£ -	£ 90,000	£ -	£ 14,901	£ -	£ 1,653,103
Handsworth Primary School	420	£ 1,473,360	£ 44,128	£ 18,885	£ 41,884	£ 22,978	£ -	£ 90,000	£ -	£ 18,212	£ -	£ 1,709,446
Henry Maynard Primary School	827	£ 2,901,116	£ 189,739	£ 71,440	£ 118,677	£ 52,182	£ -	£ 90,000	£ 15,000	£ 74,724	£ -	£ 3,512,877
Mission Grove Primary School	749	£ 2,627,492	£ 156,604	£ 102,027	£ 258,984	£ 45,804	£ 7,100	£ 90,000	£ 20,000	£ 67,921	£ -	£ 3,375,933
Newport School	774	£ 2,715,192	£ 146,907	£ 46,939	£ 205,134	£ 100,686	£ 20,600	£ 90,000	£ 15,000	£ 40,274	£ -	£ 3,380,732
Oakhill Primary	232	£ 813,856	£ 30,084	£ 13,054	£ 11,886	£ 21,073	£ -	£ 90,000	£ -	£ 15,792	£ -	£ 995,744
Our Lady & St George's Catholic Primary School	414	£ 1,452,312	£ 77,906	£ 52,690	£ 76,503	£ 38,222	£ -	£ 90,000	£ 20,000	£ 3,362	£ -	£ 1,810,995
Parkside Primary School	468	£ 1,641,744	£ 138,609	£ 63,605	£ 139,404	£ 50,325	£ 20,924	£ 90,000	£ -	£ 22,287	£ -	£ 2,166,898
South Grove Primary	432	£ 1,515,456	£ 114,890	£ 65,669	£ 151,087	£ 46,357	£ 3,398	£ 90,000	£ -	£ 107,045	£ 187,218	£ 2,281,120
St Joseph's Catholic Infants	176	£ 617,408	£ 27,738	£ 19,536	£ 108,583	£ 21,639	£ -	£ 90,000	£ -	£ 3,591	£ -	£ 888,495
St Mary's Catholic Primary	218	£ 764,744	£ 20,488	£ 14,140	£ 15,770	£ 19,670	£ -	£ 90,000	£ -	£ 2,228	£ -	£ 927,040
St. Joseph's Catholic Junior	224	£ 785,792	£ 53,029	£ 26,720	£ 17,600	£ 34,722	£ -	£ 90,000	£ -	£ 3,541	£ -	£ 1,011,404
St. Mary's C of E Primary	559	£ 1,960,972	£ 66,555	£ 63,320	£ 48,629	£ 43,460	£ -	£ 90,000	£ -	£ 8,426	£ -	£ 2,281,363
St. Patricks Catholic Primary	409	£ 1,434,772	£ 74,619	£ 59,110	£ 122,230	£ 36,521	£ -	£ 90,000	£ -	£ 8,161	£ -	£ 1,825,413
St. Saviour's C of E Primary	346	£ 1,213,768	£ 73,523	£ 48,976	£ 69,918	£ 39,179	£ -	£ 90,000	£ -	£ 7,419	£ -	£ 1,542,783
Stoneydown Park Primary	440	£ 1,543,520	£ 95,003	£ 47,755	£ 127,000	£ 60,997	£ -	£ 90,000	£ 15,000	£ 48,488	£ -	£ 2,027,763
The Jenny Hammond Pri. School	316	£ 1,108,528	£ 63,981	£ 40,950	£ 51,139	£ 26,395	£ -	£ 90,000	£ -	£ 14,391	£ -	£ 1,395,385
The Winns Primary	799	£ 2,802,892	£ 192,539	£ 120,180	£ 185,880	£ 98,955	£ 47,100	£ 90,000	£ -	£ 43,984	£ -	£ 3,581,530
Thorpe Hall Primary	505	£ 1,771,540	£ 126,471	£ 47,392	£ 112,065	£ 63,680	£ -	£ 90,000	£ -	£ 47,693	£ -	£ 2,258,840
Whitehall Primary School	405	£ 1,420,740	£ 116,258	£ 57,250	£ 43,320	£ 56,031	£ -	£ 90,000	£ -	£ 54,582	£ -	£ 1,838,182
Woodford Green Primary	196	£ 687,568	£ 45,852	£ 17,660	£ 18,556	£ 16,155	£ 11,400	£ 90,000	£ -	£ 14,646	£ -	£ 901,836
Subtotal	13,765	£ 48,287,620	£ 2,847,814	£ 1,672,361	£ 3,142,851	£ 1,437,816	£ 153,001	£ 2,880,000	£ 120,000	£ 1,228,279	£ 748,872	£ 62,353,943

Primary LFF	NOR	AWPU	FSM6	IDACI	EAL 3	Low Attainment	Mobility	Lump Sum	Split Site	Rates	PFI	Total
		£3,508	£788		£800	£600	£1,000	£ 90,000				
Academy Schools												
Barclay Primary	1,070	£ 3,753,560	£ 268,544	£ 103,085	£ 331,167	£ 108,386	£ -	£ 90,000	£ 20,000	£ 13,990	£ -	£ 4,688,731
Chapel End Junior Academy	374	£ 1,311,992	£ 102,136	£ 40,238	£ 51,200	£ 41,122	£ -	£ 90,000	£ -	£ 11,022	£ -	£ 1,647,710
Chingford Hall Primary	277	£ 971,716	£ 102,616	£ 47,975	£ 62,048	£ 39,175	£ 2,300	£ 90,000	£ -	£ 2,624	£ -	£ 1,318,454
Davies Lane Primary School	748	£ 2,623,984	£ 129,673	£ 69,803	£ 175,442	£ 45,630	£ -	£ 90,000	£ 15,000	£ 33,440	£ -	£ 3,182,973
EmmanuelCommunity School	131	£ 459,548	£ 29,092	£ 16,200	£ 35,269	£ 15,987	£ 1,900	£ 90,000	£ -	£ 3,006	£ -	£ 651,001
Hillyfield Primary Academy	1,028	£ 3,606,224	£ 252,665	£ 154,289	£ 215,390	£ 120,052	£ -	£ 90,000	£ 20,000	£ 23,303	£ 280,827	£ 4,762,750
Larkswood Primary	659	£ 2,311,772	£ 168,440	£ 78,925	£ 59,194	£ 53,168	£ -	£ 90,000	£ -	£ 22,999	£ 280,827	£ 3,065,325
Longshaw Primary School	388	£ 1,361,104	£ 107,954	£ 53,795	£ 72,272	£ 31,650	£ -	£ 90,000	£ -	£ 3,668	£ -	£ 1,720,443
Mayville Primary School	373	£ 1,308,484	£ 107,667	£ 52,450	£ 118,382	£ 27,655	£ 700	£ 90,000	£ -	£ 6,992	£ -	£ 1,712,330
Riverley Primary School	386	£ 1,354,088	£ 99,050	£ 51,907	£ 108,032	£ 39,671	£ 2,938	£ 90,000	£ -	£ 13,778	£ 187,218	£ 1,946,683
Roger Ascham Primary	456	£ 1,599,648	£ 153,243	£ 77,845	£ 87,992	£ 63,924	£ -	£ 90,000	£ -	£ 8,002	£ -	£ 2,080,654
Selwyn Primary School	585	£ 2,052,180	£ 185,866	£ 56,718	£ 130,268	£ 43,039	£ 23,923	£ 90,000	£ -	£ 10,446	£ -	£ 2,592,439
Sybourn Primary School	571	£ 2,003,068	£ 137,963	£ 81,335	£ 212,355	£ 79,621	£ 12,900	£ 90,000	£ 20,000	£ 12,506	£ -	£ 2,649,749
The Woodside Primary Academy	929	£ 3,258,932	£ 291,815	£ 139,320	£ 344,022	£ 125,866	£ 58,310	£ 90,000	£ 20,000	£ 21,939	£ -	£ 4,350,204
Thomas Gamuel Primary	400	£ 1,403,200	£ 100,579	£ 45,619	£ 153,253	£ 47,811	£ -	£ 90,000	£ -	£ 6,381	£ -	£ 1,846,843
Walthamstow Primary Academy	55	£ 192,940	£ 7,223	£ 8,143	£ 18,857	£ 3,969	£ -	£ 90,000	£ -	£ 4,712	£ -	£ 325,845
Whittingham Primary Academy	415	£ 1,455,820	£ 105,312	£ 73,915	£ 110,667	£ 54,431	£ -	£ 90,000	£ -	£ 11,870	£ -	£ 1,902,015
Willow Brook Primary Academy	480	£ 1,683,840	£ 172,405	£ 69,185	£ 145,882	£ 55,658	£ -	£ 90,000	£ -	£ 11,658	£ -	£ 2,228,629
Yardley Primary	446	£ 1,564,568	£ 83,846	£ 50,692	£ 36,050	£ 21,095	£ -	£ 90,000	£ -	£ 8,214	£ -	£ 1,854,465
Subtotal	9,771	£ 34,276,668	£ 2,606,087	£ 1,271,440	£ 2,467,744	£ 1,017,910	£ 102,970	£ 1,710,000	£ 95,000	£ 230,550	£ 748,872	£ 44,527,242
GRANT TOTAL	24,687	£86,601,996	£5,781,139	£3,108,472	£ 5,950,756	£ 2,588,734	£308,152	£4,590,000	£215,000	£1,458,829	£1,497,744	£ 111,936,150

Secondary LFF	NOR	AWPU	FSM6	IDACI	EAL 3	Low Attainment	Mobility	Lump Sum	Split Site	Rates	PFI	Total
	A	B	C	D	E	F	G	H	I	J	K	L
Maintained		£4,776	£1,437		£800	£600	£1,000	£125,000				
All-through												
Buxton	724	£ 3,457,824	£ 476,322	£ 206,236	£ 78,334	£ 132,239	£ 6,510	£ 125,000	£ 15,000	£ 33,658	£ -	£ 4,531,124
George Mitchell	490	£ 2,340,240	£ 333,903	£ 122,575	£ 72,295	£ 117,433	£ 52,000	£ 125,000	£ 55,000	£ 77,677	£ -	£ 3,296,123
Subtotal	1,214	£ 5,798,064	£ 810,225	£ 328,811	£ 150,630	£ 249,672	£ 58,510	£ 250,000	£ 70,000	£ 111,335	£ -	£ 7,827,247
Frederick Bremer	851	£ 4,064,376	£ 683,964	£ 225,134	£ 54,651.38	£ 139,214	£ -	£ 125,000	£ 40,000	£ 267,612	£ 343,636	£ 5,943,587
Heathcote	867	£ 4,140,792	£ 468,818	£ 253,783	£ 10,304.91	£ 110,826	£ -	£ 125,000	£ -	£ 247,570	£ 374,436	£ 5,731,529
Norlington Boys	539	£ 2,574,264	£ 354,376	£ 114,175	£ 43,441.79	£ 73,327	£ -	£ 125,000	£ 110,000	£ 26,539	£ -	£ 3,421,123
Willowfield	769	£ 3,672,744	£ 491,826	£ 218,625	£ 35,200.00	£ 93,596	£ -	£ 125,000	£ -	£ 283,510	£ -	£ 4,920,501
Leytonstone	819	£ 3,911,544	£ 469,623	£ 158,250	£ 60,146.88	£ 116,394	£ -	£ 125,000	£ 40,000	£ 94,327	£ -	£ 4,975,284
Walthamstow School for Girls	896	£ 4,279,296	£ 484,454	£ 204,600	£ 16,017.88	£ 89,092	£ -	£ 125,000	£ 40,000	£ 250,390	£ -	£ 5,488,850
Kelmscott	864	£ 4,126,464	£ 615,772	£ 227,350	£ 50,458.40	£ 155,641	£ -	£ 125,000	£ 40,000	£ 143,080	£ -	£ 5,483,765
Lammas	691	£ 3,300,216	£ 452,117	£ 208,025	£ 75,200.00	£ 150,832	£ 7,900	£ 125,000	£ -	£ 207,996	£ 624,060	£ 5,151,345
Holy Family	876	£ 4,183,776	£ 405,523	£ 245,950	£ 24,800.00	£ 106,641	£ -	£ 125,000	£ 150,000	£ 26,496	£ -	£ 5,268,187
Subtotal	7,172	£ 34,253,472	£ 4,426,472	£ 1,855,892	£ 370,221	£ 1,035,562	£ 7,900	£ 1,125,000	£ 420,000	£ 1,547,519	£ 1,342,132	£ 46,384,170
Academies												
Rushcroft	565	£ 2,698,440	£ 354,900	£ 166,100	£ 66,903	£ 103,058	£ 24,500	£ 125,000	£ -	£ 27,556	£ -	£ 3,566,457
Connaught School for Girls	603	£ 2,879,928	£ 327,152	£ 102,971	£ 16,000	£ 57,879	£ -	£ 125,000	£ 40,000	£ 13,248	£ -	£ 3,562,178
Highams Park	1,199	£ 5,726,424	£ 468,704	£ 163,239	£ 14,388	£ 129,729	£ -	£ 125,000	£ -	£ 50,078	£ -	£ 6,677,562
Chingford	1,208	£ 5,769,408	£ 568,493	£ 283,023	£ 19,058	£ 147,640	£ -	£ 125,000	£ -	£ 43,454	£ -	£ 6,956,076
Eden Girls'	350	£ 1,671,600	£ 231,517	£ 105,426	£ 71,404	£ 32,553	£ -	£ 125,000	£ -	£ 17,013	£ -	£ 2,254,512
Walthamstow	883	£ 4,217,208	£ 693,729	£ 331,450	£ 23,200	£ 91,648	£ -	£ 125,000	£ -	£ 52,463	£ -	£ 5,534,697
Subtotal	4,808	£ 22,963,008	£ 2,644,495	£ 1,152,209	£ 210,953	£ 562,507	£ 24,500	£ 750,000	£ 40,000	£ 203,811	£ -	£ 28,551,483
GRAND TOTAL	13,194	£ 63,014,544	£ 7,881,193	£ 3,336,913	£ 731,803	£ 1,847,741	£ 90,910	£ 2,125,000	£ 530,000	£ 1,862,665	£ 1,342,132	£ 82,762,901

PERMANENT EXPANTIONS	A/Y of Expansion	FE Expansion	First Year Funding Guarantee	7/12ths of final year bulge class	Eligible Pupils	AWPU	TPS	L+M	Resources	Second Sites	Growth Fund 2017-18
			A	B	C = A-B	D	E	F	G	H	J
						£3,513.00			£5,000		Total
Primary Expansions:											
Barclay Primary	2014/15	2	29.17	12.83	16.33	£ 57,379	£ 12,383		£ 10,000	£ 30,750	£ 110,512
Buxton School	2012/13	1	14.58	16.33	0.00	£ -	£ -		£ 5,000		£ 5,000
Chingford Hall Primary	2015/16	1	14.58		14.58	£ 51,231	£ 13,378		£ 5,000		£ 69,610
Davies Lane Primary	2012/13	2	29.17	7.58	21.58	£ 75,822	£ 12,135		£ 10,000	£ 12,750	£ 110,707
Emmanuel Primary	2012/13	1	14.58		14.58	£ 51,231	£ 10,959		£ 5,000		£ 67,191
George Tomlinson	2011/12	1	14.58	7.58	7.00	£ 24,591	£ 4,648		£ 5,000		£ 34,239
Gwyn Jones Primary	2011/12	1	14.58	7.58	7.00	£ 24,591	£ 3,666		£ 5,000		£ 33,257
Hillyfield Primary	2012/13	4	58.33		58.33	£ 204,925	£ 42,127		£ 20,000	£ 19,125	£ 286,177
Jenny Hammond	2015/16	1	14.58	14.00	0.58	£ 2,049	£ 337		£ 5,000		£ 7,386
Mayville Primary	2015/16	1	14.58		14.58	£ 51,231	£ 11,997		£ 5,000		£ 68,228
Mission Grove Primary	2012/13	2	29.17		29.17	£ 102,463	£ 22,217		£ 10,000	£ 7,125	£ 141,804
Newport Primary	2012/13	1	14.58		14.58	£ 51,231	£ 9,803		£ 5,000		£ 66,034
Parkside Primary School	2011/12	1	14.58	16.92	0	£ -	£ -		£ 5,000		£ 5,000
St Marys C of E Primary	2012/13	2	29.17		29.17	£ 102,463	£ 11,581		£ 10,000		£ 124,044
Stoneydown Park Primary	2014/15	2	29.17		29.17	£ 102,463	£ 21,925		£ 10,000	£ 30,750	£ 165,138
The Woodside Primary	2011/12	3	43.75	53.08	0	£ -	£ -		£ 15,000	£ 19,125	£ 34,125
Thorpe Hall Primary	2014/15	1	14.58	14.00	0.58	£ 2,049	£ 404		£ 5,000		£ 7,453
Winns Primary	2012/13	1	14.58	16.33	0	£ -	£ -		£ 5,000		£ 5,000
TOTAL- Primary Permanent Expansions			408.33	166.25	257.25	£ 903,719	£ 177,560	£ -	£ 140,000	£ 119,625	£ 1,340,904
		FE			Pupils	AWPU	TPS	L+M	Resources		Total
Secondary Expansions:						£4,783			£5,000		
Willowfield Humanities College	2014/15	2			29.17	£ 139,504	£ 31,831		£ 10,000		£ 181,335
Holy Family Catholic School	2017/18	2			29.17	£ 139,504	£ 26,067	£ 50,000.00	£ 10,000		£ 225,572
Heathcote Secondary School & Science Colleg	2017/18	2			29.17	£ 139,504	£ 28,384	£ 50,000.00	£ 10,000		£ 227,888
TOTAL- Secondary Permanent Expansions					87.50	£ 418,513	£ 86,282	£ 100,000	£ 10,000		£ 634,795

BULGE CLASSED PROTECTION	Year of temporary expansion									Class Size Protection	Total Class size Protection
	2017/18	2016/17	2015/16	2014/15	2013/14	2012/13	2011/12	2010/11			
	# FE	# FE	# FE	# FE	# FE	# FE	# FE	# FE	# FE	# Pupils	£3,513.00
Barclay Primary School								2	1	11	£ 39,521
Buxton School								1	1	0	£ -
Chapel End Junior Academy								2		15	£ 52,695
Chase Lane Primary School							1			8	£ 28,104
Chingford Hall Primary School								1		2	£ 7,026
Coppermill Primary School	1						1		1	15	£ 57,695
Davies Lane Primary School								1	1	5	£ 17,565
Edinburgh Primary School									1	5	£ 16,101
George Tomlinson Primary School									1	5	£ 17,565
Greenleaf Primary School								1		0	£ -
Gwyn Jones Primary School									1	5	£ 17,565
Jenny Hammond School								1	1	0	£ 1,464
Larkswood Primary School				1				1		13	£ 45,669
Mission Grove Primary School					1			1		4	£ 14,052
Newport Primary								1		0	£ -
Oakhill Primary School								1		1	£ 3,513
Parkside Primary School	1	1	1						1	16	£ 59,744
Roger Ascham Primary School								1	1	7	£ 24,591
Selwyn Primary School					1					6	£ 21,078
South Grove Primary School									1	0	£ -
St Mary's CE Primary School								2		0	£ -
Stoneydown Park Primary School					1	1	1	1		6	£ 21,078
Thorpe Hall Primary School								1		7	£ 26,055
Winns Primary School								1	1	9	£ 31,617
The Woodside Primary								1	1	0	£ -
Yardley Primary School								1		0	£ -
TOTAL -class size protection										140	£ 502,698
2017-18 Allocated Growth											£ 2,478,397
Contingency											£ 771,603
Grand Total											£ 3,250,000

LONDON BOROUGH OF WALTHAM FOREST

Meeting / Date	SCHOOLS FORUM 18 January 2017	Agenda Item	7
Report Title	Update on funding following the ending of the Education Services Grant (ESG).		
Decision/ Discussion/ Information	For Information		
Report Author/ Contact details	David Kilgallon, Director of Learning and Systems Leadership 020 8496 3222 david.kilgallon@walthamforest.gov.uk Duncan James-Pike, Strategic Finance Advisor 020 8496 3502 duncan.james-pike@walthamforest.gov.uk		
Appendices	Appendix A: Letter to free schools and academies, nursery schools, special schools and the PRU Appendix B: Current position on pooled funding Appendix C: Draft Service Review Project Plan		

1 SUMMARY

- 1.1 This report updates Schools Forum on the position on the pooled funding for the former Education Services Grant (ESG) and proposals for the service review process.

2 RECOMMENDATIONS

- 2.1 Schools Forum to note the content of this report.

3 REASON

- 3.1 Following the decisions of Schools Forum in December 2016, regular updates on the progress of the transitional funding arrangements and the development of an ESG Exit strategy are being provided.

4 BACKGROUND

4.1 ESG Retained Duties Funding

- 4.1.1 In December 2016, Schools Forum agreed to retain centrally £0.623 million that was to be transferred from the ESG Retained duties funding to the Schools Block. The final figure is £0.618 million.

4.1.2 This Stage 2 of the National Funding Formula consultation has indicated that the funding for Retained Duties will be removed from the Schools Block in 2018-19 and transferred to a central school services block

4.2 ESG General Duties Funding

4.2.1 In December 2016, maintained schools agreed to de-delegate a total of **£21.30** per pupil as a transitional arrangement to contribute towards the funding lost from the ending of the ESG General Duties grant.

4.2.2 The transitional protection announced for the April to August 2017 period is higher than previously advised at **£66.00** per pupil (£27.50 pro rata) rather than **£50.00** per pupil (£20 pro rata). In addition, the multiplier applied for maintained special schools and PRUs has been maintained.

4.2.3 This means that the pooled transitional funding sought from de-delegation by maintained schools and contributions from other providers has reduced from **£21.30** per pupil to **£18.00** per pupil.

4.3 Action taken to date

4.3.1 The Deputy Chief Executives wrote to all academies, free schools, special schools and academies, nursery schools and the PRU on 6 January asking them to contribute £18.00 per pupil towards the pooled fund and to reply by 20 January. The letter is reproduced at **Appendix A** and the status of contributors is shown at **Appendix B**.

4.3.2 Officers have begun refreshing and / or compiling information for the service reviews and have drafted a project plan (please see **Appendix C**).

4.3.3 Officers are preparing a bid for the LA's transformation funding to support schools in releasing head teachers to attend meetings.

5 CONSULTATION

5.1 The current draft project plan proposes three sets of consultations with schools and academies: three review boards, four cluster workshops and a formal consultation on the funding and future of services.

5.2 The proposed time table is as follows:

First half of Spring Term

- Before 10 February, the first Review Board to agree the project plan, priorities, governance arrangements and how to cluster relevant services together.

Second half of Spring Term

- Before 31 March, at least four workshops of at least half a day are held to review the service offers.

First half of Summer term

- Week commencing 17 April, the second Review Board to review the outcome of the workshops and to agree the new service offer(s) to put to formal consultation.
- 24 April to 19 May: a formal consultation with schools and academies where providers will be asked to sign up to the new services or to recognise the consequences of not doing so.

Second half of Summer Term

- Week commencing 5 June, the third Review Board to review the results of the consultation and the recommendations to be put to the Deputy Chief Executive for decision.

Waltham Forest Town Hall, Forest Road, London E17 4JF

Ask for: Saagar Raithatha
Email: Saagar.raithatha@walthamforest.gov.uk
Direct line: 020 8496 3204
Ref:
Date: 6th January 2017

Dear **Name**

Transitional arrangements to address the ending of the Education Services Grant (ESG)

I am writing to ask you to contribute towards pooled funding to support the provision of education services to our local communities until December 2017.

You will be aware that at Schools Forum on 14 December 2016, mainstream maintained schools voted to pool funding by de-delegation as a temporary, transitional contribution to the funding lost with the ending of the ESG. Schools Forum determined that I seek match funding from other education providers and report their response at the earliest opportunity.

The Schools Forum decision addressed a clear collective moral purpose: the responsibility that the community of schools in Waltham Forest feels for the children, young people and families that they serve. Any shortfall of contributions to the transitional pooled funding will have an impact on our local communities, both borough-wide and in your neighbourhoods, as services that will be affected by the imminent ending of the ESG include those to the most vulnerable, such as children and family centres, the virtual school for Looked After Children, and the Fair Access Panel.

The purpose of this transitional pooled funding is described in previous papers (please see <https://www.walthamforest.gov.uk/content/schools-forum> or contact Saagar Raithatha for further information).

Any shortfall in required funding will result in informing those education providers not contributing to the pool that the local authority will no longer be able to supply services to them and that the LA will need to consider how best to meet the needs of the local communities within that reduced funding.

Please indicate whether you are willing to contribute to the transitional pooled funding by completing the pro forma below and returning to saagar.raithatha@walthamforest.gov.uk on or before 20 January 2017.

Your institution's contribution based on the same per pupil amount as maintained schools (£18.00 per pupil*) would be **£x**. Please note that the Schools Block has received an additional £20 per pupil for 2017-18.

Yours sincerely,



Linzi Roberts-Egan
Deputy Chief Executive

*Reduced from £21.30 per pupil decided at Schools Forum as the transitional funding announced is higher than was estimated

Contribution to Pooled Funding for April to December 2017
to support education services following the ending of the Education Services Grant

Name of School / Academy / MAT	
	Please Tick
We will contribute £x to the transitional pooled funding for financial year 2017-18 to support education services to our local communities.	
We will not contribute to the transitional pooled funding to support education services to our local communities.	
Signed	Date
Head Teacher / Principal / Chief Executive Officer	
Chair of Governing Body / Chair of Academy Trust	

APPENDIX B

ESG GENERAL £pp following announcement 20 Dec 2016	NOR & SPECIAL PLACES	Revised Contribution £ 18.00	Agreed to contribute (YES/NO) as at 13 Jan 2017
Barclay Primary School	1,102	£ 19,836	Reply Received asking for further information
Chapel End Junior Academy	374	£ 6,732	Letter Sent
Chingford Hall Primary School	303	£ 5,445	Letter Sent
Davies Lane Primary School	838	£ 15,075	Letter Sent
Emmanuel Community School	131	£ 2,358	Letter Sent
Hillyfield Primary Academy	1,153	£ 20,745	Letter Sent
Larkwood Primary School	696	£ 12,519	Letter Sent
Mayville Primary School	388	£ 6,984	Reply Received asking for further information
Riverley Primary School	409	£ 7,362	Letter Sent
Roger Ascham Primary School	481	£ 8,658	Letter Sent
Selwyn Primary School	652	£ 11,736	Letter Sent
Sybourn Primary School	597	£ 10,737	Letter Sent
The Woodside Primary Academy	992	£ 17,856	Letter Sent
Thomas Gamuel Primary School	422	£ 7,587	Letter Sent
Walthamstow Primary Academy	55	£ 990	Letter Sent
Whittingham Primary Academy	437	£ 7,857	Letter Sent
Willow Brook Primary School Academy	517	£ 9,306	Letter Sent
Yardley Primary School	474	£ 8,532	Letter Sent
PRIMARY ACADEMY	10,018	£ 180,315	
Chingford Foundation School	1,227	£ 22,086	Letter Sent
Connaught School for Girls	603	£ 10,854	Reply Received: Decision at Finance committee 25 January
Eden Girls' School Waltham Forest	350	£ 6,300	Letter Sent
Highams Park School	1,201	£ 21,618	Reply Received asking for further information
Norlington School and 6th Form	541	£ 9,738	Letter Sent
Rushcroft Foundation School	564	£ 10,152	Letter Sent
Walthamstow Academy	883	£ 15,894	Reply Received asking for further information
SECONDARY ACADEMY	5,369	£ 96,642	
Buxton School	1,552	£ 27,927	YES: De-Delegated Funding
George Mitchell School	883	£ 15,885	YES: De-Delegated Funding
MAINTAINED ALL THROUGH	2,434	£ 43,812	
Ainslie Wood Primary School	418	£ 7,524	YES: De-Delegated Funding
Barn Croft Primary School	197	£ 3,546	YES: De-Delegated Funding
Chapel End Infant School and Early Years Centre	327	£ 5,886	YES: De-Delegated Funding
Chase Lane Primary School	670	£ 12,051	YES: De-Delegated Funding
Chingford CofE Primary School	400	£ 7,200	YES: De-Delegated Funding
Coppermill Primary School	266	£ 4,788	YES: De-Delegated Funding
Dawlish Primary School	194	£ 3,492	YES: De-Delegated Funding
Downsell Primary School	562	£ 10,107	YES: De-Delegated Funding
Edinburgh Primary School	620	£ 11,160	YES: De-Delegated Funding
George Tomlinson Primary School	556	£ 9,999	YES: De-Delegated Funding
Greenleaf Primary School	481	£ 8,649	YES: De-Delegated Funding
Gwyn Jones Primary School	402	£ 7,227	YES: De-Delegated Funding
Handsworth Primary School	440	£ 7,911	YES: De-Delegated Funding
Henry Maynard Primary School	858	£ 15,444	YES: De-Delegated Funding
Longshaw Primary School	409	£ 7,353	YES: De-Delegated Funding
Mission Grove Primary School	816	£ 14,679	YES: De-Delegated Funding
Newport School	822	£ 14,796	YES: De-Delegated Funding
Oakhill Primary School	252	£ 4,536	YES: De-Delegated Funding
Our Lady and St George's Catholic Primary School	431	£ 7,758	YES: De-Delegated Funding
Parkside Primary School	493	£ 8,874	YES: De-Delegated Funding
South Grove Primary School	478	£ 8,604	YES: De-Delegated Funding
St Joseph's Catholic Infant School	194	£ 3,492	YES: De-Delegated Funding
St Joseph's Catholic Junior School	224	£ 4,032	YES: De-Delegated Funding
St Mary's Catholic Primary School	218	£ 3,924	YES: De-Delegated Funding
St Mary's Walthamstow CofE Voluntary Aided Primary School	559	£ 10,062	YES: De-Delegated Funding
St Patrick's Catholic Primary School	423	£ 7,614	YES: De-Delegated Funding

APPENDIX B

ESG GENERAL £pp following announcement 20 Dec 2016	NOR & SPECIAL PLACES	Revised Contribution £ 18.00	Agreed to contribute (YES/NO) as at 13 Jan 2017
St Saviour's Church of England Primary School	357	£ 6,417	YES: De-Delegated Funding
Stoneydown Park School	466	£ 8,379	YES: De-Delegated Funding
The Jenny Hammond Primary School	316	£ 5,688	YES: De-Delegated Funding
The Winns Primary School	823	£ 14,805	YES: De-Delegated Funding
Thorpe Hall Primary School	527	£ 9,477	YES: De-Delegated Funding
Whitehall Primary School	442	£ 7,947	YES: De-Delegated Funding
Woodford Green Primary School	210	£ 3,780	YES: De-Delegated Funding
MAINTAINED PRIMARY	14,845	£ 267,201	
Frederick Bremer School	872	£ 15,696	YES: De-Delegated Funding
Heathcote School & Science College	875	£ 15,750	YES: De-Delegated Funding
Holy Family Catholic School	875	£ 15,750	YES: De-Delegated Funding
Kelmscott School	864	£ 15,552	YES: De-Delegated Funding
Lammas School and Sixth Form	691	£ 12,438	YES: De-Delegated Funding
Leytonstone School	819	£ 14,742	YES: De-Delegated Funding
Walthamstow School for Girls	896	£ 16,128	YES: De-Delegated Funding
Willowfield Humanities College	769	£ 13,842	YES: De-Delegated Funding
MAINTAINED SECONDARY	6,661	£ 119,898	
Belmont Park School	62	£ 1,117	YES
MAINTAINED SPECIAL PLACES	62	£ 1,117	
Hornbeam Academy Special Academy	253	£ 4,551	Letter Sent
Joseph Clarke School	94	£ 1,688	Letter Sent
Whitefield Schools	350	£ 6,300	Letter Sent
SPECIAL ACADEMY PLACES	697	£ 12,538	
Acacia Nursery	51	£ 909	Letter Sent
Church Hill Nursery and Childrens Centre	59	£ 1,062	Letter Sent
Low Hall Nursery School	52	£ 936	Letter Sent
MAINTAINED NURSERY	162	£ 2,907	
Hawkswood	271	£ 4,878	YES
MAINTAINED PRU PLACES	271	£ 4,878	
Total	40,517	£ 729,309	

APPENDIX C

PHASE	PRODUCTS	SPRING TERM												SUMMER TERM												January								
		January					HALF TERM				February			EASTER				May				HALF TERM					June				July			
		2	9	16	23	30	6	13	20	27	6	13	20	27	3	10	17	24	1	8	15	22	29	5	12		19	26	3	10	17	24	31	
		January					HALF TERM				February			EASTER				May				HALF TERM					June				July			
General Duties	Planning & preparation for service reviews (by 13 Jan)	■																								1								
	ESG Service Area Leads Meeting (on 26 Jan)	■																																
Defining the offer	Review Board 1 (before 10 Feb)	■																																
	4 x cluster workshops with Officers and schools (before 31 March)	■																																
Offer to Schools	Review Board 2 (week commencing 17 April)	■												■																				
	Consultation with schools on the offer (24 April to 19 May)	■												■								■												
	Officers consider response to Consultation	■												■								■												
	Review Board 3 (week commencing 5 June)	■												■								■												
Mobilising the new offer	Decision by DCE	■												■								■												
	Launch of formal consultations	■												■								■												
	New offer begins (by 1 January 2018)	■												■								■				X								

X	Absolute deadlines after any slippage
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