

Total Membership 25
The Forum is quorate if at least 40% (10) of the members are present



London Borough of Waltham Forest SCHOOLS FORUM

Day/Date/Time	Venue
Wednesday 14 November 2018 Tea/Coffee and Light Refreshments: 5:00pm Main Meeting: 5:30pm	Council Chambers, 1 st Floor, Waltham Forest Town Hall Forest Road Walthamstow E17 4JF
Contact:	Telephone / Email:
Clerk to Schools Forum	meetingsandevents@walthamforest.gov.uk
Maintained Primary Headteacher Representatives (4)	
Jane Harris	Edinburgh Primary
Kate Jennings	Mission Grove
Lindsey Lampard	Chingford CofE Primary
Linda Adair	Henry Maynard Primary School and Nursery
Ruth Boon	St Joseph's Infants
Primary Academies and Primary Free Schools Representatives (4)	
Maureen Okoye (Vice-Chair)	Davies Lane Primary Academy & Selwyn Primary
Lynne Harrowell	Larkwood Primary Academy
Anne Powell	Riverley Primary
Amanda Daoud	Larkwood / Lime Trust
Maintained Primary Governor Representatives (3)	
Cllr Aktar Beg	Edinburgh Primary
Vacant	
Nursery School Representative (1)	
Helen Currie	Church Hill Nursery School and Children's Centre & Low Hall Nursery School and Children's Centre
Maintained Secondary Headteacher Representatives (3)	
Grainne Smyth	Leytonstone School
Lynnette Parvez	Kelmscott School
Shona Ramsay (Chair)	The Lammas School
Secondary Academies and Secondary Free Schools Representatives (3)	
Mark Morrall	Rushcroft / Chingford Foundation
Gareth Cross	Connaught School for Girls
Rob Pittard	Norlington School for Boys
Maintained Secondary Governor Representative (1)	
Vacant	
Special School and Special Academies Representative (1)	
Gary Pocock	Hornbeam Academy
PRU(1)	
Catherine Davis	Hawkswood Group
Non School Members (4)	
Early Years Providers	Sarah Kendrick (Redwood Pre-School)
16-19 Providers	Joy Kettle (Waltham Forest College)
Trade Unions	Steve White (NUT)
Diocesan	Moira Bishop (Brentwood Diocese)

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AGENDA

Agenda Item	Report Name	Report Authors
1.	Welcome all and Apologies	Chair
2.	Declaration of Interest	All
3.	Minutes of the Meeting held on 19 September 2018 and Matters Arising	Chair
3a	Decision Sheet from Meeting 19 September 2018	Chair / Duncan James-Pike
3b	Statement of movements in Reserves	Duncan James-Pike
3c	DCE Presentation to September 2018 Schools Forum	For the record
4.	High Needs Pressures	David Kilgallon / Duncan James-Pike
5.	Local Funding Formula	Duncan James-Pike
6.	Date of Next Meeting: Wednesday 12 December 2018 5:30pm (Light refreshments from 5:00pm) Council Chambers, Waltham Forest Town Hall	All

MINUTES OF SCHOOLS FORUM MEETING

Wednesday 19th September 2018

Venue, Waltham Forest Town Hall

5:30 – 7:30pm

ATTENDEES	
Zoey Quinn	Clerk to Schools Forum meetingsandevents@walthamforest.gov.uk 020 8496 8279
Maintained Primary Headteacher Representatives (5)	
Jane Harris	Edinburgh Primary
Kate Jennings	Mission Grove (represented by AJ Byleveldt, St Joseph Catholic Infants)
Linda Adair	Henry Maynard Primary School and Nursery
Lindsey Lampard	Chingford CofE Primary
Ruth Boon	St Joseph Catholic Infants
Maintained Primary Governor Representatives (2)	
Cllr Akhtar Beg	Edinburgh Primary
Vacant	
Primary Academies and Primary Free Schools Representatives (4)	
Amanda Daoud	Lime Trust / Larkwood
Anne Powell	Riverley Primary Academy
Lynne Harrowell	Larkwood Primary Academy
Maureen Okoye (Vice-Chair)	Davies Lane Primary Academy & Selwyn Primary Academy
Nursery School Representative (1)	
Helen Currie	Church Hill & Low Hall Nursery Schools (not present)
Maintained Secondary Headteacher Representatives (3)	
Grainne Smyth	Leytonstone School
Lynnette Parvez	Kelmscott School
Shona Ramsay (Chair)	The Lammas School and Sixth Form

Maintained Secondary Governor Representative (1)	
Vacant	
Secondary Academies and Secondary Free School Representatives (3)	
Mark Morrall	Rushcroft / Chingford Foundation
Gareth Cross	Connaught School for Girls
Rob Pittard	Norlington School and Sixth Form
Special School and Special Academies Representative (1)	
Gary Pocock*	Hornbeam Academy (Not present)
PRU (1)	
Catherine Davis	Hawkswood Group (Not present)
Non-School Representatives (4)	
Sarah Kendrick	Redwood Pre-School – Early Years Provider
Steve White	Trade Unions (NUT) (Not present)
Joy Kettle	Waltham Forest College representing the 16-19 Providers Sector
Moira Bishop	Diocesan (not present)
LBWF Officers	
Duncan James-Pike	Strategic Finance Advisor – Children and Young People Services
Raina Turner	Head of Finance Families Group (Schools and Education Services)
Michael Hallick	High Needs Accountant
Eve McLoughlin	Head of Education Support
Andrew Beckett	Director of Integrated Disability Services
Apologies	
Moira Bishop	Diocesan
Steve White	Trade Unions (NUT)
Catherine Davis	Hawkswood Group

Minutes

1 Welcome all and Apologies

The Chair welcomed all to the meeting

Apologies are noted in the table at the beginning of these minutes.

2 Declaration of Interest

There were no declarations of interest.

3 Minutes of the last meeting held on Wednesday 21st February 2018

The minutes were agreed as an accurate record of the meeting.

3A Matters Arising

None

4. Schools Forum membership

We currently have two primary school representatives with one vacant. We need to reduce the maintained primary by one so a suggestion is to reduce the vacant governor rep. Thomas Goodall has resigned along with Ian Moyes in Secondary.

Akhtar Beg was interested in the secondary representative as he is a governor on two schools: one primary and one secondary.

Secondary heads have discussed since the reports were published and a couple of secondary governors are interested in becoming a representative. Buxton would count as a secondary.

2.1 Votes: 18 for, 1 abstention.

5. Timelines of Key Actions Required by the Local Authority and School Forum Forward Plan for 2018-19

Report to be noted – School Forum noted.

Task and finish groups to have all dates in advance to optimise attendance.

6. Early Years Block: Early Years funding formula planning for free education payments for 2, 3 and 4 year olds for 2018-19

Report title should be 2019/2020

2.1.1 and 2.1.2

Votes 18 for, No 0

2.2.1 Noted by Schools Forum.

Q: Exit strategy for maintained nurseries. Need to look at how funding is sourced.

A: Previously asked if nurseries would take a lower hourly rate to manage the shortfall. We would need to look at the options around this if this was the way forward.

Q: Why good or better Ofsted rating for the task & finish group members?

A: We are not just looking at the hourly rate but how we can maintain and improve Quality. Those who have good and better could help on that compared to those under achieving.

Q: Concerns that it could exclude those who could contribute even if under achieving but it is not going to exclude those from school forum so why a sub group. It may provide networking and opportunities for those from good/better.

A: We would not be funding inadequate nurseries.

Q: The sector has asked historically for a 200 word review but this could put people off.

A: Officers happy for those to email to express an interest and if more people than places then officers would have to ask for the pen portrait.

7. Dedicated Schools Grant Outturn 2017-18

2 – Noted by school forum

Q: Employment strategies?

A: Post in the DES team for those 18-25 to get them in employment to support later in life.

Q: £100,000 fair access pane?

A: These were the extra places via FAP as not available in PRU.

Q: SEND team?

A: This is for the EP service for additional work for the extra conversion work. More conversion plans came through.

Q: Why allocated to Secondary challenge?

A: Specific work agreed for secondary challenge and heads wanted secondary challenge to continue and they submitted a request.

Q: School improvement: £200K for schools causing concern?

A: In the past would have funded previous SEAs. Now it commissioned schools for school to school support. Last year the funding went to Heathcote and Leytonstone and this is what helps us to have this to happen and provides staff and training.

Some schools do not have reserves and so we look at budget and need and look at case by case.

Q: Hub Development?

A: Full review is undergoing as not it is not currently fit for purpose. Currently schools being charged for this service but this is being reviewed. Looking at the money for usage access making sure statutory duties and the information is fully accessible. Ensure the hub is showing new ways of working in Waltham Forest. There will be service workshops for feedback and how they want it to work. To clarify it is not £124,000 but £55,000.

£55,000 is set aside for the hub carried forward from other years. Looking at rebuild, navigation and reviewing charges. The hub needs to be better and ensuring all education provisions have access and working the same.

Q: The “working well” needs to come from a separate budget. The hub is not providing access to strategy services and info.

A: The funding for universal offer is about usability. Need to ensure it is working on every platform across the borough.

Rebuilding and making sure it is fit for purpose for the next 3-4 years.

Q: Is there an argument for not having the website? Schools and Nurseries do not have to sign up for it.

A: Previous to the Hub being implemented schools were complaining about the number of emails clogging their in boxes and the hub stops this and allows all the information to be in one place.

A: 98% of the DSG is delegated. None of these items have anything to do with the DSG exit strategy. From the universal offer, there is still some left over.

Practically all of it is from prior decisions.

An apology was made to Schools Forum for some inaccuracies in the tables to this report. A full breakdown of reserves will be made available at the next meeting.

8. Local Funding Formula

2.1 School forum noted and agree.

Yes 18

No 0

As agreed, a series of models will be discussed with the Task & Finish Group which will meet instead of the October Schools Forum meeting.

9. DSG Pressures

2.1 – Forum to note content.

Q: In terms of school reserves is there any intention for the local authority to claw these back?

A: Not at the moment. Only a couple of schools have substantial reserves and school improvements are in discussion. Most maintained are below 3% expected reserve level.

It is less about clawing back but more about the use of reserves and the money used to bridge gaps.

Q: Brexit?

A: The local authority has their own Brexit group to plan for all eventualities. Currently not reporting any significant concerns although families are raising concerns with their leave to remain. Primary numbers will go up rapidly although at present we are not sure exactly how it will look like.

Primaries are already planning as the majority are eastern Europeans and heads are looking to see who has intentions of leaving.

We need to understand what our situation is on the local authority if children do not have leave to remain. DFE will look at LAC and then the rest of the children.

10. High Needs Pressures

The DCE made a presentation on short term actions and long term actions which were more about system change.

A main action is to consult with schools on transferring 0.5% to high needs from the school block. There is no option other than to take up this route sign posted from the DFE. If over spends exceed 1% of DSG then the DFE will be asking how we manage the financial pressures.

It would not be equitable to have that transfer and not ask special schools to contribute too. There could be a mechanism for a contribution from special schools by triggering the minimum funding guarantee by adjusting the resource ladder but should be longer term plan rather than a quick fix.

To comply with guidance more closely if we commission more places than already given then do not always pay the place led funding of £10K plus top up. It is thought schools should manage on their place led funding until a threshold is met.

Short term measures are suggested to be consulted towards the end of the term to manage the longer term.

This has been discussed in a number of groups including Schools Forum in November, December and February. There have been three meetings with the Inclusion group. All heads were invited to the third meeting and detailed analysis was given as to why and how we have ended up here in the current financial situation. Rising demand is nationwide and this impacts on the budget.

Longer measures outlined in Slide 6.

The Resource Ladder was developed in 2013-14 and needs to be reviewed. A full review of the ladder will be undertaken to make it more understandable and to be able to meet the needs of children.

Demand management: There has been a 20% increase in EHCPs and we need to analysis as a partnership why that is and how it can be managed more effectively. 20% increase in EHCP is unsustainable and we need to see how we can respond more effectively.

How inclusive as a borough we are? Look at new strategies and look at how we maintain more children in mainstream without an EHCP. These would go along the short terms plans.

Q: Is Schools Forum being asked for the backing to consult?

A: Schools Forum is being asked to note the LA's intention to consult.

Q: The local authority can consult without Schools Forum agreement.

A: Genuinely the local authority has no option apart from asking for the 0.5% top slice. There will be a consultation on that issue but we want to know if there is any support of this as an early indication.

The decision for Schools Forum will be in November.

The disbursement of high needs funding is our decision but we cannot take from maintained schools without agreement. Where more than 0.5% will need to go to secretary state for approval.

Q: There needs to be a solution going forward. We are clear it has to be equitable and not to disadvantage maintained and academies. Less comfortable about the short terms measures and do not know how it can be done fairly.

Q: Consultation is essential and I could not speak on behalf of all my colleagues.

Q: PRU need to be in scope as well and I do not understand all there funding or how it works and this needs to be scrutinised.

A: It has been coming for some time. In January 2017 we looked at how to bring forward the reserves from high needs and we looked at bringing forward and looking at deficits. Increase in need across London and PRU and AP have increased numbers. Waltham Forest has had an increase in demand and the reserves have been used up.

Q: Any decision to be made needs to go to the secretarial state. The money cannot just be taken from schools as we are all in need of money.

Q: The decision was to use the reserves. Two years ago we were asked to put in bids for high needs.

A: 20% increase referred to does include statements. Part of the immediate spike is the increase of EHCP post 16.

Learning partnership agreed in conjunction with unions, parents, council leaders.

Local boroughs have a draft and sending to the secretary state for a political lobbying.

- Q: It is complex and all have children with EHC and schools are expecting a double whammy. 0.5% is going to go ahead and if looking at the resource ladder then we will lose both ways. Operating with minimal TA and the notional £6,000 is only stretching to one teacher and the odd TA and it is becoming difficult to manage the expectations.
- Q: The cost of a place in SRP does not cover and there is a hidden cost which is not there and SRP's have to carry. How do we get the message to the Secretary of State that it is not sustainable?
- A: The DCE has written numerous times and the overall response is we have empathy but we are all in financial constraints. If the national funding formula went ahead we would be in a much more difficult situation.
- Q: Can this be speeded up and is there a difference between short and long term?
- A: Long term does not mean a low priority. Bristol had a JR and it was in favour of the parental views and it was around lack of consultation and we need to ensure we do this properly. A two month minimum period is advised by legal.
- Need a view in the next 6 weeks and the new calendar year we will be consulting on the longer plans. The increase in numbers continues to grow and if we cannot stem the flow we will also be chasing the gap.
- We need to top slice and we do need the dates of the inclusion group.
- Q: The secondary heads wanted to vote against the top slice and we were not asked for an alternative.
- A: Important to note in addition to 0.5% transfer the resource ladder will be reviewed.

11. **Date of Next Meeting:**

Wednesday 17 October 2018 – Reserving to the local funding formula.

5:30pm (Light refreshments from 5:00pm)

Committee Room 3, Waltham Forest Town Hall

Schools Forum 19 September 2018

Summary of Decisions

Item 4 **Schools Forum membership**

Schools Forum agreed:

- 2.1.1 To reduce representation of the maintained school group by 2 members to 9 and to increase academy and free representation by 1 member to 8.
- 2.1.2 That the reduction in the maintained school group comprises a reduction in 1 primary governor and 1 secondary head teacher.
- 2.1.3 If it becomes problematic to identify a maintained secondary governor representative, to replace this with a maintained secondary head teacher representative instead, provided there remains a maintained primary governor representative.

Item 5 **Timelines of Key Actions**

Required by the Local Authority and School Forum Forward Plan for 2018-19

Schools Forum noted:

- 2.1 The key deadlines and reports to be presented during the year, subject to DFE consultations.

Item 6 **Early Years Block**

Early Years funding formula planning for free education payments for 2, 3 and 4 year olds for 2019-20

Schools Forum agreed (subject to the amendments below):

- 2.1.1 That the proposed timeline set out in Table 1 should form the basis of development of the 2019-20 early years funding formula (EYFF).
- 2.1.2 That an Early Years Task and Finish Group (EYTFG) be established as set out in **Appendix A** to review and make recommendations on:
 - The 2019-20 Early Years Block funding;

- The wider consultation with all FEEE providers regarding the 2019-20 Early Years Funding Formula (EYFF) for 2,3 & 4 year olds; and
- The 2019-20 provider EYFF hourly payment rates for 2,3 & 4 year olds

Schools Forum noted:

2.2.1 The DfE's EYNFF operational guidance, states that from 2018-19 at least 95% of the Early Years Block funding of the DSG in respect of three and four year olds MUST be passed through to providers

Schools Forum agreed the following amendments:

- Expressions of interest be amended to allow providers with a "Requires Improvement" Ofsted inspection outcome to be able to express an interest in being a part of the Early Years Task and Finish Group
- Providers who wish to express an interest in being a member of the Early Years Task and Finish Group should not be required to provide a pen portrait unless there are more expressions of interest than available places.

Item 7 **Dedicated Schools Grant Outturn 2017-18**

Schools Forum noted:

2.2 The final settlement of DSG allocation to the Local Authority (LA), after Academy recoupment and adjustments, was £165.60 million.

2.3 The cumulative brought forward into 2017-18 was £7.966 million and a total of £4.396 million is carried forward into 2018-19. This means reserves totalling £3.570 million, were used to balance the 2017-18 spend.

2.3 The revenue reserves for maintained schools as at 31 March 2018 totalled £9.54 million. This represents 7% of total maintained school budgets. The capital reserves for maintained schools totalled £0.686million.

Item 8 **Local Funding Formula**

Schools Forum agreed:

2.1.1 To set up a Task and Finish group to consider whether any changes to the LFF should be made and consulted on, including the level of the Minimum Funding Guarantee (MFG)

Schools Forum agreed also:

That its meeting scheduled for 17 October would be used for the LFF Task and Finish Group

Item 9 **DSG Pressures**

Schools Forum noted:

2.1.1 The contents of this report

Item 10 **High Needs Pressures**

Schools Forum noted:

2.1.1 The contents of this report.

ITEM 3b

STATEMENT OF MOVEMENT IN RESERVES

Financial Year	Schools	High Needs	Early Years	School Improvement	Universal Offer	Growth	Total	
	£	£	£	£	£	£	£	
IN								
Underspend b/fwd from 2010-11		466,600					466,600	
Underspend 2011-12	317,578	714,400	71,000				1,102,978	
Carbon reduction underspend	32,000						32,000	
Unallocated							0	
CLOSING BALANCE	2011-12	349,578	1,181,000	71,000	0	0	0	1,601,578
OUT								
Budget shares from prior year				(252,291)				(252,291)
IN								
Underspend 2012-13	2,797,422	1,438,000	474,000				4,709,422	
Pooled budget underspend	282,000						282,000	
Prior Year Adjustment			571,000				571,000	
							0	
CLOSING BALANCE	2012-13	3,429,000	2,619,000	863,709	0	0	0	6,911,709
OUT								
Leadership & Management	(106,000)						(106,000)	
Strategic Offer	(14,000)						(14,000)	
PRU Lunch Grant	(24,000)						(24,000)	
Carbon Reduction Commitment	(25,000)						(25,000)	
Belmont Park		(50,000)					(50,000)	
Whitehall		(24,000)					(24,000)	
Whitefield		(31,000)					(31,000)	
Hillyfield		(6,000)					(6,000)	
Hillyfield ASD Secondments		(45,000)					(45,000)	
Chingford SRP		(300,000)					(300,000)	
Base adjustments		(136,000)					(136,000)	
In-year spend				(864,000)			(864,000)	
IN								
2013-14 Underspends	909,000	2,365,000	1,261,000				4,535,000	
CLOSING BALANCE	2013-14	4,169,000	4,392,000	1,260,709	0	0	0	9,821,709

ITEM 3b

STATEMENT OF MOVEMENT IN RESERVES

Financial Year	Schools	High Needs	Early Years	School Improvement	Universal Offer	Growth	Total	
	£	£	£	£	£	£	£	
OUT / TRANSFERS								
Leadership & Management	(178,000)						(178,000)	
Early Intervention (pooled)	(42,000)						(42,000)	
Strategic Offer (pooled)	(50,000)						(50,000)	
Teachers Pensions admin.	(6,000)						(6,000)	
Schools in Financial Difficulty	(90,000)						(90,000)	
Education Psychology	(40,000)						(40,000)	
Convertor academies	(14,000)						(14,000)	
General contingency	(127,000)						(127,000)	
Pupil Growth 14-15	(1,000,000)						(1,000,000)	
Sub group recommendation re colleges and sixth forms		(14,000)					(14,000)	
Pupil Growth 2015-16	(909,000)	(91,000)				1,000,000	0	
Secondary Challenge Transfer		(300,000)		300,000			0	
System Improvement Board Transfer (became Primary Challenge)		(554,000)		554,000			0	
Universal Offer Transfer		(2,000,000)			2,000,000		0	
Secondary Challenge				(100,000)			(100,000)	
IN								
Underspend 2014-15	293,000	1,775,000	4,478,000				6,546,000	
CLOSING BALANCE	2014-15	2,006,000	3,208,000	5,738,709	754,000	2,000,000	1,000,000	14,706,709
OUT								
Payments to PVIs			(1,038,000)				(1,038,000)	
Universal Offer					(808,000)		(808,000)	
Growth Fund	(250,000)					(1,000,000)	(1,250,000)	
Refund Primary Contingency	(129,000)						(129,000)	
Contingency payments to schools	(519,000)						(519,000)	
IN								
Underspends 2015-16	214,000	812,000					1,026,000	
Overspends 2015-16								
CLOSING BALANCE	2015-16	1,322,000	4,020,000	4,700,709	754,000	1,192,000	0	11,988,709

ITEM 3b

STATEMENT OF MOVEMENT IN RESERVES

OUT

Financial Year	Schools	High Needs	Early Years	School Improvement	Universal Offer	Growth	Total
	£	£	£	£	£	£	£
Growth	(344,000)						(344,000)
Primary Challenge				(50,000)			(50,000)
Secondary Challenge				(100,000)			(100,000)
UO projects					(1,040,000)		(1,040,000)
Childminder Development workers			(95,000)				(95,000)
Children and Family Centres Contract			(200,000)				(200,000)
2016-17 3-4 Year old overspend			(686,000)				(686,000)
2015-16 3-4 Year Old overspend			(18,000)				(18,000)
Speech % Langauge Therapy contract			(173,000)				(173,000)
2 Year old Top-Ups pre-statement			(255,000)				(255,000)
Childminder Workforce Development			(8,000)				(8,000)
2 year Old Marketing			(17,000)				(17,000)
Early Years School Improvement			(50,000)				(50,000)
Play to stay			(60,000)				(60,000)
2 year old moderation			(45,000)				(45,000)
Premises & Places Development			(63,000)				(63,000)
Early Help Projects		(93,000)					(93,000)
Employment Strategist & Co-ordinator		(56,000)					(56,000)
Advice and Support		(86,000)					(86,000)
Various bids e.g. Sensory pod		(368,000)					(368,000)
Early years Education Psychology		(109,000)					(109,000)
Nurture Group		(100,000)					(100,000)
PRU top-up fees for mainstream schools		(500,000)					(500,000)

IN

2016-17 underspend		17,000					17,000
Prior Year Adjustment			476,291				476,291

CLOSING BALANCE	2016-17	978,000	2,725,000	3,507,000	604,000	152,000	0	7,966,000
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ITEM 3b

STATEMENT OF MOVEMENT IN RESERVES

OUT

Financial Year	Schools	High Needs	Early Years	School Improvement	Universal Offer	Growth	Total
	£	£	£	£	£	£	£
Primary Challenge				(481,000)			(481,000)
Secondary Challenge				(100,000)			(100,000)
MFG compensation	(145,000)						(145,000)
Frederick Bremer protected pay	(23,000)						(23,000)
Leadership & Management Support	(142,000)						(142,000)
Rates	(149,000)						(149,000)
Universal Offer					(25,000)		(25,000)
Top up of 2 YO hourly rate			(450,000)				(450,000)
Adjustment to EYB block allocaton after 2016-17 final budget adjustments			(539,000)				(539,000)
Speech & Langauge Therapy contract			(173,000)				(173,000)
Workforce Development Commissioned Services			(104,000)				(104,000)
Premise and Place development			(28,000)				(28,000)
Education Psychology for EHC plan conversion		(300,000)					(300,000)
Employment strategist & co-ordinator		(59,000)					(59,000)
Education Psychology Early Years		(41,000)					(41,000)
Social Inclusion Fair Access Panel		(23,000)					(23,000)
Additional FAP expenditure on Alternative provision		(100,000)					(100,000)
17-18 overspend		(1,258,000)					(1,258,000)

IN

Growth Fund underspend 2017-18	250,000						250,000
Early Years underspend 2017-18			312,000				312,000

CLOSING BALANCE	2017-18	769,000	944,000	2,525,000	23,000	127,000	0	4,388,000
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ITEM 3b

STATEMENT OF MOVEMENT IN RESERVES

PROPOSED USE OF BALANCES 2018-19

Financial Year	Schools	High Needs	Early Years	School Improvement	Universal Offer	Growth	Total	
	£	£	£	£	£	£	£	
Leadership & Management				(21,000)			(21,000)	
Schools Facing Financial Challenges	(104,000)				(5,000)		(109,000)	
Hub Development					(33,000)		(33,000)	
Universal Access to the Hub					(20,000)		(20,000)	
School Business Manager Support & Training					(15,000)		(15,000)	
Converting Academies	(30,000)						(30,000)	
MFG Compensation Payments	(84,000)						(84,000)	
Rates Reimbursement	(65,000)						(65,000)	
Split Site payment	(70,000)						(70,000)	
School Improvement support	(200,000)			(2,000)			(202,000)	
General Contingencies	(144,000)						(144,000)	
Employment Strategist & Co-ordinator		(59,000)					(59,000)	
To mitigate 2018-19 underspend		(885,000)					(885,000)	
Contingency for increased delivery hours			(20,000)				(20,000)	
Speech & Language Therapy contract			(172,000)				(172,000)	
Workforce Development Commissioned Services			(67,000)				(67,000)	
Premises & Place Development			(50,000)				(50,000)	
Children and Families Centres			(200,000)				(200,000)	
Education Psychology			(8,000)				(8,000)	
Two year Old Top-Up			(231,000)				(231,000)	
Centrally retained			(31,000)				(31,000)	
Systems Leadership			(139,000)				(139,000)	
Prior Year Adjustment			(56,000)				(56,000)	
CLOSING BALANCE	2018-19	72,000	0	1,551,000	0	54,000	0	1,677,000

DSG and High Needs Pressures
September 2018



Cost pressures: Schools & Council

Schools

- Institute of Fiscal Studies and National Audit Office agree: 8% unfunded cost pressures
- Funding: basically cash-flat
- Funding up 4% in last four years, matching increase in pupil numbers

Council

- Council core funding down £99 million (67%) between 2010-11 and 2019-20
- Excludes loss of specific grants since 2010 e.g. Early Intervention Grant £18 million
- ESG £2.0 million lost in 2017-18



Cost Pressures: High Needs

Special School places since 2013-14

- Whitefield MAT up 41 places (10%)
- Hornbeam MAT up 39 places (18%)

EHCPs since 2017

- EHCPs 2017 to 2018 Up 20% (11.3% nationally)
- Level E plans up 25% to 433
- Level F plans up 25% to 865
- Pupils in our schools with EHCPs: 3.3% above average



High Needs Overspend

2017-18

- Overspent £1.7 million in 2017-18: covered by HNB reserves

2018-19

- Overspend £2.2 million in 2018-19 including prior years and one-offs
- Net overspend £1.3 million after last of reserves including £0.63 million released back by Council



Short-term action to stabilise HNB

- £1 million Schools Block top-slice (0.5%)
- £0.28 million Special School and PRU/AP Contribution (1% of budget)
- Will still need £0.42 million to balance 2019-20 excluding any further growth
- Will still need to pay-back 2018-19 deficit too over 3-5 years



Longer term action to bring HNB into balance

Whole-system partnership approach including:

- Review Resource Ladder
- Review commissioning
- Demand management
- Increased Inclusion

Meeting / Date	SCHOOLS FORUM 14 November 2018	Agenda Item	4
Report Title	High Needs Pressures		
Decision/Discussion/ Information	For Decision		
Report Author/ Contact details	Duncan James-Pike, Strategic Finance Advisor 020 8496 3502 duncan.james-pike@walthamforest.gov.uk David Kilgallon, Director of Learning and Systems Leadership, 020 8496 3504, david.kilgallon@walthamforest.gov.uk		
Appendices	Appendix A: Proposed letter to Secretary of State Appendix B: Summary of 2018-19 Outturn Forecast Appendix C: Illustrative Mainstream School contributions		

1. SUMMARY

- 1.1 This report proposes that Schools Forum agrees to transfer 0.5% of Schools Block funding to the High Needs Block in 2019-20 to mitigate the financial pressures in the High Needs Block. Agreeing to this will slow the pace of the accumulating deficit balance and provide some more time for our Learning Partnership to consider what measures can be taken locally to reduce the pressures from High Needs.

2. RECOMMENDATIONS

2.1 Schools Forum notes:

- 2.1.1 The reasons for the LA requesting a transfer from the Schools Block to the High Needs Block as set out in section 3 of this report.

2.2 Schools Forum agrees:

- 2.2.1 To transfer 0.5% of the 2019-20 Schools Block funding to the High Needs Block.
- 2.2.2 To send a letter to the Secretary of State for Education explaining that Schools Forum have agreed reluctantly to the transfer in the spirit of partnership, sharing the local authority's view that there is no other option in the short term to mitigate the pressures in the High Needs Block; highlighting current and expected budget pressures faced by schools in our borough; and

setting out why it is unreasonable for the DFE to add a further financial burden onto schools. (See Appendix A for draft letter to the Secretary of State).

3. REASON

- 3.1 Waltham Forest's High Needs Block (HNB) is currently projected to overspend by around £1.4 million in 2018-19 after the last of the High Needs reserves have been applied. The base budget gap for 2019-20 is estimated to be £2 million. Carrying forward the deficit (and assuming that the base budget gap could not be reduced) would mean that the cumulative deficit for 2019-20 would be £3.4 million, approaching 10% of the total HNB allocation and 1% of the total DSG. This would breach the DFE's threshold for deficits and the DFE would require a report that set out the local authority's plans for bringing the DSG back into balance.
- 3.2 The greater the deficit, the greater the savings that will have to be made by the recovery plan across a three-year period over and above addressing the base budget gap.
- 3.3 The DFE have provided a mechanism to mitigate the pressures in the HNB: a 0.5% transfer from the Schools Block. This can be done with the agreement of Schools Forum without further reference to the DFE.
- 3.4 If Schools Forum do not agree to the 0.5% transfer (or agrees to a transfer above 0.5%), the LA must submit a disapplication request to the DFE by 30 November 2018 asking for the regulations that otherwise ring-fence the Schools Block to be dis-applied. It is by no means certain that the disapplication request would be allowed: 12 of 27 requests were rejected for 2018-19.
- 3.5 The £1 million (0.5%) that would be transferred from mainstream schools' Schools Block funding represents around 3% of HNB funding. This would be a significant contribution towards slowing the growth in the deficit while other measures to make High Needs expenditure sustainable are consulted on and agreed.
- 3.6 The pressure to reduce spending on High Needs will ultimately be felt in mainstream schools and the greater the deficit, the greater the pressure that will be felt in mainstream schools. Pressure will increase to reduce the allocations made through the resource ladder paid to mainstream schools (the "top-up" or Element 3) totalling some £6.2 million (20% of the HNB) and to reduce commissioned places in alternative provision totalling some £1.6 million (5% of the HNB).

- 3.7 The LA believes that it would be imprudent not to use the mechanism provided by the DFE to reduce pressure on the HNB and that not doing so would undermine our representations regarding underfunding of High Needs.

4. BACKGROUND

4.1 Impact of Transfer of 0.5% Schools Block to High Need Block

4.1.1 The impact on each individual school will depend on the Minimum Funding Guarantee and other factors but the indicative impact was shown in Appendix A of the “High Needs Pressures” report to Schools Forum on 19 September 2018 and is reproduced in this report as Appendix C.

4.1.2 Any transfer is a one-off for 2019-20 but LAs that made a transfer to the HNB in 2018-19 may repeat it in 2019-20 without referring to the DFE if their Schools Forum agrees. Unless significant immediate increases in funding or reductions in expenditure materialise, it is very likely that this measure will need to be rolled forward and repeated into 2020-21.

4.2 Current Financial Position

4.2.1 The HNB is forecast to overspend by £2.3 million gross in financial year (FY) 2018-19 (see Appendix B for summary). Within this figure is approximately £0.350 million of prior year payments that should not reoccur. The new Special Education Needs (SEN) Placement Model from which top-up payments are tracked and calculated has helped to uncover underpayments in past years. The accuracy of the model should therefore ensure that in FY 2019-20 these types of payments are not necessary.

4.2.2 The overspend will be partially offset by the remaining HNB reserves of £0.885 million, leaving a projected deficit carry-forward of £1.4 million. This sum will need to be taken into account when deciding on measures to address the underlying or structural deficit as the recovery plan will need to clear any accumulated deficit.

4.2.3 The structural HNB in-year deficit is currently projected at £2 million once one-off pressures have been excluded. To address this structural deficit a combination of short-term measures and long-term measures across the partnership are required. Short-term measures have to encompass initiatives that yield an immediate contribution. The longer-term measures have a longer lead time but should make a more lasting contribution.

4.3 Specific budget pressures that have led to the requirement for a transfer

4.2.4 The pressures on the HNB are demand-led, predominately a new burden resulting from the implementation of the Children and Families Act 2014.

- 4.2.5 A recent survey by ALDCS and the Society of London Treasurers found that the cumulative High Needs deficit is now nearly £70m across London and 2018-19 projections show that this trend will continue. The number of children and young people with an Education Health and Care Plan (EHCP) has risen significantly across England since 2015 and risen disproportionately in London. All boroughs are now recording a shortfall in High Needs funding.
- 4.2.6 The unfunded pressure on the HNB is acute in Waltham Forest where the percentage of pupils with EHCPs, 3.3%, is above both the Outer London and Inner London average. The number of EHCPs has grown 20% between January 2017 and January 2018 (11.3% nationally), driven by large increases in the 16-19 and 20-25 age groups. Since 2017, the number of Level E EHCPs (£18,000 a year) has grown by 25% to 433 and Level F EHCPs (£25,000 a year) has grown 25% to 865.
- 4.2.7 There has been a 12% increase in special school places 2013-14 to 2017-18.
- 4.2.7 There have been no previous transfers from the Schools Block to the HNB. There have been transfers from the Early Years Block but these have been ring-fenced to support provision in the early years.
- 4.2.8 Arguably, there has been a series of one-off transfers from the HNB to the Schools Block: £1.354 million, comprising £854,000 transferred from the HNB reserve to mainstream schools to support the Primary and Secondary Challenges and £500,000 transferred to mainstream schools in 2016-17 for PRU top-up fees; and £2 million for the “Universal Offer” to mitigate the cuts in School Improvement and Early Help budgets, providing support for raising standards and reducing achievement gaps and strengthening the school system, both via collaboration to drive improvement and developing CPD and Leadership.

4.3 Plans to make the High Needs expenditure sustainable

- 4.3.1 The Director of Learning and Systems Leadership has recently taken the role of lead officer for High Needs (on an interim basis) and one of the immediate actions required is to make recommendations to the Deputy Chief Executive on the commissioning of places for academic year 2019/20.
- 4.3.2 It is likely that the current level of places commissioned will be capped and although there is a commitment to fund the needs of all pupils above the commissioned number of places for the coming year, this will not necessarily include additional place-led funding for all those additional pupils.
- 4.3.3 Any such pause on increasing provision should help secure the base funding for core figures and existing pupils’ needs and it is possible that any increase to core funding will be subject to a full strategic review.

- 4.3.3 The LA is undertaking a review to consider different commissioning models for alternative provision and is actively working on service level agreements with special resource provisions in mainstream schools.
- 4.3.4 The LA is setting up commissioning groups comprising officers from the LA's commissioning team; Education Finance; the Director of Learning and Systems Leadership; and the Disability Enablement Service (DES) for special educational need provisions or the Behaviour, Attendance and Children Missing Education service (BACME) for pupil referral units and alternative provision. These groups will consider educational outcomes for students and value for money issues. The minimum arrangement will be an annual meeting with each provider, but may be more regular if, and where, appropriate. These new commissioning arrangements will culminate in an annual report to the Deputy Chief Executive and to Schools Forum.
- 4.3.5 The LA is considering a number of proposals to be consulted on in the Spring concerning alternative provision with all head teachers, (but with secondary heads initially) and reforms to the Resource Ladder with the Inclusion Group initially.

Rt Hon Damian Hinds MP
Secretary of State for Education
Department for Education
Sanctuary Buildings
Great Smith Street
Westminster
London SW1P 3BT

Dear Secretary of State

High Needs Funding pressures within Waltham Forest

We are writing on behalf of Waltham Forest Schools Forum and all schools and academies in Waltham Forest in order to highlight current and expected budget pressures faced by schools in our borough.

Waltham Forest's High Needs Block is currently projected to overspend by at least £1.5 million in 2018-19 after the last of the High Needs reserves have been applied. We face the prospect of carrying forward this deficit and a base budget gap of £2 million.

The Local Authority has asked Schools Forum to agree to top-slice 0.5% (£1 million) from the Schools Block in 2019-20 to mitigate the impact of the High Needs base budget gap. Agreeing to this will slow the pace of the accumulating deficit balance and provide some more time for our Learning Partnership to consider what measures can be taken locally to reduce the pressures from High Needs.

Schools Forum have agreed reluctantly with the proposed top slice in the spirit of partnership, sharing the local authority's view that there is no other option in the short term to mitigate these pressures. You should be aware that this agreement will mean an additional real terms reduction in schools funding and is insufficient to resolve the financial pressures in the High Needs block. These pressures are demand-led and a new burden resulting from the implementation of the Children and Families Act 2014.

It is unreasonable to add a further financial burden onto schools from the High Needs block which will only exacerbate the strain on schools. Half the maintained schools in Waltham Forest are using their reserves to balance their 2018-19 budgets and half have little or no reserves to carry forward into 2018-19.

You will be aware that schools have received a flat-cash funding settlement since 2010. Although the National Funding Formula has increased funding in 2018-19 by 0.5%, with a similar increase expected in 2019-20, schools face a number of additional unfunded costs, estimated by the National Audit Office (NAO) to be equivalent to an 8% reduction in school budgets by 2020.

The NAO identified the following un-funded cost pressures: non-pay costs; agreed teachers' pay increases and DfE assumptions for future years (half of all pressures); the national living wage; increased national insurance contributions; and increased pension contributions. In addition, the apprenticeship levy will affect all large schools and multi academy trusts with a pay bill over £3 million. All maintained schools are affected by the apprenticeship levy regardless of size as they are counted in the local authority pay bill.

The NAO's estimates have been confirmed by recent analysis by the Institute of Fiscal Studies which found that spending per pupil fell by 8% between 2009-10 and 2017-18. This is the largest cut in schools spending since the early 1980s. The cut includes a 10% rise in pupil numbers, a 55% reduction in local authority spending and a 25% fall in sixth form spending per pupil.

Waltham Forest schools worked in partnership with the local authority throughout 2017-18 and 2018-19 in managing the cessation of the Education Services Grant by supporting services through increased de-delegation and by contributing to the cost of other services, predominately early help services. It is unreasonable to expect school budgets to absorb yet more unfunded pressures.

It is unreasonable also to add a further financial burden onto the local authority which has seen its core funding reduce by £99 million (67%) between 2010-11 and 2019-20, excluding the loss of specific grants since 2010 for example the Early Intervention Grant of £18 million.

Reduced funding levels are only manageable over the short term, but when allowed to continue for an extended period the austerity required reaches a tipping point where service delivery is severely impaired. Due to year on year declines in reserve balances the pressure is growing on schools who are not yet in deficit to make reductions to support staff, and in some cases even their core teaching staff. Already head teachers and assistant head teachers are spending more time teaching and less time managing their schools. We believe that we are approaching a tipping point where the impact on standards cannot be contained. In Waltham Forest we are very proud of the fact that 96% of our schools are good or outstanding and are doing all that we can to maintain or even improve this figure.

A recent survey by ALDCS and the Society of London Treasurers found that the cumulative High Needs deficit is now nearly £70m across London and 2018-19 projections show that this trend will continue. Children and Young People with an EHCP have risen significantly across England since 2015 and risen disproportionately in London. All boroughs are now recording a shortfall in High Needs funding.

The unfunded pressure on the High Needs Block is acute in Waltham Forest where the percentage of pupils with Education Health and Care plans, 3.3%, is above both the Outer London and Inner London average. The number of EHC plans has grown 20% between January 2017 and January 2018 (11.3% nationally), driven by large increases in the 16-19 and 20-25 age groups. Since 2017, the number of Level E EHCPs (£18,000 a year) has grown by 25% to 433 and Level F EHCPs (£25,000 a year) has grown 25% to 865. There has been a 12% increase in special school places 2013-14 to 2017-18.

In conclusion, although Waltham Forest schools have agreed to the 0.5% top slice of the Schools Block for 2019-20, this is due to there being no other option in the short term, despite the additional burden this will place on school budgets and we urge you to address the pressures on High Needs funding in the next spending review.

Yours sincerely,

Chair of Waltham Forest Learning Partnership

Chair of Schools Forum

Vice Chair of Schools Forum

Deputy Chief Executive Families and Homes

Director of Learning & Systems Leadership

School Forum 14 November 2018 HN Pressures; Appendix B Summary of HN 2018-19 Outturn Forecast

Description	Budget 18-19	Full Year Forecast Outturn 18-19	Variance (Under)/Over spend	
Baseline Funding from Education Funding Agency (EFA)	£36,271,714	£36,298,714	£27,000	
Deductions (Academy Recoupment)	-£8,448,667	-£8,400,996	£47,671	
Inclusion fund - Transfer from Early Years Block	£639,000	£639,000	£0	
HIGH NEEDS BLOCK INCOME TOTAL	£28,462,047	£28,536,718	£74,671	
EXPENDITURE				
Special Schools	£9,567,849	£9,853,607	£285,758	Note 1
Special Resource Provisions	£2,744,241	£2,900,000	£155,759	
Mainstream Schools <u>budget Includes Contingency of £0.389m</u>	£5,126,617	£6,742,600	£1,615,983	Note 1
Post-16 Provision	£1,218,529	£1,214,692	-£3,837	
AP and PRU	£4,055,556	£4,036,521	-£19,035	
Independent and Other LA Placements	£3,513,600	£3,814,719	£301,119	
Assessment Services	£1,842,200	£1,857,875	£15,675	
Support Services LA:	£393,455	£401,600	£8,145	
HIGH NEEDS BLOCK EXPENDITURE TOTAL	£28,462,047	£30,821,615	£2,359,568	
Core Deficit / (Surplus)	£0	£2,284,897	£2,284,897	

B/F DSG Balance Changes			
Brought Forward Balances	£944,000	£944,000	
Use of Balances: Employment Strategist	-£59,000	-£59,000	
Use of Balance to off set in year over spend		-£885,000	
FORECAST CLOSING DEFICIT BALANCE 18-19	£885,000	£1,399,897	

Note 1

Overspend on Mainstream and Special school top up payments due mainly to increase in pupil numbers

APPENDIX C: Schools Block Transfer to HNB (using October 2017 NOR)

School Block
0.50%

(£)
£201,119,513
£1,005,597.57

School Name	NOR (Oct 2017)	Transfer per Pupil	Total Transfer
Chase Lane Primary School	634.00	£26	£16,676
Whitehall Primary School	426.00	£26	£11,205
Downsell Primary School	541.00	£26	£14,229
Newport School	812.00	£26	£21,357
Chapel End Infant School and Early Years Centre	256.00	£26	£6,733
Edinburgh Primary School	570.00	£26	£14,992
Greenleaf Primary School	445.00	£26	£11,704
Handsworth Primary School	417.00	£26	£10,968
Thorpe Hall Primary School	449.00	£26	£11,810
The Winns Primary School	785.00	£26	£20,647
Woodford Green Primary School	181.00	£26	£4,761
Oakhill Primary School	227.00	£26	£5,971
Henry Maynard Primary School	827.00	£26	£21,752
South Grove Primary School	426.00	£26	£11,205
Dawlish Primary School	186.00	£26	£4,892
Gwyn Jones Primary School	392.00	£26	£10,310
George Tomlinson Primary School	495.00	£26	£13,020
Mission Grove Primary School	743.00	£26	£19,543
Coppermill Primary School	257.00	£26	£6,760
Stoneydown Park School	482.00	£26	£12,678
Parkside Primary School	506.00	£26	£13,309
The Jenny Hammond Primary School	316.00	£26	£8,311
Ainslie Wood Primary School	409.00	£26	£10,758
Barn Croft Primary School	191.00	£26	£5,024
Chingford CofE Primary School	403.00	£26	£10,600
St Mary's Catholic Primary School	217.00	£26	£5,708
St Joseph's Catholic Junior School	216.00	£26	£5,681
St Joseph's Catholic Infant School	169.00	£26	£4,445
Our Lady and St George's Catholic Primary School	393.00	£26	£10,337
St Patrick's Catholic Primary School	411.00	£26	£10,810
Frederick Bremer School	878.00	£26	£23,093
Heathcote School & Science College	877.00	£26	£23,067
Willowfield Humanities College	819.00	£26	£21,541
Leytonstone School	814.00	£26	£21,410
Walthamstow School for Girls	892.00	£26	£23,462
Kelmscott School	860.00	£26	£22,620
Lammas School and Sixth Form	680.00	£26	£17,885
Holy Family Catholic School	934.00	£26	£24,566
Buxton School	1,410.00	£26	£37,086
George Mitchell School	874.00	£26	£22,988
Larkswood Primary School	656.00	£26	£17,254
Yardley Primary School	446.00	£26	£11,731
Davies Lane Primary School	791.00	£26	£20,805
Hillyfield Primary Academy	1,151.00	£26	£30,274
Emmanuel Community School	171.75	£26	£4,517
Willow Brook Primary School Academy	479.00	£26	£12,599
The Woodside Primary Academy	932.00	£26	£24,514
Chapel End Junior Academy	380.00	£26	£9,995
Riverley Primary School	373.00	£26	£9,811
Sybourn Primary School	557.00	£26	£14,650
Thomas Gamuel Primary School	374.00	£26	£9,837
Walthamstow Primary Academy	90.75	£26	£2,387
Longshaw Primary School	359.00	£26	£9,442
Roger Ascham Primary School	456.00	£26	£11,994
Chingford Hall Primary School	301.00	£26	£7,917
Whittingham Primary Academy	394.00	£26	£10,363
Mayville Primary School	381.00	£26	£10,021
St Saviour's Church of England Primary School	343.00	£26	£9,022
St Mary's CofE Primary School	607.00	£26	£15,965
Barclay Primary School	1,105.00	£26	£29,064
Selwyn Primary School	564.00	£26	£14,834
Rushcroft Foundation School	529.00	£26	£13,914
Eden Girls' School Waltham Forest	469.00	£26	£12,336
Connaught School for Girls	615.00	£26	£16,176
Norlington School and 6th Form	572.00	£26	£15,045
Highams Park School	1,192.00	£26	£31,352
Chingford Foundation School	1,234.00	£26	£32,457
Walthamstow Academy	890.00	£26	£23,409
Total	38,232.50	£26	£1,005,598

Meeting / Date	SCHOOLS FORUM 14 November 2018	Agenda Item	5
Report Title	Local Funding Formula		
Decision/Discussion/ Information	For Information and Action		
Report Author/ Contact details	Duncan James-Pike, Strategic Finance Advisor 020 8496 3502 duncan.james-pike@walthamforest.gov.uk		
Appendices	Appendix A: Report to T&F Group, October 2018 Appendix B: Impact of mirroring the NFF Appendix C: Impact of moving funds from FSM6 to LPA		

1. SUMMARY

1.1 This report and its appendices sets out effect of changes to the Local Funding Formula (LFF) using the October 2017 census data and the 2018-19 Authority Pro Forma Tool (APT).

2. RECOMMENDATIONS

2.1 Schools Forum to note:

2.1.1 That option (a) in each of the following recommendations mirrors decisions taken in 2018-19. If any one of the other options is chosen there will be a short general consultation with schools with the results reported back to Schools Forum to consider in December.

2.1 Schools Forum to agree that when the Local Authority sets the 2019-20 School Budgets, the LA should aim to:

2.1.1 Set the MFG at one of:

- (a) -0%;**
- (b) -0.5%;**
- (c) -1.0%;**
- (d) -1.5%.**

2.1.2 Set the Local Funding Formula by using one of these methods:

- a) Using the same formula factor rates as in 2018-19;**

- b) Mirroring the national funding formula by using formula factor rates close to those in the NFF;
- c) Moving £1 million from FSM6 to Low Prior Attainment in each phase;
- d) Setting the FSM6 factor rates at the NFF level and moving the balance created in each phase to Low Prior Attainment in that phase.

2.1.3 Use any increase in funding to one of the following:

- a) Increase Primary lump sum by up to £10,000 and add any remaining increase in funding to AWPU;**
- b) AWPU.

2.1.4 Ensure that that no school contributes to the cost of MFG more than:

- a) 1% of its pre-MFG budget;**
- b) 3% of its pre-MFG budget;
- c) 5% of its pre-MFG budget.

3. REASON

- 3.1 The Local Authority consults schools and Schools Forum on the Local Funding Formula and MFG each year.
- 3.2 There are several factors in the formula that need to be reviewed and /or confirmed.

4. BACKGROUND

4.1 Task and Finish Group

- 4.1.1 At its meeting of 21 February 2018, Schools Forum agreed to establish a task and finish group to review split-site funding as part of the consultation on the 2019-20 budget.
- 4.1.2 The task and finish group met on 17 October 2018 and considered a report and its appendices (Appendix A to this report).
- 4.1.3 **Appendix 1 of the October report** sets out the differences between the product of the LFF and the National Funding Formula (NFF) showing that the LFF is £14 million (8%) higher than if the NFF was fully implemented.
- 4.1.4 Appendix 1 of the October report also shows the differences between how the LFF and NFF distribute funding, for example the NFF would move £8 million from primary.

- 4.1.5 **Appendix 2 of the October report** shows the difference between the NFF factor rates (lifted by the Area Cost Adjustment (ACA) and a further 8%) and shows where the LFF factor rates are higher or lower than the NFF, for example the LFF's primary AWPU for KS1 & 2 is £323 (10%) higher than the uplifted NFF rate.
- 4.1.6 **Appendix 3 of the October report** shows the difference in the weighting given to secondary factors between the NFF and LFF, for example the KS3 factor in the NFF is 41% higher than its KS1 & 2 factor, whereas in the LFF it is 36% higher.
- 4.1.7 The Task and Finish Group asked for models to be run showing (a) the difference between the 2018-19 LFF and if the NFF had been used; and (b) if funds were shifted from FSM6 to Low Prior Attainment

6 MIRRORING THE NFF

- 5.3 The 2018-19 APT was re-run to show the outcome if formula factor values close to those in the NFF had been used, using different levels of MFG. Note that the NFF values include the Area Cost Adjustment and an additional 8% to reflect that WF's Schools Block is 8% above the NFF level. Basic Entitlement (AWPU) was varied slightly to achieve a close match with the 2018-19 allocation overall.
- 5.4 **Appendix B1** summarises the impact of using the NFF at four different levels of MFG.
- 5.5 Using 0% MFG would reallocate £2.1 million from gainers (£660,000 in the LFF). The maximum gain compared to the LFF would be £62,000 and the maximum loss £68,000.
- 5.6 22 schools would require support totalling £1.1 million if the policy to limit contributions towards the cost of MFG to 1% of pre MFG budgets was continued. (LFF: 10 schools; £83,000).
- 5.7 The gains scale (limiting the % gainers keep) would be 69.55% (LFF: 41.41%).
- 5.8 Using -1.5% MFG would reallocate £1.03 million from gainers. The maximum gain compared to the LFF would be £160,000 and the maximum loss £180,000.
- 5.9 12 schools would require support totalling £119,000 if the policy to limit contributions towards the cost of MFG was continued.
- 5.10 The gains scale would be 34.21% (LFF: 5.11%)

- 5.11 **Appendix B2** shows the difference by school between the 2018-19 LFF position and if the NFF had been run locally at four different MFG levels.
- 5.12 **Appendix B3** shows which schools would require support to limit their MFG contributions to 1% of their pre MFG budget.
- 5.13 **Appendix B4** shows the 2018-19 LFF budget and the NFF shadow budget (both MFG 0%) against the 2017-18 budget.

6. MOVING FUNDING FROM FSM6 to Low Prior Attainment (LPA)

- 6.1 **Appendix C1** summarises the impact of moving £1 million from FSM6 to LPA in each phase and an alternative of setting the FSM6 factor rate at the NFF level (£633 per pupil for primary and £921) per pupil for secondary and moving the balance to LPA.

Moving £1 million

- 6.2 21 schools would lose compared to the LFF. The maximum loss would be £8,876. 26 schools would gain with the maximum gain being £5,820.
- 6.3 The cost of limiting contributions to the MFG would be £106,000.

Using the NFF FSM6 rate

- 6.4 This increases the transfer within primary by £65,000 and increases the transfer within secondary by £1.79 million.
- 6.5 23 schools would lose compared to the LFF. The maximum loss would be £10,906. 25 schools would gain with the maximum gain being £15,682.
- 6.6 The cost of limiting contributions to the MFG would be £124,646.
- 6.7 **Appendix C2** shows the NFF and LFF allocations for FSM6 and LPA and overall funding moves from the two models.
- 6.8 **Appendix C3** shows gainers and losers.
- 6.9 **Appendix C4** shows which schools would require support to limit their MFG contributions to 1% of their MFG budgets.

7 CONSULTATION

- 7.1 If Schools Forum makes different choices to those made in December 2017 for the 2018-19 budget there will be a short general consultation with schools with the results reported back to Schools Forum to consider at its next meeting in December 2018.

Meeting / Date	SCHOOLS FORUM LFF TASK & FINISH GROUP 17 October 2018	Agenda Item	5A
Report Title	Review of Local Funding Formula		
Decision/Discussion/ Information	For Discussion and Decision		
Report Author/ Contact details	Duncan James-Pike, Strategic Finance Advisor 020 8496 3502 duncan.james-pike@walthamforest.gov.uk		
Appendices	Appendix 1: LFF v NFF Product and Distribution Appendix 2: LFF v NFF Factors Appendix 3: LFF v NFF Weightings		

1. INTRODUCTION

- 1.1 The September 2018 Schools Forum agreed to set up a Task and Finish group to consider whether any changes to the LFF should be made and consulted on, including the level of the Minimum Funding Guarantee (MFG).
- 1.2 There are several factors in the formula that need to be reviewed and /or confirmed.
- 1.3 The DFE expects each authority's LFF to transition towards the NFF but attempts to mirror the NFF get reversed out substantially by the operation of the MFG as Waltham Forest is funded above the NFF level.
- 1.4 That said, some steps toward the NFF were taken in 2018-19: raising the primary lump sum; and adjusting the IDACI factor's band rates to match the weightings applied in the NFF.
- 1.5 Schools Forum voted in December 2018 not to increase the budget allocated through Low Prior Attainment (LPA). This is a point of significant difference between the LFF which allocates 5.6% of the schools budget via LPA compared to 2.3% in the NFF.
- 1.6 The tables relating to each factor show the National Funding Formula rate including the Area Cost Adjustment (NFF incl. ACA); the NFF adjusted up by 8% to match the actual funding Waltham Forest receives (NFF Adjusted); and the Local Funding Formula for 2018-19 (LFF).

2. LOCAL FUNDING FORMULA

2.1 PUPIL-LED FACTORS

2.1.1 Local authorities must allocate at least 80% of the delegated schools block funding through pupil-led factors. (*LFF 92.75%*).

2.2 BASIC ENTITLEMENT

2.2.1 This factor assigns funding on the basis of individual pupils, with the number of pupils for each school or academy based on the October pupil census. Funding is allocated according to an age-weighted pupil unit (AWPU).

2.2.2 There is a single rate for primary age pupils, which must be at least £2,000. (*LFF £3,545*).

2.2.3 There can be different rates for KS3 and KS4, with a minimum of £3,000 for each. (*LFF both KS3 and KS4 £4,825*).

2.3 DEPRIVATION

2.3.1 Local authorities can use free school meals (FSM), the income deprivation affecting children index (IDACI), or both, to calculate the deprivation factor. (*LFF both FSM6 and IDACI*).

2.4 DEPRIVATION - FREE SCHOOL MEALS

2.4.1 The DFE measures eligibility for current FSM using the previous October census, and Ever6 FSM (pupils entitled to free meals at any time in the last 6 years) from the previous January census.

2.4.2 LAs using FSM to calculate deprivation can choose to use current FSM, Ever6 FSM, or both.

2.4.3 The DFE automatically sets the FSM Ever6 ratio equal to the current FSM ratio for schools where the FSM Ever6 rate is recorded as lower than the current FSM rate.

2.5 DEPRIVATION - IDACI

2.5.1 The IDACI measure uses 6 bands and different values can be attached to each band. Different unit values can be used for primary and secondary within each band.

2.6 LOW PRIOR ATTAINMENT

2.6.1 The prior attainment factor acts as a proxy indicator for low level, high incidence, special educational needs. This is applied to: primary pupils identified as not achieving the expected level of development in the early

years foundation stage profile (EYFSP) and secondary pupils not reaching the expected standard in KS2 at either reading or writing or maths.

- 2.6.2 The EYFSP changed in 2013, so from 2019 to 2020 there will be no need for a primary weighting as all primary year groups will represent results under the new framework.
- 2.6.3 Since 2017 to 2018, the DFE have weighted the low prior attainment factor for some secondary year groups so that those who have sat the more challenging KS2 tests (introduced in academic year 2015 to 2016) do not have a disproportionate influence within the total for the prior attainment factor in the mainstream formula.
- 2.6.4 In 2019 to 2020, the DFE will carry forward the weightings used in 2018 to 2019 for the year 7 and year 8 cohorts, so they will apply to the year 8 and year 9 cohorts respectively. For the financial year 2019 to 2020, the weightings will be: pupils in year 8 in October 2018: 58%; and pupils in year 9 in October 2018: 48%.
- 2.6.5 The DFE will also be specifying a national weighting for the new year 7 cohort in the 2019 to 2020 schools block dataset. They will calculate this weighting in the same way, by scaling back the proportion of year 7 pupils identified as having low prior attainment (LPA) to a level commensurate with the number of secondary-age pupils identified as LPA in October 2015; before the new, more challenging KS2 test was introduced. The DFE will confirm this weighting in the autumn.
- 2.6.6 The weightings will operate in the same way as last year: the number of pupils identified as having LPA in the data will be multiplied by the relevant weighting to determine the number of pupils eligible for the factor for funding purposes.
- 2.6.7 Local authorities will not be able to change the weighting, but will be able to adjust their secondary LPA unit value as in previous years. This will enable local authorities, in most cases, to maintain their LPA factor at previous levels without significant turbulence.
- 2.6.8 LPA funding will be allocated to all pupils identified as not reaching the expected standard at the previous phase, regardless of their year group. It does not only apply to those pupils in their first year of schooling.
- 2.6.9 As with current funding arrangements, pupils who have not undertaken the assessment are given the overall average attainment score of their year group, so are taken into account when calculating a school's LPA rate.

2.7 ENGLISH AS AN ADDITIONAL LANGUAGE (EAL)

- 2.7.1 Pupils identified in the October census with a first language other than English may attract funding for up to three years after they enter the statutory school system.
- 2.7.2 Local authorities can choose to use indicators based on one, two, or three years, and there can be separate unit values for primary and secondary.
- 2.7.3 The DFE have used three years in the national funding formula. (*LFF three years*).

2.8 MOBILITY

- 2.8.1 This measure counts pupils who entered a school during the last three academic years, but did not start in August or September (or January for reception pupils).
- 2.8.2 There is a 10% threshold and funding is allocated based on the proportion above the threshold (for example, a school with 12% mobility will attract pupil mobility funding for 2% of pupils).
- 2.8.3 The mobility factor in 2019-20 will be calculated using the same approach as in 2018-19. The DFE will use local authorities' spend through their mobility factor in 2018-19. The DFE intends to introduce a consistent, national method for funding mobility in 2020-21, following further discussion with stakeholders.

3. NON PUPIL LED FACTOR - LUMP SUM

- 3.1 Local authorities can set a flat lump sum for all phases, or differentiate the sums for primary and secondary.
- 3.2 The maximum lump sum is £175,000.

4. NON PUPIL-LED FACTORS: PREMISES

- 4.1 Premises factors in 2019-20 will be calculated using the same approach as in 2018-19. This applies to the four premises factors: rates, split-sites, private finance initiative (PFI) and exceptional circumstances. The DFE will use local authorities' spend through their local factors in 2018-19, plus an RPIX uplift for PFI. The DFE are continuing to consider the long-term approach to premises factors in the NFF.

5. LOCAL FUNDING FORMULA v NATIONAL FUNDING FORMULA

- 5.1 The tables in the Appendices demonstrate that Waltham Forest receives £14 million or 8% more funding than is due under the National Funding Formula.

- 5.2 The LFF distributes a larger proportion of funding (5%) through the Basic Entitlement than the NFF.
- 5.3 Applying the same proportions of funding as the NFF would move £8.8 million from Basic entitlement into other factors and move £3.1 million from primary to secondary.
- 5.4 Note that the Primary: secondary ratio of 1.36 includes premises factors: rates and PFI.
- 5.5 The LFF does not differentiate between KS3 and KS4.
- 5.6 The LFF has higher factor rates for Basic Entitlement in KS1, 2 and 3; FSM6; and primary EAL3.
- 5.7 The LFF has lower factor rates for IDACI; Low Prior Attainment; secondary EAL3; and Lump Sum.
- 5.8 The NFF gives a greater weighting to the secondary basic entitlements, low prior attainment and EAL, but a lower weighting on FSM6, IDACI and Lump Sum.

6. LFF QUESTIONS

- 6.1 Should any adjustments be made to the LFF to bring it more in line with the NFF?
- 6.2 If so, which factors and by how much?
- 6.3 If the overall funding allows, to which factor(s) should any excess be applied? (In the past, this has always been used to increase Basic Entitlement)

7. MINIMUM FUNDING GUARANTEE (MFG)

- 7.1 The MFG protects schools where the per-pupil funding is falling through changes in the LFF or in pupil characteristics. It does not protect for falling rolls.
- 7.2 The MFG may be varied between -1.5% and +0.5%. For 2018-19 the MFG was set at 0% giving priority to the stability principle and dampening any redistribution from changes in pupil characteristics.
- 7.3 The “cap” and “scale” factors in the MFG may also be varied.
- 7.4 The cap on gains was set at 0% in 2018-19 compared to 1.7% in 2017-18. This means that all gainers contributed to supporting the MFG in 2018-19.

- 7.5 The gains scale was set at 41.74% for 2018-19 compared to 100% in 2017-18. This means that gainers kept 58% of their gains.
- 7.6 Schools Forum agreed that the LA should aim to set the gains scale so that no school contributed more than 1% of its pre-MFG budget but it was not possible to meet this aim without a further top-slice to the whole Schools Budget thus reducing the total burden on gainers' contributions. The LA had not been mandated to do this in 2018-19, so reserves were used instead.
- 7.7 No school contributed more than 4.2% of its pre MFG budget. The two largest contributors St Joseph's Catholic Infants and Chapel End Infants, still received an increase of 6.92% and 3.95% per pupil respectively on the relevant budget lines.
- 7.8 The largest recipients, Norlington and Mission Grove, received protection of 2.5% and 2.2% per pupil respectively on the relevant pupil-led budgets.
- 7.9 The cost of compensating schools for the 2018-19 financial year of limiting the contribution of schools to 1% of their pre MFG budget is shown in the Table below:

Table: MFG Compensation 2018-19

St Joseph's Catholic Infant	£24,899
Chapel End Infants	£16,954
Chingford CE Primary	£11,142
Handsworth Primary	£10,218
St Mary's Catholic Primary	£7,779
Dawlish Primary	£4,686
Greenleaf Primary	£4,140
St Joseph's Catholic Junior	£1,303
Oakhill Primary	£1,073
Chase Lane	£868
TOTAL	£83,065

8. MFG QUESTIONS

- 8.1 Should the MFG for 2019-20 be kept at 0%? (This protects schools that would lose per-pupil funding through changes in the LFF or pupil characteristics are protected)
- 8.2 Should the cap on gains be set at 0%? (This means that all schools gaining in terms of per-pupil funding contribute to the cost of the MFG)
- 8.3 Should the gains scale be set so that no school contributed more than 1% of its pre-MFG budget? (This may require a top-slice, likely to be under £100,000 if the 2018-19 pattern is repeated).

PRODUCT OF NFF WITH ACA				DISTRIBUTION OF PRODUCT OF NFF WITH ACA			
	PRIMARY £M	SECONDARY £M	TOTAL £M	PRIMARY	SECONDARY	TOTAL	
BASIC ENTITLEMENT	74.0	59.4	133.4	42%	34%	75%	
DEPRIVATION	10.3	9.9	20.1	6%	6%	11%	
AEN	9.1	6.2	15.3	5%	3%	9%	
LUMP SUM	6.1	2.0	8.1	3%	1%	5%	
TOTAL	99.4	77.5	176.9	56%	44%	100%	

PRODUCT OF LFF				DISTRIBUTION OF PRODUCT OF LFF			
	PRIMARY £M	SECONDARY £M	TOTAL £M	PRIMARY	SECONDARY	TOTAL	
BASIC ENTITLEMENT	87.9	64.9	152.8	46%	34%	80%	
DEPRIVATION	8.4	11.1	19.5	4%	6%	10%	
AEN	8.5	2.4	11.0	4%	1%	6%	
LUMP SUM	5.6	2.1	7.7	3%	1%	4%	
TOTAL	110.4	80.6	190.9	58%	42%	100%	

LFF HIGHER BY	14.0
	8%

DIFFERENCE IN DISTRIBUTION LFF 2018-19 v 2019-20 NFF WITH ACA			
	PRIMARY %	SECONDARY %	TOTAL %
BASIC ENTITLEMENT	4%	0%	5%
DEPRIVATION	-1%	0%	-1%
AEN	-1%	-2%	-3%
LUMP SUM	-1%	0%	-1%
TOTAL	2%	-2%	0%

PRODUCT OF USING NFF DISTRIBUTION LOCALLY				CHANGE FROM USING NFF DISTRIBUTION			
	PRIMARY £M	SECONDARY £M	TOTAL £M	PRIMARY £M	SECONDARY £M	TOTAL £M	
BASIC ENTITLEMENT	79.9	64.1	144.0	-8.0	-0.8	-8.8	
DEPRIVATION	11.1	10.6	21.7	2.7	-0.5	2.2	
AEN	9.8	6.7	16.5	1.3	4.2	5.5	
LUMP SUM	6.6	2.2	8.8	1.0	0.1	1.0	
TOTAL	107.3	83.6	190.9	-3.1	3.1	0.0	

LFF IS £14M (8%) HIGHER THAN NFF

LFF DISTRIBUTES A LARGER PROPORTION (5%) THROUGH BASIC ENTITLEMENT THAN NFF

USING THE PROPORTIONS IN THE NFF

(1) MOVES £8.8M OUT OF BASIC ENTITLEMENT AND INTO OTHER FACTORS

(2) MOVES £3.1M OUT OF PRIMARY AND INTO SECONDARY

NB PRIMARY:SECONDARY RATIO INCLUDES RATES AND PFI

	NFF FACTORS 2019-20	
	PRIMARY £	SECONDARY £
KS1&2	2,747	
KS3		3,863
KS4		4,386
Ever 6 FSM	540	785
IDACI A	575	810
IDACI B	420	600
IDACI C	390	560
IDACI D	360	515
IDACI E	240	390
IDACI F	200	290
LOW PRIOR ATTAINMENT	1,022	1,550
EAL	515	1,385
LUMP SUM (No of schools)	110,000	110,000

NFF WITH AREA COST ADJUSTMENT (ACA) OF 1.0870	
PRIMARY £	SECONDARY £
2,986	
	4,199
	4,768
587	853
625	880
457	652
424	609
391	560
261	424
217	315
1,111	1,685
560	1,505
119,570	119,570

NFF WITH AREA COST ADJUSTMENT (ACA) OF 1.0870 AND UPLIFT	
PRIMARY £	SECONDARY £
3,222	
	4,531
	5,144
633	921
674	950
493	704
457	657
422	604
281	457
235	340
1,199	1,818
604	1,624
129,016	129,016

LFF 2018-19	
PRIMARY £	SECONDARY £
3,545	
	4,825
	4,825
788	1,437
296	561
216	416
201	388
185	357
124	270
103	201
600	600
800	800
110,000	125,000

LFF HIGHER + OR LOWER - THAN NFF WITH ACA & UPLIFT	
PRIMARY £	SECONDARY £
323	
	294
	-319
155	516
-378	-389
-277	-288
-256	-269
-237	-247
-157	-187
-132	-139
-599	-1,218
196	-824
-19,016	-4,016

LFF HIGHER + OR LOWER - THAN NFF WITH ACA & UPLIFT	
PRIMARY £	SECONDARY £
10%	
	6%
	-6%
24%	56%
-56%	-41%
-56%	-41%
-56%	-41%
-56%	-41%
-56%	-41%
-50%	-67%
32%	-51%
-15%	-3%

AREA COST ADJUSTMENT 1.087

UPLIFT TO MEET CURRENT FUNDING LEVEL 1.08

LFF FACTORS:

DO NOT DIFFERENTIATE BETWEEN KS3 AND KS4

HAS HIGHER FACTOR RATES FOR BASIC ENTITLEMENT KS1,2 AND 3 AND FSM6

HAS LOWER FACTOR RATES FOR THE OTHER FACTORS

	NFF WITH AREA COST ADJUSTMENT (ACA) OF 1.0870 AND UPLIFT	
	PRIMARY £	SECONDARY £
KS1&2	3,222	
KS3		4,531
KS4		5,144
Ever 6 FSM	633	921
IDACI A	674	950
IDACI B	493	704
IDACI C	457	657
IDACI D	422	604
IDACI E	281	457
IDACI F	235	340
LOW PRIOR ATTAINMENT	1,199	1,818
EAL	604	1,624
LUMP SUM (No of schools)	129,016	129,016

LFF 2018-19	
PRIMARY £	SECONDARY £
3,545	
	4,825
	4,825
788	1,437
296	561
216	416
201	388
185	357
124	270
103	201
600	600
800	800
110,000	125,000

NFF SECONDARY WEIGHTING	LFF SECONDARYWEIGHTING
41%	36%
60%	36%
45%	82%
41%	90%
43%	93%
44%	93%
43%	93%
63%	118%
45%	95%
52%	0%
169%	0%
0%	14%

NFF V LFF
HIGHER
HIGHER
LOWER
LOWER
LOWER
LOWER
LOWER
HIGHER
HIGHER
LOWER

	MFG 0%		MFG -0.5%		MFG -1.0%		MFG -1.5%	
1 LOSERS AND GAINERS	SCHOOLS	MAXIMUM	SCHOOLS	MAXIMUM	SCHOOLS	MAXIMUM	SCHOOLS	MAXIMUM
OVER £50K WORSE OFF UNDER NFF	1	-£68,427	5	-£116,189	7	-£151,107	10	-£180,710
£20K TO £50K WORSE OFF UNDER NFF	10		19		23		25	
LESS THAN £20K WORSE OFF UNDER NFF	34		23		17		11	
LESS THAN £20K BETTER OFF UNDER NFF	9		5		5		5	
£20K TO £50K BETTER OFF UNDER NFF	9		4		2		2	
OVER £50K BETTER OFF UNDER NFF	5	£62,656	12	£111,236	14	£139,611	15	£160,506
	68		68		68		68	

2 COST OF MITIGATING CONTRIBUTIONS TO MFG TO 1% OF PRE MFG BUDGETS

	SCHOOLS	COST	SCHOOLS	COST	SCHOOLS	COST	SCHOOLS	COST
LFF	10	£83,066	2	£9,259	0	£0	0	£0
NFF	22	£1,100,733	18	£726,015	15	£428,279	12	£199,592

3 MFG REALLOCATES

	GAINS SCALE		GAINS SCALE		GAINS SCALE		GAINS SCALE	
LFF	41.41%	£660,983	20.33%	£324,047	10.39%	£165,829	5.11%	£81,561
NFF	69.55%	£2,114,554	55.90%	£1,697,058	44.00%	£1,335,813	34.21%	£1,038,396

OVER £50K WORSE OFF UNDER NFF
£20K TO £50K WORSE OFF UNDER NFF
LESS THAN £20K WORSE OFF UNDER NFF
LESS THAN £20K BETTER OFF UNDER NFF
£20K TO £50K BETTER OFF UNDER NFF
OVER £50K BETTER OFF UNDER NFF

School Name	CHANGE MFG %
Barclay Primary School	-£68,426.88
Chase Lane Primary School	-£40,559.60
Handsworth Primary School	-£38,986.57
Greenleaf Primary School	-£33,838.26
Chapel End Infant School and Early Years Centre	-£31,635.84
Chingford CofE Primary School	-£29,870.43
Henry Maynard Primary School	-£28,311.11
St Joseph's Catholic Infant School	-£27,723.32
Mayville Primary School	-£23,516.32
Larkswood Primary School	-£22,846.66
Stoneydown Park School	-£21,059.99
Yardley Primary School	-£19,171.37
Chapel End Junior Academy	-£18,039.78
George Tomlinson Primary School	-£17,533.14
Thomas Gamuel Primary School	-£16,024.85
The Jenny Hammond Primary School	-£15,939.16
St Mary's Catholic Primary School	-£15,387.07
St Saviour's Church of England Primary School	-£14,959.59
The Winns Primary School	-£13,694.24
Thorpe Hall Primary School	-£12,728.22
Chingford Hall Primary School	-£11,768.93
Oakhill Primary School	-£10,586.42
Roger Ascham Primary School	-£10,348.78
Dawlish Primary School	-£9,803.91
Gwyn Jones Primary School	-£9,499.91
Longshaw Primary School	-£9,413.43
Coppermill Primary School	-£9,291.42
Our Lady and St George's Catholic Primary School	-£8,903.37
Downsell Primary School	-£6,915.68
Riverley Primary School	-£6,505.33
St Patrick's Catholic Primary School	-£6,473.16
South Grove Primary School	-£5,745.82
Emmanuel Community School	-£4,943.10
Whitehall Primary School	-£4,809.13
Willow Brook Primary School Academy	-£4,246.28
Hillyfield Primary Academy	-£3,503.39
Parkside Primary School	-£2,694.79
St Joseph's Catholic Junior School	-£2,550.17
St Mary's CofE Primary School	-£2,491.53
Barn Croft Primary School	-£2,038.81
Davies Lane Primary School	-£1,709.11
Newport School	-£1,424.56
Ainslie Wood Primary School	-£727.22
The Woodside Primary Academy	-£251.22
Norlington School and 6th Form	-£245.88
Mission Grove Primary School	£232.44
Sybourn Primary School	£711.43
Selwyn Primary School	£897.40
Whittingham Primary Academy	£1,468.28
Woodford Green Primary School	£2,220.61
Edinburgh Primary School	£2,340.00
Connaught School for Girls	£7,081.04
Walthamstow Primary Academy	£13,386.50
Eden Girls' School Waltham Forest	£15,313.75
Highams Park School	£23,177.03
Walthamstow School for Girls	£23,933.32
George Mitchell School	£24,622.25
Walthamstow Academy	£27,771.51
Buxton School	£29,178.78
Heathcote School & Science College	£32,831.48
Leytonstone School	£43,627.91
Willowfield Humanities College	£44,949.74
Chingford Foundation School	£49,416.69
Holy Family Catholic School	£52,493.74
Lammas School and Sixth Form	£60,056.29
Kelmscott School	£61,082.84
Frederick Bremer School	£61,697.72
Rushcroft Foundation School	£62,656.12
	-£5,996.93

School Name	CHANGE MFG -0.5%
Barclay Primary School	-£116,189.21
Handsworth Primary School	-£60,774.75
Henry Maynard Primary School	-£55,055.34
Greenleaf Primary School	-£54,775.26
Chase Lane Primary School	-£54,679.04
Larkswood Primary School	-£45,624.55
Chapel End Infant School and Early Years Centre	-£42,430.23
Mayville Primary School	-£39,841.00
Chingford CofE Primary School	-£39,599.52
Stoneydown Park School	-£37,689.70
St Joseph's Catholic Infant School	-£36,315.84
The Winns Primary School	-£35,554.51
George Tomlinson Primary School	-£34,740.52
Yardley Primary School	-£34,587.99
Thomas Gamuel Primary School	-£30,451.58
Thorpe Hall Primary School	-£27,728.61
Chapel End Junior Academy	-£24,007.28
Downsell Primary School	-£22,637.53
The Jenny Hammond Primary School	-£21,314.19
Longshaw Primary School	-£20,931.11
Our Lady and St George's Catholic Primary School	-£20,586.68
Gwyn Jones Primary School	-£20,391.92
St Saviour's Church of England Primary School	-£20,295.40
St Mary's Catholic Primary School	-£20,158.79
South Grove Primary School	-£18,026.51
Riverley Primary School	-£17,874.80
St Patrick's Catholic Primary School	-£17,236.34
Willow Brook Primary School Academy	-£16,215.72
Whitehall Primary School	-£14,701.43
Chingford Hall Primary School	-£14,548.46
St Mary's CofE Primary School	-£14,255.78
Oakhill Primary School	-£14,204.15
Dawlish Primary School	-£12,966.92
Roger Ascham Primary School	-£12,895.39
Coppermill Primary School	-£12,117.23
Newport School	-£11,551.34
Hillyfield Primary Academy	-£3,340.80
Parkside Primary School	-£3,086.51
St Joseph's Catholic Junior School	-£2,683.86
Emmanuel Community School	-£2,275.54
Barn Croft Primary School	-£2,151.54
Davies Lane Primary School	-£1,555.48
Edinburgh Primary School	-£1,436.38
Selwyn Primary School	-£896.18
Whittingham Primary Academy	-£668.06
Ainslie Wood Primary School	-£578.50
The Woodside Primary Academy	-£104.88
Mission Grove Primary School	£376.36
Norlington School and 6th Form	£796.64
Sybourn Primary School	£852.95
Woodford Green Primary School	£2,354.59
Walthamstow Primary Academy	£13,386.50
Connaught School for Girls	£27,342.41
Walthamstow School for Girls	£35,785.69
Eden Girls' School Waltham Forest	£36,661.29
Highams Park School	£36,983.43
Heathcote School & Science College	£51,328.11
George Mitchell School	£60,064.64
Leytonstone School	£64,108.19
Willowfield Humanities College	£67,370.48
Willowfield Humanities College	£74,510.87
Chingford Foundation School	£74,784.51
Holy Family Catholic School	£77,367.89
Buxton School	£79,244.87
Kelmscott School	£93,516.16
Rushcroft Foundation School	£98,211.37
Frederick Bremer School	£99,452.60
Lammas School and Sixth Form	£111,235.89
	-£5,996.93

School Name	CHANGE MFG -1.0%
Barclay Primary School	-£151,106.87
Henry Maynard Primary School	-£76,390.06
Handsworth Primary School	-£70,552.51
Larkswood Primary School	-£64,011.81
Greenleaf Primary School	-£63,595.21
Chase Lane Primary School	-£60,298.02
The Winns Primary School	-£54,701.02
George Tomlinson Primary School	-£48,221.90
Mayville Primary School	-£47,341.94
Yardley Primary School	-£46,341.46
Chapel End Infant School and Early Years Centre	-£45,653.47
Stoneydown Park School	-£44,927.06
Chingford CofE Primary School	-£42,330.31
Thorpe Hall Primary School	-£39,682.17
Thomas Gamuel Primary School	-£39,177.98
Downsell Primary School	-£37,110.65
St Joseph's Catholic Infant School	-£36,970.04
Longshaw Primary School	-£30,235.75
Gwyn Jones Primary School	-£29,613.88
South Grove Primary School	-£29,132.31
Newport School	-£28,410.60
Willow Brook Primary School Academy	-£27,362.26
Chapel End Junior Academy	-£26,108.71
St Mary's CofE Primary School	-£26,066.09
St Patrick's Catholic Primary School	-£25,674.14
Riverley Primary School	-£25,384.68
Our Lady and St George's Catholic Primary School	-£24,611.14
The Jenny Hammond Primary School	-£23,130.77
St Saviour's Church of England Primary School	-£22,639.94
St Mary's Catholic Primary School	-£20,819.50
Whitehall Primary School	-£17,588.98
Oakhill Primary School	-£15,090.72
The Woodside Primary Academy	-£15,038.69
Chingford Hall Primary School	-£14,784.34
Parkside Primary School	-£14,005.53
Edinburgh Primary School	-£13,521.32
Dawlish Primary School	-£12,909.71
Selwyn Primary School	-£12,781.74
Coppermill Primary School	-£12,757.49
Roger Ascham Primary School	-£11,812.54
Whittingham Primary Academy	-£8,993.18
Ainslie Wood Primary School	-£8,636.67
Sybourn Primary School	-£6,784.15
Hillyfield Primary Academy	-£3,178.20
Barn Croft Primary School	-£1,547.23
Davies Lane Primary School	-£1,401.86
St Joseph's Catholic Junior School	-£512.49
Emmanuel Community School	£428.05
Mission Grove Primary School	£520.27
Woodford Green Primary School	£2,488.57
Walthamstow Primary Academy	£13,386.50
Norlington School and 6th Form	£18,446.54
Connaught School for Girls	£30,150.49
Walthamstow School for Girls	£47,595.75
Eden Girls' School Waltham Forest	£51,265.43
Highams Park School	£54,009.48
Heathcote School & Science College	£72,846.71
Leytonstone School	£82,931.88
Walthamstow Academy	£91,087.19
Willowfield Humanities College	£92,239.77
George Mitchell School	£93,999.02
Holy Family Catholic School	£100,367.97
Chingford Foundation School	£101,231.44
Buxton School	£105,090.32
Rushcroft Foundation School	£122,680.89
Frederick Bremer School	£123,696.61
Kelmscott School	£128,876.27
Lammas School and Sixth Form	£139,611.01
	-£5,996.93

School Name	CHANGE MFG -1.5%
Barclay Primary School	-£180,709.59
Henry Maynard Primary School	-£95,486.40
Larkswood Primary School	-£80,582.29
Handsworth Primary School	-£74,083.62
Greenleaf Primary School	-£66,632.01
Chase Lane Primary School	-£62,647.86
The Winns Primary School	-£61,120.52
George Tomlinson Primary School	-£60,161.51
Yardley Primary School	-£51,464.79
Downsell Primary School	-£51,067.07
Thorpe Hall Primary School	-£49,606.85
Mayville Primary School	-£49,404.54
Stoneydown Park School	-£46,574.89
Chapel End Infant School and Early Years Centre	-£46,196.93
Newport School	-£45,269.86
Chingford CofE Primary School	-£42,616.44
Thomas Gamuel Primary School	-£40,785.51
South Grove Primary School	-£39,751.97
Longshaw Primary School	-£38,624.66
Willow Brook Primary School Academy	-£38,168.30
Gwyn Jones Primary School	-£38,144.79
St Mary's CofE Primary School	-£37,876.39
The Woodside Primary Academy	-£36,216.72
St Joseph's Catholic Infant School	-£35,169.38
Chapel End Junior Academy	-£26,782.46
St Patrick's Catholic Primary School	-£26,244.54
Riverley Primary School	-£26,025.66
Edinburgh Primary School	-£25,606.26
Our Lady and St George's Catholic Primary School	-£25,545.88
Parkside Primary School	-£24,924.56
Selwyn Primary School	-£24,667.31
St Saviour's Church of England Primary School	-£23,786.28
The Jenny Hammond Primary School	-£23,648.58
Hillyfield Primary Academy	-£22,620.93
St Mary's Catholic Primary School	-£20,166.98
Sybourn Primary School	-£19,017.79
Whitehall Primary School	-£17,886.70
Ainslie Wood Primary School	-£16,964.39
Oakhill Primary School	-£15,046.57
Chingford Hall Primary School	-£14,230.19
Coppermill Primary School	-£12,661.96
Dawlish Primary School	-£11,898.66
Roger Ascham Primary School	-£9,787.26
Whittingham Primary Academy	-£8,993.18
Davies Lane Primary School	-£1,248.23
Barn Croft Primary School	-£807.57
Emmanuel Community School	£428.05
Mission Grove Primary School	£664.19
St Joseph's Catholic Junior School	£2,064.24
Woodford Green Primary School	£2,622.54
Walthamstow Primary Academy	£13,386.50
Connaught School for Girls	£32,462.42
Norlington School and 6th Form	£36,096.44
Eden Girls' School Waltham Forest	£56,402.13
Walthamstow School for Girls	£57,855.41
Highams Park School	£69,779.71
Heathcote School & Science College	£92,465.49
Leytonstone School	£98,810.06
Walthamstow Academy	£100,063.53
Willowfield Humanities College	£106,836.15
Buxton School	£114,428.88
Holy Family Catholic School	£119,813.81
Chingford Foundation School	£124,556.88
George Mitchell School	£126,222.19
Rushcroft Foundation School	£142,826.87
Frederick Bremer School	£143,656.92
Lammas School and Sixth Form	£158,979.61
Kelmscott School	£160,505.87
	-£5,996.93

		CONTRIBUTION TO MFG	% OF PRE MFG BUDGET	COST OF MITIGATING TO 1% OF PRE MFG BUDGET
LFF MFG 0%				
3202001	Chase Lane Primary School	-£32,712.26	-1.03% excess	869
3202028	Chapel End Infant School and Early Years Centre	-£30,325.95	-2.27% excess	16,954
3202031	Greenleaf Primary School	-£23,820.32	-1.21% excess	4,140
3202045	Handsworth Primary School	-£27,697.58	-1.58% excess	10,219
3202062	Oakhill Primary School	-£11,124.01	-1.11% excess	1,073
3202067	Dawlish Primary School	-£13,852.50	-1.51% excess	4,686
3203001	Chingford CofE Primary School	-£28,197.47	-1.65% excess	11,142
3203300	St Mary's Catholic Primary School	-£17,194.26	-1.83% excess	7,779
3203301	St Joseph's Catholic Junior School	-£11,338.79	-1.13% excess	1,303
3203305	St Joseph's Catholic Infant School	-£33,617.09	-3.86% excess	24,899
				83,066
LFF MFG -0.5%				
3202028	Chapel End Infant School and Early Years Centre	-£14,867.30	-1.11% excess	1,496
3203305	St Joseph's Catholic Infant School	-£16,480.79	-1.89% excess	7,763
				9,259
NFF MFG 0%				
3202028	Chapel End Infant School and Early Years Centre	-£23,623.75	-1.82% excess	10,635
3202062	Oakhill Primary School	-£10,396.78	-1.05% excess	459
3202067	Dawlish Primary School	-£19,744.26	-2.16% excess	10,617
3203001	Chingford CofE Primary School	-£23,524.01	-1.41% excess	6,814
3203300	St Mary's Catholic Primary School	-£20,224.19	-2.18% excess	10,933
3203301	St Joseph's Catholic Junior School	-£28,597.41	-2.81% excess	18,415
3203305	St Joseph's Catholic Infant School	-£43,272.97	-5.07% excess	34,736
3204060	Frederick Bremer School	-£141,912.47	-2.25% excess	78,848
3204063	Heathcote School & Science College	-£164,263.44	-2.72% excess	103,925
3204066	Willowfield Humanities College	-£103,776.31	-1.94% excess	50,355
3204069	Leytonstone School	-£117,845.30	-2.28% excess	66,113
3204072	Walthamstow School for Girls	-£79,929.41	-1.44% excess	24,253
3204075	Kelmscott School	-£257,667.54	-4.43% excess	199,444
3204076	Lammas School and Sixth Form	-£137,705.55	-2.59% excess	84,538
3204603	Holy Family Catholic School	-£144,893.36	-2.49% excess	86,745
3204062	George Mitchell School	-£56,689.43	-1.11% excess	5,391
3202040	Roger Ascham Primary School	-£29,167.42	-1.37% excess	7,937
3204001	Rushcroft Foundation School	-£143,232.54	-4.03% excess	107,696
3204002	Eden Girls' School Waltham Forest	-£36,520.51	-1.21% excess	6,239
3205400	Highams Park School	-£134,949.79	-1.98% excess	66,640
3205401	Chingford Foundation School	-£186,046.13	-2.54% excess	112,833
3206905	Walthamstow Academy	-£63,819.37	-1.13% excess	7,165
				1,100,733
NFF MFG -0.5%				
3202028	Chapel End Infant School and Early Years Centre	-£18,959.50	-1.46% excess	5,971
3202067	Dawlish Primary School	-£15,845.97	-1.74% excess	6,719
3203001	Chingford CofE Primary School	-£18,879.45	-1.13% excess	2,170
3203300	St Mary's Catholic Primary School	-£16,231.14	-1.75% excess	6,940
3203301	St Joseph's Catholic Junior School	-£22,951.16	-2.25% excess	12,768
3203305	St Joseph's Catholic Infant School	-£34,729.19	-4.07% excess	26,192
3204060	Frederick Bremer School	-£113,893.38	-1.81% excess	50,829
3204063	Heathcote School & Science College	-£131,831.39	-2.18% excess	71,493
3204066	Willowfield Humanities College	-£83,286.79	-1.56% excess	29,866
3204069	Leytonstone School	-£94,578.01	-1.83% excess	42,845
3204072	Walthamstow School for Girls	-£64,148.21	-1.15% excess	8,472
3204075	Kelmscott School	-£206,793.86	-3.55% excess	148,571
3204076	Lammas School and Sixth Form	-£110,517.07	-2.08% excess	57,350
3204603	Holy Family Catholic School	-£116,285.72	-2.00% excess	58,137
3202040	Roger Ascham Primary School	-£23,408.63	-1.10% excess	2,179
3204001	Rushcroft Foundation School	-£114,952.82	-3.23% excess	79,417
3205400	Highams Park School	-£108,305.41	-1.59% excess	39,996
3205401	Chingford Foundation School	-£149,313.33	-2.04% excess	76,100
				726,015
NFF MFG -1.0%				
3202028	Chapel End Infant School and Early Years Centre	-£14,923.67	-1.15% excess	1,935
3202067	Dawlish Primary School	-£12,472.90	-1.37% excess	3,346
3203300	St Mary's Catholic Primary School	-£12,776.09	-1.38% excess	3,485
3203301	St Joseph's Catholic Junior School	-£18,065.64	-1.77% excess	7,883
3203305	St Joseph's Catholic Infant School	-£27,336.53	-3.20% excess	18,800
3204060	Frederick Bremer School	-£89,649.38	-1.42% excess	26,585
3204063	Heathcote School & Science College	-£103,769.01	-1.72% excess	43,431
3204066	Willowfield Humanities College	-£65,557.89	-1.23% excess	12,137
3204069	Leytonstone School	-£74,445.59	-1.44% excess	22,713
3204075	Kelmscott School	-£162,774.53	-2.80% excess	104,551
3204076	Lammas School and Sixth Form	-£86,991.77	-1.64% excess	33,825
3204603	Holy Family Catholic School	-£91,532.48	-1.57% excess	33,384
3204001	Rushcroft Foundation School	-£90,483.30	-2.55% excess	54,947
3205400	Highams Park School	-£85,250.90	-1.25% excess	16,941
3205401	Chingford Foundation School	-£117,529.63	-1.61% excess	44,317
				428,279
NFF MFG -1.5%				
3202067	Dawlish Primary School	-£9,695.83	-1.06% excess	569
3203300	St Mary's Catholic Primary School	-£9,931.51	-1.07% excess	640
3203301	St Joseph's Catholic Junior School	-£14,043.35	-1.38% excess	3,861
3203305	St Joseph's Catholic Infant School	-£21,250.09	-2.49% excess	12,713
3204060	Frederick Bremer School	-£69,689.07	-1.11% excess	6,625
3204063	Heathcote School & Science College	-£80,664.98	-1.34% excess	20,327
3204069	Leytonstone School	-£57,870.39	-1.12% excess	6,138
3204075	Kelmscott School	-£126,533.00	-2.17% excess	68,310
3204076	Lammas School and Sixth Form	-£67,623.18	-1.27% excess	14,456
3204603	Holy Family Catholic School	-£71,152.90	-1.22% excess	13,004
3204001	Rushcroft Foundation School	-£70,337.32	-1.98% excess	34,801
3205401	Chingford Foundation School	-£91,361.82	-1.25% excess	18,149
				199,592

MOVE FUNDING FROM FSM6 TO LPA

#1 MOVE £1M IN EACH PHASE FROM FSM6 TO LPA

MFG 0%

MOVES PRIMARY	£1,000,000
MOVES SECONDARY	£1,000,000

SCHOOLS LOSING	21
MAXIMUM LOSS	-£8,876

SCHOOLS GAINING	26
MAXIMUM GAIN	£5,820

COST OF LIMITING MFG CONTRIBUTION TO 1%	£106,739
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#2 SET FSM6 FACTOR RATE AT NFF LEVEL & MOVE BALANCE TO LPA

MFG 0%

MOVES PRIMARY	£1,065,512
MOVES SECONDARY	£2,790,900

SCHOOLS LOSING	23
MAXIMUM LOSS	-£10,906

SCHOOLS GAINING	25
MAXIMUM GAIN	£15,682

COST OF LIMITING MFG CONTRIBUTION TO 1%	£124,646
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NFF											
	FACTOR	UNITS	ALLOCATED		FACTOR	UNITS	ALLOCATED				
PRIMARY FSM6	£633	6874.27	£4,351,413	SECONDARY FSM6	£921	5408.72	£4,981,431			£9,332,844	
PRIMARY LPA	£1,199	4495.69	£5,390,332	SECONDARY LPA	£1,818	2904.65	£5,280,654			£10,670,986	
			£9,741,745				£10,262,085			£20,003,830	

LFF											
	FACTOR	UNITS	ALLOCATED		FACTOR	UNITS	ALLOCATED				
PRIMARY FSM6	£788	6874.27	£5,416,925	SECONDARY FSM6	£1,437	5408.72	£7,772,331			£13,189,255	
PRIMARY LPA	£600	4495.69	£2,697,414	SECONDARY LPA	£600	2904.65	£1,742,790			£4,440,204	
			£8,114,339				£9,515,121			£17,629,459	

MOVE £1M EACH PHASE

LFF											
	FACTOR	UNITS	ALLOCATED		FACTOR	UNITS	ALLOCATED				
PRIMARY FSM6	£643	6874.27	£4,416,925	SECONDARY FSM6	£1,252	5408.72	£6,772,331			£11,189,256	
PRIMARY LPA	£822	4495.69	£3,697,414	SECONDARY LPA	£944	2904.65	£2,742,790			£6,440,204	
			£8,114,339				£9,515,121			£17,629,460	
MOVEMENT											
FSM6			-£1,000,000				-£1,000,000				
LPA			£1,000,000				£1,000,000				

SET FSM AT NFF RATE

LFF											
	FACTOR	UNITS	ALLOCATED		FACTOR	UNITS	ALLOCATED				
PRIMARY FSM6	£633	6874.27	£4,351,413	SECONDARY FSM6	£921	5408.72	£4,981,431			£9,332,844	
PRIMARY LPA	£837	4495.69	£3,762,926	SECONDARY LPA	£1,561	2904.65	£4,533,690			£8,296,616	
			£8,114,339				£9,515,121			£17,629,460	
MOVEMENT											
FSM6			-£1,065,512				-£2,790,900				
LPA			£1,065,512				£2,790,900				

WORSE OFF
NO CHANGE
BETTER OFF

MOVING £1M
CHANGEFSM6 AT NFF
CHANGE

School Name	
Walthamstow School for Girls	-£8,876.42
Larkwood Primary School	-£7,592.52
Henry Maynard Primary School	-£7,145.87
Barclay Primary School	-£6,609.34
Mayville Primary School	-£5,293.12
Greenleaf Primary School	-£3,340.38
Willow Brook Primary School Academy	-£3,295.33
Longshaw Primary School	-£3,222.75
Yardley Primary School	-£3,013.22
South Grove Primary School	-£2,399.67
Chingford Hall Primary School	-£2,283.72
Roger Ascham Primary School	-£2,091.15
Chapel End Infant School and Early Years Centre	-£1,538.65
Walthamstow Primary Academy	-£1,428.79
St Joseph's Catholic Infant School	-£1,317.94
Chapel End Junior Academy	-£809.86
The Jenny Hammond Primary School	-£543.86
Handsworth Primary School	-£496.73
Leytonstone School	-£394.76
Thorpe Hall Primary School	-£382.78
St Saviour's Church of England Primary School	-£342.54
Edinburgh Primary School	£0.00
Woodford Green Primary School	£0.00
Mission Grove Primary School	£0.00
Parkside Primary School	£0.00
Ainslie Wood Primary School	£0.00
Frederick Bremer School	£0.00
Willowfield Humanities College	£0.00
Lammas School and Sixth Form	£0.00
Buxton School	£0.00
George Mitchell School	£0.00
Davies Lane Primary School	£0.00
Hillyfield Primary Academy	£0.00
Emmanuel Community School	£0.00
The Woodside Primary Academy	£0.00
Sybourn Primary School	£0.00
Whittingham Primary Academy	£0.00
Selwyn Primary School	£0.00
Eden Girls' School Waltham Forest	£0.00
Connaught School for Girls	£0.00
Norlington School and 6th Form	£0.00
Walthamstow Academy	£0.00
The Winns Primary School	£67.63
Downsell Primary School	£353.66
Riverley Primary School	£419.30
Heathcote School & Science College	£485.99
Thomas Gamuel Primary School	£628.46
Coppermill Primary School	£1,050.85
Oakhill Primary School	£1,210.60
Whitehall Primary School	£1,375.51
Holy Family Catholic School	£1,384.11
Dawlish Primary School	£1,834.96
Barn Croft Primary School	£1,948.49
Kelmscott School	£2,032.08
St Joseph's Catholic Junior School	£2,041.33
Gwyn Jones Primary School	£2,073.85
St Mary's Catholic Primary School	£2,500.06
Our Lady and St George's Catholic Primary School	£2,604.05
St Patrick's Catholic Primary School	£2,836.87
Rushcroft Foundation School	£3,016.78
Highams Park School	£3,029.95
Chase Lane Primary School	£3,265.47
St Mary's CofE Primary School	£3,809.98
Newport School	£4,126.94
George Tomlinson Primary School	£4,249.37
Stoneydown Park School	£4,652.54
Chingford CofE Primary School	£5,461.45
Chingford Foundation School	£5,819.72

School Name	
Walthamstow School for Girls	-£10,906.40
Barclay Primary School	-£9,850.41
Larkwood Primary School	-£8,797.81
Henry Maynard Primary School	-£8,593.88
Mayville Primary School	-£6,449.85
Greenleaf Primary School	-£4,957.27
Yardley Primary School	-£3,955.96
Longshaw Primary School	-£3,821.15
Willow Brook Primary School Academy	-£3,568.22
Chapel End Infant School and Early Years Centre	-£3,546.95
St Joseph's Catholic Infant School	-£3,533.84
Roger Ascham Primary School	-£3,207.97
Chingford Hall Primary School	-£3,036.43
South Grove Primary School	-£2,735.91
Handsworth Primary School	-£2,316.08
Chapel End Junior Academy	-£1,826.89
Walthamstow Primary Academy	-£1,530.78
The Jenny Hammond Primary School	-£1,477.05
Thorpe Hall Primary School	-£1,138.63
St Saviour's Church of England Primary School	-£1,091.92
Leytonstone School	-£899.73
The Winns Primary School	-£610.08
Thomas Gamuel Primary School	-£194.59
Edinburgh Primary School	£0.00
Woodford Green Primary School	£0.00
Mission Grove Primary School	£0.00
Parkside Primary School	£0.00
Ainslie Wood Primary School	£0.00
Frederick Bremer School	£0.00
Willowfield Humanities College	£0.00
Buxton School	£0.00
George Mitchell School	£0.00
Davies Lane Primary School	£0.00
Hillyfield Primary Academy	£0.00
Emmanuel Community School	£0.00
The Woodside Primary Academy	£0.00
Sybourn Primary School	£0.00
Whittingham Primary Academy	£0.00
Selwyn Primary School	£0.00
Eden Girls' School Waltham Forest	£0.00
Connaught School for Girls	£0.00
Norlington School and 6th Form	£0.00
Walthamstow Academy	£0.00
Downsell Primary School	£37.46
Riverley Primary School	£87.56
Coppermill Primary School	£478.78
Oakhill Primary School	£501.33
Dawlish Primary School	£958.79
Chase Lane Primary School	£1,170.21
Whitehall Primary School	£1,231.43
St Joseph's Catholic Junior School	£1,328.89
St Mary's Catholic Primary School	£1,418.54
Heathcote School & Science College	£1,488.47
Gwyn Jones Primary School	£1,697.73
Barn Croft Primary School	£1,748.30
Our Lady and St George's Catholic Primary School	£2,161.27
St Patrick's Catholic Primary School	£2,583.27
George Tomlinson Primary School	£3,410.46
Chingford CofE Primary School	£3,707.55
Lammas School and Sixth Form	£3,723.34
Holy Family Catholic School	£3,825.29
St Mary's CofE Primary School	£3,864.65
Stoneydown Park School	£3,874.31
Newport School	£4,421.38
Kelmscott School	£5,650.04
Highams Park School	£8,239.03
Rushcroft Foundation School	£15,194.85
Chingford Foundation School	£15,681.65

LFF MFG 0%		CONTRIBUTI	% OF PRE	COST OF
		ON TO MFG	MFG	MITIGATING TO
			BUDGET	1% OF PRE MFG
				BUDGET
3202001	Chase Lane Primary School	-£32,712.26	-1.03% excess	869
3202028	Chapel End Infant School and Early Years Centre	-£30,325.95	-2.27% excess	16,954
3202031	Greenleaf Primary School	-£23,820.32	-1.21% excess	4,140
3202045	Handsworth Primary School	-£27,697.58	-1.58% excess	10,219
3202062	Oakhill Primary School	-£11,124.01	-1.11% excess	1,073
3202067	Dawlish Primary School	-£13,852.50	-1.51% excess	4,686
3203001	Chingford CofE Primary School	-£28,197.47	-1.65% excess	11,142
3203300	St Mary's Catholic Primary School	-£17,194.26	-1.83% excess	7,779
3203301	St Joseph's Catholic Junior School	-£11,338.79	-1.13% excess	1,303
3203305	St Joseph's Catholic Infant School	-£33,617.09	-3.86% excess	24,899
				83,066

MOVING £1M EACH PHASE				
3202001	Chase Lane Primary School	-£37,515.47	-1.18% excess	5,591
3202028	Chapel End Infant School and Early Years Centre	-£31,322.19	-2.34% excess	17,956
3202031	Greenleaf Primary School	-£22,988.98	-1.17% excess	3,351
3202045	Handsworth Primary School	-£29,295.29	-1.67% excess	11,805
3202062	Oakhill Primary School	-£12,833.20	-1.27% excess	2,753
3202067	Dawlish Primary School	-£16,228.79	-1.76% excess	7,021
3202079	The Jenny Hammond Primary School	-£14,641.34	-1.02% excess	342
3203001	Chingford CofE Primary School	-£34,341.39	-2.00% excess	17,170
3203300	St Mary's Catholic Primary School	-£20,312.19	-2.14% excess	10,841
3203301	St Joseph's Catholic Junior School	-£13,692.17	-1.36% excess	3,613
3203305	St Joseph's Catholic Infant School	-£35,014.94	-4.02% excess	26,296
				106,739

SETTING THE FSM6 FACTOR RATE AT NFF LEVEL				
3202001	Chase Lane Primary School	-£40,123.23	-1.26% excess	8,194
3202028	Chapel End Infant School and Early Years Centre	-£33,280.53	-2.49% excess	19,915
3202031	Greenleaf Primary School	-£24,305.50	-1.24% excess	4,670
3202045	Handsworth Primary School	-£31,176.79	-1.78% excess	13,686
3202062	Oakhill Primary School	-£13,731.57	-1.36% excess	3,650
3202067	Dawlish Primary School	-£17,382.42	-1.89% excess	8,171
3202079	The Jenny Hammond Primary School	-£15,561.47	-1.09% excess	1,262
3203001	Chingford CofE Primary School	-£36,867.24	-2.15% excess	19,688
3203300	St Mary's Catholic Primary School	-£21,768.87	-2.30% excess	12,294
3203301	St Joseph's Catholic Junior School	-£14,688.14	-1.46% excess	4,606
3203305	St Joseph's Catholic Infant School	-£37,228.84	-4.27% excess	28,510
				124,646